

Ohio Occupational Therapy, Physical Therapy and Athletic Trainers Board
Physical Therapy Section Meeting
May 15, 2014
10:00 a.m. Roll Call
77 South High Street, 31st Floor, **South A**
Columbus, Ohio 43215

1. Administrative Matters

1.1 Agenda Review

1.2 Approval of Minutes

Action Required

1.3 Executive Director Report

1.4 Executive Session

1.4.1 To discuss pending and imminent court action (*ORC 121.22 (G)(3)*)

1.4.2 To discuss personnel matters related to:

- Appointment; Employment; Dismissal; Discipline; Promotion; Demotion; Compensation (*ORC 121.22 (G)(1)*)
- Investigation of charges/complaints against a public employee, licensee, or regulated individual in lieu of a public hearing (*ORC 121.22. (G)(1)*)

1.4.3 To discuss matters required to be kept confidential by federal law, federal rules, or state statutes (*ORC 121.22 (G)(5)*)

1.5 Discussion of Law and Rule Changes

1.5.1 Rules Liaison Update

2. Licensure Applications (50 Minutes)

2.1 Application Review Liaison Report (5 Minutes)

Action Required

2.2 Testing Accommodations Requests

Action Required

2.3 Physical Therapist/Physical Therapist Assistant Examination Applications

Action Required

2.4 Physical Therapist/Physical Therapist Assistant Endorsement Applications

Action Required

2.5 Physical Therapist/Physical Therapist Assistant Reinstatement Applications

Action Required

2.6 Continuing Education Liaison Report (3 Minutes)

2.7 CE Request for Approval (5 Minutes)

2.8 Licensure Renewal Report

3. Enforcement Division (90 Minutes)

3.1 Assistant Attorney General Report (5 Minutes)

3.2 Case Review Liaison Report (10 Minutes)

- 3.3 Releases from Consent Agreement(s)
- 3.4 Notice(s) of Opportunity for Hearing
- 3.5 Consent Agreement(s)
- 3.6 Affidavit Consideration(s)
- 3.7 Hearing Officer Report(s)
- 3.8 Summary Suspension(s)
- 3.9 To discuss proposed disciplinary action against a licensee pursuant to ORC 121.22 (G)(1) and pursuant to 121.22 (G)(5) that involve matters required to be kept confidential under ORC sections 149.43 (A)(2) and 4755.02 (E)(1)
- 3.10 Hearing
- 4. Correspondence (40 Minutes)**
 - Joint Correspondence**
- 5. OPTA Report (1:00 pm, 25 Minutes)**
- 6. FSBPT Report (5 Minutes)**
- 7. Open Forum (5 Minutes)**
- 8. Old Business (5 Minutes)**
- 9. New Business (20 Minutes)**
 - 9.1 Public Rules Hearing (11:00 am)
 - 9.2 Review and Vote to File New Rule 4755-23-17
 - Action Required**
 - 9.3 Review Other Jurisdictions Regulations regarding the Use of Credentials when Conducting Health/Wellness Programs
 - 9.4 Review Other Jurisdictions Regulations regarding Offering Incentives for Referrals
- 10. Next Meeting Preparation**
 - 10.1 Agenda Items
 - 10.2 Executive Director Assignments
- 11. Adjournment**



Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board

Physical Therapy Section Retreat
920 N. Hamilton Road, Suite 801, Gahanna, Ohio 43230-1757
April 14, 2014
10:00 a.m.

Members Present

Lynn Busdeker
Thomas Caldwell (arrived @ 11:05 am)
Matthew Creed
Ronald Kleinman, Chair
James Lee
Chad J. Miller

Staff Present

Diane Moore, Executive Assistant
Jeffrey Rosa, Executive Director

Guests

Victoria Gresh, OPTA
Halle Runion, OPTA

Members Absent

Raymond Bilecky
Karen Holtgreffe

Legal Counsel

Yvonne Tertel, Assistant Attorney General

Call to Order

The meeting was called to order by the Section Chair, Ronald Kleinman, at 10:01 a.m.

Mock Exercise- Adjudication

Yvonne Tertel, Assistant Attorney General conducted four mock adjudication exercises for the Section. Ms. Tertel will follow up emailing sample motions based on the discussions.

The Role of Physical Therapy within the Accountable Care Organizations (ACO) Model

The Section discussed the potential future issues associated with the delivery of services represented as physical therapy within the Accountable Care Organization model.

Use of "PT" credential when not "functioning" as a physical therapist/physical therapist assistant (e.g. health/wellness)

The Section agreed that physical therapy practitioners should be able to use their credentials when they are leading health/wellness programs and not functioning as a physical therapist/physical therapist assistant. It is the position of the Physical Therapy Section that if a licensee wants to use his/her credentials, then the individual must follow the Ohio Physical Therapy Practice Act. The Section noted that there are some challenges with direct access and physician notification. If physical therapist assistants are providing health/wellness services, then all the supervision requirements still apply. The Executive Director will research how other jurisdictions define health/wellness and use of credentials in their practice acts.

Continuing Education

"Shared" Ohio Approval Number for Continuing Education

In accordance with the Memorandum of Understanding (MOU) between the Ohio Physical Therapy Section and the Ohio Physical Therapy Association, Ohio Approval Numbers cannot be shared. According to information provided by OPTA, in the last two years, there have only been a handful of instances of multiple people applying for individual approval for the same course.

Guidelines on accepted CE Approvals for various FSBPT activities

The Section will continue to review individual CE approval for FSBPT activities on a case by case basis.

Offering Incentives

Currently, the Ohio Physical Therapy Practice Act does not support offering incentives. The Section discussed whether there should be laws governing advertising for physical therapy services. The Section discussed how to allow for the offering of incentives while still protecting the consumer of physical therapy services. The Executive Director will research other state practice acts to see to see how they handle incentives for referrals.

Adjournment

Lynn Busdeker moved that the meeting be adjourned. James Lee seconded the motion. The motion carried. The meeting adjourned at 1:45 p.m.

Respectfully submitted,
Diane Moore

ABSENT

Ronald Kleinman, PT, Chairperson
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board, PT Section

Karen Holtgreffe, Secretary
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board, PT Section

Jeffrey M. Rosa, Executive Director
Ohio Occupational Therapy, Physical Therapy and
Athletic Trainers Board

KH:jmr:dm



Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board

Physical Therapy Section
March 6, 2014
9:30 a.m.

Members Present

Raymond Bilecky
Lynn Busdeker
Thomas Caldwell (arrived @ 9:39 am)
Matthew Creed
Karen Holtgreffe, Acting Chair
James Lee
Chad Miller
Trevor Vessels, Public Member

Members Absent

Ronald Kleinman

Legal Counsel

Yvonne Tertel, Assistant Attorney General

Call to Order

Karen Holtgreffe, Acting Chair, called the meeting to order at 9:35 a.m.

Approval of Minutes

Action: Raymond Bilecky moved that the minutes from the January 9, 2014, meeting be approved as submitted. Lynn Busdeker seconded the motion. Thomas Caldwell was absent for the vote. The motion carried.

Administrative Reports

Licensure Applications

Action: Chad Miller moved that the Physical Therapy Section ratify, as submitted, the individuals approved by the Occupational Therapy, Physical Therapy, and Athletic Trainers Board to sit for the National Physical Therapy Examination for physical therapists and physical therapist assistants from January 9, 2014 through March 6, 2014, taking into account those individuals subject to discipline, surrender, or non-renewal. Mr. Miller further moved that the following persons be licensed as physical therapists/physical therapist assistants pending passage of the National Physical Therapy Examination and Ohio Jurisprudence Examination. James Lee seconded the motion. The motion carried.

Physical Therapist – Examination

Barnes, Charnon
Ely, Matthew
Hoppe, Michelle
Kelley, Kevin
Krishnan, Lakshmi
Mrozinska-Gitiforooz, Elzbieta
Primiano, Caitlin
Smith, Jamie

Celarek, Abaigael
Frelek, Malgorzata
Jancewicz, Jessica
Khaja-Abdul Sadiq, Khan
Matthews, Joshua
Paras, Leslie
Russo, Michael
Sponaugle, Tyler

Duffy, Erin
Golden, Brandy
Jankov, Eric
Khasnis, Rupali
Moore, Margaret
Petty, Barbara
Scheidt, Kyle

Physical Therapist Assistant – Examination

Axford, Liza
Bowser, Ashton
Buhrow, Danielle
Creque, Catherine

Barta, Brittany
Brossia, Jolynn
Colbert, Naomi
Dean, Jenna

Boardman, Larry
Brunton, Douglas
Cramer, Courtney
Dement, Aaron

Downing, Erin
Eagon, Amber
Fortney, Matthew
Gill, Nicholas
Heffelfinger, Jason
Holbrook, Keisha
Kausser, Cassandra
Koululias, John
Liu, Rixin
Loudenslagel, Kyle
Marinelli, Melanie
Mellema, Amanda
Musial, Nicole
Peck, Kyle
Prater, Austin
Schlachter, James
Shelatz, Adam
Strouth, Brent
Tyler, Eleanor
Ziegler, Stacy

Drew, Rory
Elam, Shaun
Gephart, Hannah
Glover, Brian
Hester, Amanda
Innocenzi, Paul
Kelbley, Melissa
Lavigne, Danielle
Lloyd, Lisa
Lutch, Shannon
McMurphy, Brandon
Misich, Katelyn
Nordquest, Morgan
Philipps, John
Ranallo, Darcy
Schmersal, Stacy
Sowry, Cara
Sullivan, Bobbie
Woods, Julie
Zilko, James

Dunn, Jeremy
Ferguson, Lelonna
Gerics, Adrielle
Haines, Cindi
Hester, Amanda
Jones, Leslee
Kocka, Bethan
Leija, Victor
Long, Kathryn
Marcotte, Trenten
Meier, Elizabeth
Morton, Nikki
Owens, Caren
Phipps, Rachel
Redmond, Kaitlin
Shea, Noel
Stalnaker, Rainie
Tucker, Cerisse
Wright, Kirby

Action: Chad Miller moved that the Physical Therapy Section ratify, as submitted, the physical therapist and physical therapist assistant licenses issued by endorsement and reinstatement by the Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board from January 9, 2014 through March 6, 2014, taking into account those licenses subject to discipline, surrender, or non-renewal. Karen Holtgreffe seconded the motion. The motion carried.

Physical Therapist – Endorsement

Acosta, Nicole
Dietzen, Annemarie
Hanf, Pearl Joy
Jankowski, Damian
Lindsay, Judy
Packard, Caroline
Wehrman, Shannon

Al Hadharem, Ahmed
Goldsberry, Michael
Hanson, James
Joosten, Jaimie
Marks, Joshua
Shealy, Debra
Whalen, Sean

Colaluca, Dawnitza
Gompers, Kevin
Hauenstein, Kalie
Lesousky, Allison
Meyer, Jacob
Sorgen, Allison

Physical Therapist Assistant – Endorsement

Aschliman, Beth
Metro, Mark

Cline, Michael
Tibbs, Christopher

Knapp, Cameron

Physical Therapist Reinstatement

Basich, Crystal
Cooper, Christina
Hagedorn, Sara
McNally, Michael
Trushel, Kimberly

Brown, Megan
Feinauer, Natalie
Harding, Andrea
Nolan, Daniel

Cesar, Adrick
Gaul, Jennifer
Liles, Andrea
Snader, Jayne

Physical Therapist Assistant Reinstatement

Miller, Judith

Request for Waiver of Licensure Requirements

Chad Miller recommended that the Section grant the waiver of the TOEFL requirement for physical therapist endorsement file #5346129 based on the documentation provided. **Action:** James Lee moved to grant the waiver of the TOEFL requirement for physical therapist endorsement file #5346129 based on the documentation provided. Karen Holtgreffe seconded the motion. Chad Miller abstained from voting. The motion carried. The Section granted the waiver of the TOEFL requirement for Pavani Bobbala.

Testing Accommodations Requests

Chad Miller recommended that the Section grant the testing accommodation of additional time: time and a half and a separate room for physical therapist examination file #5338647 based on the documentation provided. **Action:** James Lee moved that the Section approve the testing accommodation of additional time: time and a half and a separate room for physical therapist examination file #5338647 based on the documentation provided. Lynn Busdeker seconded the motion. Chad Miller abstained from voting. The motion carried. The Section granted the testing accommodation request for Nicole Anne Calkins.

Chad Miller recommended that the Section grant the testing accommodation of additional time: time and a half and a separate room for physical therapist examination file #5333478 based on the documentation provided. **Action:** James Lee moved that the Section approve the testing accommodation of additional time: time and a half and a separate room for physical therapist examination file #5333478 based on the documentation provided. Thomas Caldwell seconded the motion. Chad Miller abstained from voting. The motion carried. The Section granted the testing accommodation request for Holly Ann Combs.

Chad Miller recommended that the Section grant the testing accommodation of additional time: time for physical therapist examination file #5342061 based on the documentation provided. **Action:** Karen Holtgreffe moved that the Section approve the testing accommodation of additional time: time and a half for physical therapist examination file #5342061 based on the documentation provided. James Lee seconded the motion. Chad Miller abstained from voting. The motion carried. The Section granted the testing accommodation request for Nodar Roman Shakarashvili.

Chad Miller recommended that the Section grant the testing accommodation of additional time: time and a half and a separate room for physical therapist examination file #5333891 based on the documentation provided. **Action:** James Lee moved that the Section approve the testing accommodation of additional time: time and a half and a separate room for physical therapist examination file #5333891 based on the documentation provided. Lynn Busdeker seconded the motion. Chad Miller abstained from voting. The motion carried. The Section granted the testing accommodation request for Rebecca Lynne DeMattia.

Chad Miller recommended that that the Section grant the testing accommodation of additional time: double time and a separate room for physical therapist examination file #5342656 based on the documentation provided. **Action:** Karen Holtgreffe moved that the Section ratify the testing accommodation of additional time: double time and a separate room for physical therapist examination file #5342656 based on the documentation provided. Raymond Bilecky seconded the motion. Chad Miller abstained from voting. The motion carried. The Section granted the testing accommodation request for Kara Janell Konrad.

Chad Miller recommended that the Section grant the testing accommodation of additional time: time and a separate room for physical therapist examination file #5343899 based on the documentation provided. **Action:** Matthew Creed moved that the Section approve the testing accommodation of additional time: time and a half and a separate room for physical therapist examination file #5343899 based on the documentation provided. Lynn Busdeker seconded the motion. Chad Miller abstained from voting. The motion carried. The Section granted the testing accommodation request for Marissa Ann Lampe.

Chad Miller recommended that the Section grant the testing accommodation of additional time: time and a half, reader, and a separate room for physical therapist assistant examination file #5348558 based on the documentation provided. **Action:** Karen Holtgreffe moved that the Section approve the testing accommodation of additional time: time and a half, reader, and a separate room for physical therapist assistant examination file #5348558 based on the documentation provided. Matthew Creed seconded the motion. Chad Miller abstained from voting. The motion carried. The Section granted the testing accommodation request for Scott Matthew Cheney.

Chad Miller recommended that that the Section grant the testing accommodation of additional time: double time, reader, and a separate room for physical therapist assistant examination file #5309133 based on the documentation provided. **Action:** James Lee moved that the Section ratify the testing accommodation of additional time: double time, reader, and a separate room for physical therapist assistant examination file #5309133 based on the documentation provided. Karen Holtgreffe seconded the motion. Chad Miller abstained from voting. The motion carried. The Section granted the testing accommodation request for Eleanor Mandy Tyler.

Continuing Education Liaison Report

Karen Holtgreffe read the written report on behalf of Ronald Kleinman. The continuing education committee is in the process of completing the second half of the 2013 audit. The CE Committee is in the process of reviewing the policy and procedures, and the guidelines for continuing education credit for a publication. The next continuing education committee meeting will be held at the upcoming OPTA Conference.

License Renewal Report

None

Assistant Attorney General's Report

Yvonne Tertel, AAG, had no formal report.

Case Review Liaison Report

Raymond Bilecky reported that the Enforcement Division closed four and opened twelve new cases since the January 9, 2014 meeting. There are twenty-eight cases currently open. There are eight disciplinary consent agreements and two adjudication orders being monitored.

Raymond Bilecky informed the Section that Debra Streeter, David Smartt, Heidi Fenton, Kelly Fieseler, and Teresa Gustafson complied with all terms and conditions and were released from their disciplinary consent agreements.

Enforcement Actions

Raymond Bilecky recommended that the Section accept the consent agreement for case PT-FY14-014 in lieu of going to a hearing. **Action:** Thomas Caldwell moved that the consent agreement for case PT- FY14-014 be accepted in lieu of going to a hearing. Lynn Busdeker seconded the motion. Raymond Bilecky and Karen Holtgreffe abstained from voting. The motion carried. The Section accepted the consent agreement for Christine Forristal, PT.

Correspondence

1. **Kelly Bollum, PT, DPT:** Dr. Bollum asked the Section questions regarding whether there are specific rules/regulations for providing aquatic physical therapy to groups. **Reply:** The Ohio Physical Therapy Practice Act is silent on the number of physical therapists required to be present during an aquatic therapy session and on the size of an aquatic therapy group. You may also wish to contact the appropriate insurance carriers, Medicare, or the Ohio Chapter or Reimbursement Department of the American Physical Therapy Association for any specific regulations.
2. **Shawn Kerby, PT:** Mr. Kerby asked the Section for questions regarding supervision requirements for physical therapist assistants in a home health setting. **Reply:** The Ohio Physical Therapy Practice Act is silent on how often the supervising physical therapist must treat or re-evaluate patients delegated to physical therapist assistants. The Physical Therapy Section also recommends that you consult your payer policies as Medicare and other insurance companies may have specific rules regarding the frequency of interventions provided by a supervising physical therapist. In order to meet acceptable standards of care, the physical therapist assistant has a legal obligation in the overall care of the patient to ensure the supervising physical therapist performs the review and assessment.
3. **Angela Darragh, PT:** Ms. Darragh asked the Section whether prescriptions for physical therapy from a referring practitioner have an expiration date, and practicing without a referral. **Reply:** There is nothing in the Ohio Physical Therapy Practice Act that dictates the length of time that a referral is valid. If you have a case or patient where a referral is required, the Physical Therapy Section recommends that, at a minimum, referrals be renewed annually. The Section recognizes that third party payers may require physical therapists to follow more specific requirements. In response to your second question and in accordance with the laws governing the provision of physical therapy services under direct access, a physical therapist may see a patient who does not wish to have a physician or other practitioner notified. The Physical Therapy Section recommends that the patient be asked to sign a document declining notification of the physician.
4. **Stacey Craig, PT:** Ms. Craig asked the Section for clarification on point of service documentation for physical therapy services. **Reply:** The Ohio Physical Therapy Practice Act does not dictate the format of

documentation. The Physical Therapy Section recommends that you consult your IT Department, payer policies, facility or agency policies, or the American Physical Therapy Association for information on documentation.

5. **Lillith Bixler:** Ms. Bixler asked the Section various questions regarding concurrent therapy caseloads when treating private pay clients, athletic trainers functioning in a physical therapy clinic, and if chiropractors can work as physical therapist assistants. **Reply:** Your first question relates to the clarification/interpretation of payer policies and not to the Ohio Physical Therapy Practice Act. The Physical Therapy Section recommends that you contact the appropriate insurance company or the Ohio Chapter or Reimbursement Department of the American Physical Therapy Association. **In response to your second question,** rule 4755-27-01 (C) of the Ohio Administrative Code defines “other licensed personnel” as “any person holding an Ohio license to practice as a health care practitioner in a profession other than physical therapy . . . who is working under the direct supervision of a physical therapist or physical therapist assistant, as delegated by the physical therapist, and is performing tasks and duties related to the delivery of physical therapy.” When acting under the direction of a physical therapist, licensed athletic trainers are considered other licensed personnel. In accordance with rule 4755-27-04 of the Administrative Code, the supervising physical therapist or physical therapist assistant is accountable and responsible at all times for the direction of the actions of the persons supervised, including other licensed personnel. A physical therapist assistant can provide direct supervision of other licensed personnel even if the physical therapist is not on-site but is available by telecommunication at all times and able to respond appropriately to the needs of the patient. However, only a physical therapist can determine that a patient may be delegated to other licensed personnel. Other licensed personnel cannot be assigned their own physical therapy caseload without the **supervising physical therapist or physical therapist assistant having direct contact with each patient during each visit.** It is the responsibility of the physical therapist to determine and document the extent of contact necessary to assure safe patient care. Pursuant to rule 4755-27-03 (F) of the Ohio Administrative Code, “Delegation of tasks related to the operation and delivery of physical therapy to other licensed personnel must be done in accordance with the scope of practice of the other licensed personnel’s professional license, education and training, the level of competence as determined by the supervising physical therapist, and in consideration of the patient’s overall needs and medical status.” The patient contact by the delegating physical therapist or supervising physical therapist assistant may be to provide portions of treatment or to assess the patient’s progress within the existing plan of care. When needed, only the physical therapist may make adjustments to the plan of care. Please refer to Medicare rules or other payer policies about reimbursement for treatment by other licensed personnel since some insurers do not cover services other than those provided by a physical therapist or physical therapist assistant. You may also get information from the Reimbursement Department or Ohio chapter of the American Physical Therapy Association. **In response to your third question,** a chiropractor would fall under the same “other licensed personnel” provisions as the athletic trainer. A chiropractor cannot function as a physical therapist assistant without holding a valid physical therapist assistant license. **In response to your last question,** it relates to payer policies and not to the Ohio Physical Therapy Practice Act. The Physical Therapy Section recommends that you contact the appropriate insurance company or the Ohio Chapter or Reimbursement Department of the American Physical Therapy Association. The Physical Therapy Section recommends that you consult with experts in the areas of billing and reimbursement and compliance that are available through the OPTA and APTA websites.
6. **Mary Ellen Valentino, PT:** Ms. Valentino asked the Section whether physical therapists can accept self-pay clients if the client is typically covered by Medicaid. **Reply:** Your question relates to clarification/interpretation of payer policies and not to the Ohio Physical Therapy Practice Act. The Physical Therapy Section recommends that you contact the appropriate insurance company or the Ohio Chapter or Reimbursement Department of the American Physical Therapy Association.
7. **Amie Moreland-Myers, PT:** Ms. Moreland-Myers asked the Section for clarification on why physical therapist assistants cannot perform home evaluations. **Reply:** As noted in the original reply, under the Ohio Physical Therapy Practice Act, physical therapist assistants cannot legally perform evaluations. A home assessment is an evaluation and therefore a physical therapist assistant is unable to complete this. However, a physical therapist assistant is allowed to perform an environmental survey of the patients home without the patient present and document this information for the physical therapist. Physical therapist assistants do not have the “essentially” the same credentials as the occupational therapy assistants. The laws and rules

governing the practice of a physical therapist assistant differ from the laws and rules governing the practice of an occupational therapy assistant.

8. **Sajjad Khan, PT:** Mr. Kahn asked the Section to consider changing the continuing education rules to automatically accept physical therapy continuing education courses certified/approved by other states. **Reply:** The continuing education review and approval process followed in other states can be more or less restrictive than the Ohio process. The Physical Therapy Section has a memorandum of understanding with the Ohio Physical Therapy Association (OPTA) that helps ensure the continuing education courses approved in Ohio meet appropriate standards. Since we cannot guarantee the quality of the review process in every other state, the Section has decided to only accept OPTA reviewed courses at this time.
9. **John VanWey, Jr, PT, DPT:** Dr. VanWey asked the Section questions regarding whether a physical therapist can fill out the Family Medical Leave Act (FMLA) and Certification of Healthcare Provider form for clients under the therapist care with a physical therapy script from a physician. **Reply:** Although the Ohio Physical Therapy Practice Act is silent on this topic, federal regulations contain a definition of “health care provider” for the Family and Medical Leave Act. Pursuant to 29 CFR 825.125, a health care provider includes an M.D., a D.O. or one of the following: podiatrists, dentists, clinical psychologists, optometrists, chiropractors (limited to treatment consisting of manual manipulation of the spine to correct a subluxation as demonstrated by X-ray to exist), nurse practitioners, nurse-midwives, clinical social workers, physician assistants, Christian Science practitioners, or any health care provider from whom an employer or the employer’s group health plan’s benefits manager will accept certification of the existence of a serious health condition to substantial a claim for benefits. The Physical Therapy Section recommends that you contact the human resources department of the patient’s employer who is in charge of completing the FMLA forms for further guidance.
10. **Janet Garcia, PT:** Ms. Garcia asked the Section for clarification regarding how often should a student be seen by a physician and if the student can be seen by an out of state physician. **Reply:** After clarifying your questions via telephone, the Physical Therapy Section prepared the following response to your questions. **In response to your first question**, there is nothing in the Ohio Physical Therapy Practice Act that dictates how frequently a referral for physical therapy should be renewed. However, since the children are growing and maturing, best practice does suggest that a minimum of an annual renewal of the prescription or physician notification should be done to ensure that changes in the child’s medical status are documented in the physical therapy records. The Ohio Physical Therapy Practice Act does not vary with practice setting. Section 4755.481 of the Revised Code authorizes physical therapists to evaluate and treat without a physician’s referral. The physical therapist must, upon consent of the patient, parent, or legal guardian, inform the patient’s medical health professional of the physical therapy evaluation within five (5) business days of the evaluation having taken place. These laws and rules apply to all settings. However, if at any time the physical therapist has reason to believe that the patient has symptoms or conditions that require treatment or services beyond the scope of practice of a physical therapist, the physical therapist shall refer the patient to a licensed health care practitioner acting within the practitioner’s scope of practice. In addition, there is nothing in the law that requires the physical therapist to see a patient without a physician’s referral. The physical therapist does have the discretion to request a prescription. **In response to your second question**, it is the position of the Physical Therapy Section that, pursuant to section 4755.48 (F) of the Ohio Revised Code, physical therapists may receive out-of-state referrals from a person who is licensed to practice medicine and surgery, chiropractic, dentistry, osteopathic medicine and surgery, podiatric medicine and surgery, or to practice nursing as a certified registered nurse anesthetist, clinical nurse specialist, certified nurse-midwife, or certified nurse practitioner, and physician assistants within the scope of such practices, and whose license is in good standing.
11. **Todd Rufener, PT, DPT:** Dr. Rufener asked the Section questions regarding the impact on licensure for not meeting established frequencies for caseload. **Reply:** There is potentially a violation of the Ohio Physical Therapy Practice Act if you are providing substandard care or not following the established plan of care. As long as the physical therapist has been providing physical therapy services within the parameters stated on the evaluation, there would not be a concern about a violation of the physical therapy law. The Section requires the physical therapist to ensure appropriate patient management based on the unique needs of the patient, taking into account the complexity of the patient population. The ultimate responsibility for care of the patient lies with the evaluating physical therapist regardless of whether the therapist or physical therapist assistants provide follow-up treatment.

12. **Email Correspondent:** The Email Correspondent asked the Section whether it is appropriate for a physical therapist assistant can date a client. **Reply:** This is not a matter of general correspondence. If you are aware of a potential violation you should file a complaint with the Board. You can download the complaint form at: <http://otptat.ohio.gov/Consumers/Enforcement.aspx>. According to rules 4755-27-05 (A)(1)(a) and (b) and (B)(1) and (7) of the Ohio Administrative Code, physical therapist and physical therapist assistants shall conduct themselves in the following manner, (A) Ethical integrity. Licensees shall use the provisions contained in paragraphs (A)(1) to (A)(10) of this rule as guidelines for promoting ethical integrity and professionalism. Failure to comply with paragraphs (A)(1) to (A)(10) of this rule may be grounds for disciplinary action pursuant to section 4755.47 of the Revised Code and in accordance with Chapter 119. of the Revised Code. (1) A licensee shall respect the rights and dignity of all patients and provide compassionate care as described in paragraphs (A)(1)(a) and (A)(1)(b) of this rule. (a) A licensee shall recognize individual differences with patients and shall respect and be responsive to those differences. (b) A licensee shall be guided by concern for the physical, psychosocial, and socioeconomic welfare of patients. (B) Ethical conduct. Ethical conduct includes conforming to the minimal standards of acceptable and prevailing physical therapy practice. Conduct may be considered unethical regardless of whether or not actual injury to a patient occurred. Failure to comply with paragraphs (B)(1) to (B)(15) of this rule may be grounds for disciplinary action pursuant to section 4755.47 of the Revised Code and in accordance with Chapter 119. of the Revised Code. (1) A licensee shall adhere to the standards of ethical practice by practicing in a manner that is moral and honorable. A licensee may be disciplined for violating any provision contained in division (A) of section 4755.47 of the Revised Code. (7) A licensee shall not engage in any sexual relationship or conduct, including dating, with any patient, or engage in any conduct that may reasonably be interpreted by the patient to be sexual, whether consensual or nonconsensual, while a therapist-patient relationship exists.
13. **Melanie Cole, SPT:** Ms. Cole asked the Section whether a graduate DPT student can provide pro bono services while waiting to sit for the national exam. **Reply:** You are correct in that you would be functioning as an “unlicensed personnel” under the direct supervision of a physical therapist. Unlicensed personnel cannot perform screens. In the instance of providing “pro bono” screenings, According to rule 4755-27-03 (E)(5) of the Ohio Administrative Code, *when practicing within the scope of physical therapy*, screens and their interpretation are the sole responsibility of the physical therapist. A physical therapist may delegate to a physical therapist assistant non-invasive tasks such as a review of the patient’s medical information and/or verbal contact with other health care practitioners, family, or the patient to review the patient's medical history and past functional ability but do not include physical contact with the patient. Interpretation of this information, including the need for a physical therapy evaluation, is the responsibility of the physical therapist. The Physical Therapy Section recognizes that the appropriate role of unlicensed personnel may be difficult to determine in various situations. The Section encourages licensees to contact the Section with specific questions about the role of unlicensed personnel.
14. **Gregory Watkins:** Mr. Watkins asked the Section whether physical therapists can perform a medication review. **Reply:** There is nothing in the Physical Therapy Practice Act that prohibits a physical therapist from performing a medication reconciliation that includes interviewing a patient about current medications, comparing those to the list of prescribed medications, and implementing a computerized program or referring the lists to other practitioners to identify suspected drug interactions. Even though not part of the physical therapy plan of care, the reconciliation may be performed as an administrative task of any health care professional. However, no procedure should be performed by a physical therapist or physical therapist assistant unless the practitioner demonstrates competence in that procedure.
15. **Elisha Ehnes:** Ms. Ehnes asked the Section whether physical therapists can complete the technical and professional interpretation components of an EMG study. **Reply:** It is the position of the Physical Therapy Section that nothing in the Ohio Physical Therapy Practice Act prohibits a physical therapist from performing electromyography (EMG). Performance and interpretation of EMG is consistent with the knowledge and skills of licensed physical therapists. As with any specialized procedure, the physical therapist must have training and demonstrate competency in the modality. The Physical Therapy Section recommends that you refer to payer policies regarding physical therapist performance of EMG since Medicare or other payers may require advance credentials for reimbursement.

16. **Theresa Chambers, PT, DPT:** Dr. Chambers asked the Section questions regarding electronic documentation. **Reply:** It is the position of the Physical Therapy Section that the physical therapist must review and co-sign each note that contains documentation from the physical therapist assistant.
17. **Jackie Blake, PT, DPT:** Dr. Blake asked the Section questions regarding the use of G-Codes and Medicare appeal process. **Reply: In response to your first question,** it is the position of the Physical Therapy Section that nothing in the Ohio Physical Therapy Practice Act prohibits a physical therapist from reviewing past notes to enter G codes. It is also the position of the Physical Therapy Section that any service should be billed under the most descriptive intervention and diagnostic codes available. Your question relates to clarification/interpretation of payer policies and not to the Ohio Physical Therapy Practice Act. The Physical Therapy Section recommends that you contact the appropriate insurance company or the Ohio Chapter or Reimbursement Department of the American Physical Therapy Association for further guidance. **In response to your second question,** the Medicare litigation they are likely referring to is the Jimmo vs Sebelius case. Further review of this case may be beneficial in aiding you in determining the appropriate direction of patient care in this case.

Joint Correspondence

- JB1. Stephanie Bachman, OT/L:** Ms. Bachman asked the Occupational and Physical Therapy Sections whether CPR is a requirement for occupational and physical therapy licensure. **Reply:** Although the Sections encourage Basic Life Support certification, there is nothing in the Ohio Occupational or Physical Therapy Practice Acts that requires this credential for occupational and/or physical therapy licensure. You should check with your facility policies to see if they have a requirement for CPR certification.
- JB2. Kayla Atkinson, OTA/L:** Ms. Atkinson asked the Occupational and Physical Therapy Sections questions regarding whether occupational therapy assistants/physical therapist assistants can perform home assessments. **Reply:** A home assessment is the sole responsibility of the physical therapist. However, prior to the completion of a home assessment, the physical therapist assistant may go into the home, without patient involvement, to perform an environmental survey (architectural barriers, floor plan, etc.). If the patient is going into his/her home environment and his/her function in the home is being assessed, this assessment must be performed by a physical therapist. A physical therapist assistant may continue an established treatment plan of functional activities in the home or other non-clinical environment or may complete an environmental checklist once the patient assessment has been completed. Pursuant to section 4755.04 (C) of the Revised Code and rule 4755-7-03 (A) of the Administrative Code, it is the position of the Occupational Therapy Section that for home assessments, occupational therapy assistants may gather objective information and report observations, with or without the client and/or occupational therapist being present under an established occupational therapy treatment/intervention plan. However, they may not interpret this data. It is the responsibility of the occupational therapist to interpret the data gathered by the occupational therapy assistant and collaborate with the occupational therapy assistant to make recommendations. Any collaboration between the occupational therapist and occupational therapy assistant must be reflected in client documentation.
- JB3. Ashley Fields, PT:** Ms. Fields asked the Occupational and Physical Therapy Sections questions regarding occupational therapy and physical therapy practitioners can perform iontophoresis. **Reply: In response to your first question,** there is nothing in the Occupational and Physical Therapy Practice Acts that prohibits a physical therapist or an occupational therapist from providing a patient with iontophoresis treatment and instruction on their application and use as part of a home program. However, the patient will need to obtain any medication used in the treatment from a pharmacy and may have to obtain the unit from a durable medical equipment (DME) supplier. The procedure you described in your letter is permissible under the Ohio Occupational and Physical Therapy Practice Acts. More information on this can be found on the Board's website by going to the Publications page under the Physical Therapy dropdown menu and reviewing the "Guidelines for the Use of Pharmaceuticals in Physical Therapy." Please review that document to see if it answers your questions. If you still have additional questions after reviewing the document, please contact the Board. The Limited Category 2 Permit is granted by the Ohio State Board of Pharmacy and not by the Physical Therapy Section of the Ohio Occupational Therapy, Physical Therapy and Athletic Trainers Board. You may, therefore, wish to contact the Ohio State Board of Pharmacy to further clarify any questions about dispensing dexamethasone under the Limited Category 2 Permit. **In response to your second question,** yes physical therapist assistants are able to administer iontophoresis to a patient if this procedure is in the established plan of care and the physical therapist has determined the

parameters of treatment prior to the physical therapist assistant performing this procedure. Pursuant to section 4755.04 (A)(6) of the Revised Code, occupational therapy includes the “administration of topical drugs that have been prescribed by a licensed health professional authorized to prescribe drugs.” Since iontophoresis is a topical drug, it falls within the scope of practice of an occupational therapist. If this will be administered by an occupational therapy assistant, both the supervising occupational therapist and occupational therapy assistant must document and demonstrate competency in the technique.

JB4. Jessica Sabine: Ms. Sabine asked the Occupational and Physical Therapy Sections questions regarding whether occupational therapy assistants/physical therapist assistants can write orders. **Reply:** Yes the physical therapist assistant is allowed to write physical therapy orders, however all orders written by the physical therapist assistant must be counter-signed by the physical therapist and ultimately signed by the physician. In accordance with rule 4755-27-02 (B) of the Ohio Administrative Code, physical therapist assistants are not qualified to: (1) interpret physician referrals, (2) conduct initial patient evaluations, (3) write initial or ongoing patient treatment plans, (4) conduct re-evaluations of the patient or adjust patient treatment plans or (5) perform the discharge evaluation and complete the final discharge summary. Occupational therapists are not required to have a referral and/or prescription to evaluate or treat patients in the State of Ohio. The decision whether an occupational therapy assistant or occupational therapist is permitted to write orders for therapy in patient charts is based on facility policy. Accrediting bodies and/or reimbursement agencies may have other requirements and guidelines, including requiring a physician’s referral and/or prescription, which need to be met for accreditation and/or reimbursement of occupational therapy services. It is the position of the Occupational Therapy Section that occupational therapy assistants may gather and summarize objective information; however, they may not interpret this data. It is the responsibility of the occupational therapist to interpret and make recommendations for the purpose of discharge plan development, as indicated in rule 4755-7-02 of the Ohio Administrative Code. The collaboration between the occupational therapy assistant and the occupational therapist must be reflected in the client documentation. Pursuant to rule 4755-7-02 (B)(1)(b) of the Administrative Code, the occupational therapy assistant may contribute to and collaborate in the preparation, implementation, and documentation of the treatment/intervention plan and the discharge plan. Pursuant to rule 4755-7-04 (H) of the Administrative Code, any documentation written by an occupational therapy assistant for inclusion in the client’s official record shall be co-signed by the supervising occupational therapist. Third party payer policies, other regulatory agencies, and/or facility policies may be more restrictive than the Ohio Occupational Therapy Practice Act. In any situation, licensees should follow the more restrictive policies.

Old Business

None

New Business

Review Retreat Agenda

The Section made revisions to the retreat agenda, the updated topics are listed below:

- “Shared” Ohio Approval Number for Continuing Education
- Use of the “PT” credential when not “functioning” as a physical therapist/physical therapist assistant (e.g.: health/wellness)
- Guidelines on accepted CE approvals for various FSBPT activities
- Enticements- incentives and waiving co-pays
- The role of physical therapy in the ACO Model
- Mock Exercise – Adjudication (AAG)

Chiropractors Advertising Physical Therapy Services

The Executive Director informed the Section that the Board continues to receive complaints from individuals regarding chiropractors advertising physical therapy services. Some chiropractic companies do not fully understand what the chiropractor can legally do under the Attorney General opinion and they do not under the Ohio Physical Therapy Practice Act. The Board suggests providing educational resources to chiropractors on what the physical therapy laws and rules says and clarify what chiropractors and aides are permitted to do. The Board would work collaboratively with the Ohio State Chiropractic Board on what is legally permitted. The Section is in favor of this approach to educate chiropractors and physical therapy practitioners on what is allowed/not allowed.

Open Forum

None

Ohio Physical Therapy Association (OPTA) Report

Victoria Gresh informed the Board of the upcoming OPTA activities, which include the Annual Conference, Advocacy Day, and a public relations campaign for the 10 year anniversary of the enactment of direct access. In addition, OPTA is partnering with Robert Swinehart of the Mid-American Rehabilitation Network to serve as a payment policy specialist. Carolyn Towner gave a brief legislative report.

CE Courses Offered as a Series

The Board reviewed the letter from Mr. Rick Schroeder with PTCourses.com regarding continuing education courses offered as a series. The Board supports OPTA's decision regarding the approval of CE courses offered in a series, under which an individual must take all courses in a series to get credit for the series. The Executive Director will inform Mr. Schroeder of the Board's position on this issue.

Federation of State Boards for Physical Therapy (FSBPT) Report

The Executive Director reminded the Section that the 2014 FSBPT Jurisdiction Board Member & Administrator Training is scheduled for June 6-8, 2014.

Common Licensure Application Service

The Executive Director informed the Section that the FSBPT is looking for states to serve as pilots for the common licensure application service. The common licensure application is a service for individuals to use one application to apply for licensure with multiple states. Each regulatory entity would have the ability to include an addendum to the common application to address the unique questions for that specific regulatory board. The Section supports serving as a pilot state.

CE Audit and use of aPTitude

The Executive Director reported that approximately fifty of the 1,600 audited licensees used aPTitude to report their continuing education activities for the audit. The Executive Director informed the Section that not all licensees uploaded the certificates of completion. The Executive Director suggested to FSBPT that aPTitude allow for multiple users for a jurisdiction and compile the certification of completions for a single licensee into one batched PDF document.

Items for Next Meeting

- Rules Hearing

Next Meeting Date

The next regular meeting date of the Physical Therapy Section is scheduled for Thursday, May 15, 2014.

Adjournment

Karen Holtgreffe moved that the meeting be adjourned. Lynn Busdeker seconded the motion. The motion carried. The meeting adjourned at 1:44 p.m.

Respectfully submitted,
Diane Moore

ABSENT

Ronald Kleinman, PT, Chair
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board, PT Section

Karen Holtgreffe, PT, Secretary
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board, PT Section

Jeffrey M. Rosa, Executive Director
Ohio Occupational Therapy, Physical Therapy
and Athletic Trainers Board

KH:jmr:dm

DRAFT



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board

77 South High Street, 16th Floor
Columbus, Ohio 43215-6108

Governor
John R. Kasich
Executive Director
Jeffrey M. Rosa

TO: Members of the Physical Therapy Section

FROM: Jeffrey M. Rosa, Executive Director

DATE: May 8, 2014

RE: Executive Director's Report

In addition to an account of my activities since the March Joint Board and Section meetings, attached to this report is a copy of the budget update and the legislative update.

Legislative

Attached to this memo is a status report of relevant legislation from the 130th General Assembly as of May 1, 2014.

Board Management

- Reviewed the minutes for the March Section meetings.
- Reviewed OT, PT, and AT correspondence and licensure applications.
- On May 7, reconciled revenues with Diane Moore.
- On April 24, attended the Ohio Boards and Commissions Management meeting.
- On April 29, attended an e-license 2.0 steering committee meeting.
- On April 11, attended an e-license 2.0 stakeholders meeting.
- On March 12, 25-28, with Diane Moore, worked with Iron Data staff regarding configuration for the new licensing system.
- On April 7-10, with Diane Moore, attended letters training for the new licensing system.
- On April 28, attended the JCARR meeting covering the Board's no change rules.
- March OT correspondence was sent on March 17, 2014.
- March PT correspondence was sent on March 17, 2014.
- There was no AT correspondence in March.
- March Joint correspondence was sent on March 17, 2014.

Fiscal Responsibility

The attached report reflects the expenditures and revenues that occurred during FY 2014 through April 30, 2014 (with the following exceptions):

- Payments made during this fiscal year using last year's (FY 2013) encumbered funds;
- Funds encumbered in FY 2014 via purchase order, pending payment.

Report Legend

- **Actual Spent** – The total amount spent for each of the subcategories for the particular expense category (e.g.: 500, 520, etc.) at the time of reporting, with the above exceptions.
- **Allotment** – The amount allocated for the expense category. This figure may be adjusted during the fiscal year if allotments are increased (e.g.: controlling board request to increase appropriation authority) or if allotments are transferred between expense categories.
- **Amount Remaining** – The amount remaining in the expense category at the time of the report. This figure is obtained by subtracting the actual spent from the allotment.

- **% Spent** – Reflects the percentage of funds used for each expense category from that category's allotment. For the Section specific reports, the % of Total category indicates the percentage of total agency spending in that category that is attributable to the Section.

FY 2014 Report Summary

As of April 30, 2014, 304 days elapsed in the fiscal year (83.3%).

- *Staff Payroll* – The Board spent approximately 84% of its funds allocated to staff payroll.
- *Personal Services* – The main expenditures to date in this category are testing accommodations for the Ohio Physical Therapy Jurisprudence Exam and two PT Section hearings. Year to date, the Board has already spent more in this category than allotted for the entire fiscal year.
- *Maintenance* – The Board spent 71% in this category. The main expenditures in this category include rent, mail, Central Service Agency fees, credit card processing fees, and IT services. In April, the Board received the rent invoices for the first three quarters of the fiscal year. Rent rates increased by about 20% over what was budgeted. This is causing some concern as we near the end of the fiscal year. The Board budgeted \$8.51/sq. ft. Actual rates are \$10.51/sq. ft. For the entire year, this will be about \$8,500 more than budgeted.
- *Equipment* – The only expense in this category is the new computers.
- *Board Payroll* – The Board spent approximately 69% of its funds allocated to Board member payroll.
- *Board Travel & Maintenance* – The Board spent 106% of the funds allocated for this category. A main reason for the overspending in this category is the increase in mileage reimbursement rates.
- *Refunds* – The Board has not spent anything in this category, which is used to pay for refunds to licensees who render incorrect or duplicate payments.

Networking and Relationship Building

- None since March meetings.

Leadership for Office Staff

- None since March meetings.

Communications/Customer Satisfaction

- As of May 1, 2014, 1,510 individuals “liked” the Board’s Facebook page, an increase of 4.2% since February 25, 2014.
- As of May 1, 2014, 639 individuals followed the Board’s Twitter feed, an increase of 7.8% since February 25, 2014.

Professional Development Objectives

- On March 11, presented to the Illinois PT Board in Springfield, IL.
- On March 18-24, attended the Federation of State Boards of Physical Therapy Board of Directors meeting in Santa Barbara, CA.
- On April 10, attended a WebEx covering what occurs at the Prometric Test Center on NPTE test day.
- On April 26-27, attended the Federation of State Boards of Physical Therapy Licensure Compact Advisory Task Force in Alexandria, VA.

Presentations

- Ohio Physical Therapy Association Annual Membership Meeting (March 29)
- OT students at Xavier University (April 4)
- OOTA Columbus District (April 16)
- OT students at Ohio State University (April 21)
- OOTA Northeast and North Central Districts (May 3)

License Census

The following table lists the number of individuals licensed by the Board as of May 1, 2014.

	As of 5/1/14
OT	5,067
OT Escrow	121
OT Limited	7
OTA	3,996
OTA Escrow	89
OTA Limited	4
PT	8,364
PTA	7,043
AT	2,459
TOTAL	27,150

License Review Metrics

Attached to this memo is the license review metrics for applications approved through April 30, 2014.

Status Report of Legislation from the 130th General Assembly

Prepared by: Jeff Rosa

Report created on May 1, 2014

HB83 PSYCHOLOGY LAWS (HACKETT R) To revise the laws governing the practice of psychology.

Current Status: 12/19/2013 - **SIGNED BY GOVERNOR**; Eff. 3/20/2014

All Bill Status: 12/4/2013 - **PASSED BY SENATE**; Vote 33-0
4/17/2013 - **PASSED BY HOUSE**; Vote 96-1
2/26/2013 - Introduced

Comments: Under the OT Practice Act (ORC 4755.13 (B)), OTs are prohibited from using any "psychological procedures defined by the state board of psychology under division (C) of section 4732.23 of the Revised Code as a serious hazard to mental health and to require professional expertise in psychology." This bill deletes that paragraph. In addition, an amendment to the exemptions to psychology licensure (ORC 4732.22) state that "persons licensed, certified, or registered under any other provision of the Revised Code who are practicing those arts and utilizing psychological procedures that are allowed within the standards and ethics of their profession or within new areas of practice that represent appropriate extensions of their profession, provided that they do not hold themselves out to the public by the title of psychologist" (division (A)(8) of RC. 4732.22).

ORC Sections: 102.02, 102.022, 102.03, 2152.54, 2919.271, 2945.37, 4732.01, 4732.02, 4732.03, 4732.06, 4732.07, 4732.09, 4732.10, 4732.11, 4732.12, 4732.13, 4732.14, 4732.141, 4732.15, 4732.16, 4732.17, 4732.171, 4732.172, 4732.173, 4732.18, 4732.21, 4732.22, 4732.31, 4755.13, 4757.42, 5120.55, 5122.01

State Bill Page: http://www.legislature.state.oh.us/bills.cfm?ID=130_HB_83

HB98 OCCUPATIONAL LICENSING LAW (GONZALES A, RETHERFORD W) To revise the Occupational Licensing Law regarding military service members and veterans.

Current Status: 11/15/2013 - **SIGNED BY GOVERNOR**; Eff. 11/15/2013

All Bill Status: 11/6/2013 - **PASSED BY SENATE**; Amended on Floor --
Emergency Clause Vote 30-3 -- Bill Vote 33-0
5/22/2013 - **PASSED BY HOUSE**; Emergency Vote 92-1 Bill Vote 93-0
3/7/2013 - Introduced

Comments: The bill requires all licensing agencies to consider military training when determining eligibility for licensure. The enacted law requires agencies to adopt rules by June 30, 2014, to specify which military programs of training, primary specialties, and lengths of service are substantially equivalent to the educational/experience requirements for licensure. The bill does not require the Board to automatically license individuals based on military training, but rather to determine if training is substantially equivalent.

ORC Sections: 4506.09, 4713.60, 4723.24, 4725.16, 4725.51, 4732.14, 4733.15, 4743.04, 5903.03, 5903.10, 5903.12, 5903.121

State Bill Page: http://www.legislature.state.oh.us/bills.cfm?ID=130_HB_98

HB123 TELEHEALTH SERVICES (GONZALES A, WACHTMANN L) Regarding Medicaid and health insurance coverage of telehealth services.

Current Status: 2/18/2014 - **SIGNED BY GOVERNOR**; Eff. 5/20/2014

All Bill Status: 1/29/2014 - **PASSED BY SENATE**; Vote 30-0
6/26/2013 - **PASSED BY HOUSE**; Vote 95-3
4/10/2013 - Introduced

Comments: Under the bill, the Department of Medicaid is required to establish standards for Medicaid payments for health care services the Department determines are appropriate to be covered by Medicaid when provided as telehealth services. The bill defines a telehealth services as "a health care service delivered to a patient through the use of interactive audio, video, or other telecommunications or electronic technology from a site other than the site where the patient is located."

ORC Sections: 2305.25, 2305.252, 5164.94

State Bill Page: http://www.legislature.state.oh.us/bills.cfm?ID=130_HB_123

HB130 **END DEMAND ACT-HUMAN TRAFFICKING (FEDOR T)** To authorize a judge or magistrate to order the testimony of a victim of trafficking in persons to be taken by closed circuit television equipment under certain circumstances, to prohibit the release of routine police reports that contain identifying information about minor crime victims or uncharged arrestees unless the identifying information is redacted, to specify that a public children services agency or private child placement agency is not required to make reasonable efforts to prevent the removal of a child from the child's home, eliminate the continued removal of a child from the child's home, or return a child to the child's home and that a court find that a child cannot be placed with either parent under specified circumstances, to provide that a guardian ad litem can be appointed for a child in certain situations, to extend the period within which a prosecution for trafficking in persons must be commenced from six to twenty years after the offense is committed, to specify that the Rape Shield Law applies to evidence of a rape victim's involuntary sexual activity as well as evidence of a rape victim's voluntary sexual activity, to prohibit the admission of evidence pertaining to a victim's sexual activity in a case of trafficking in persons in the same manner as the Rape Shield Law does in a case of rape, to eliminate as an element of the offense of importuning the offender's knowledge or reckless disregard of the age of the person importuned when the person importuned is a victim of trafficking in persons who is 16 or 17 years of age, to provide that if a minor is a victim of trafficking in persons or human trafficking the state does not need to prove that the minor was compelled to engage in certain specified activities, to include in the offense of promoting prostitution certain specified activities that through electronic means promotes or facilitates sexual activity for hire, to increase the penalty for soliciting when the person solicited is a minor, to require offenders convicted of solicitation when the person solicited is under 18 years of age to register as sex offenders, to prohibit including the term "massage" or any other term that implies a massage technique or method in advertisements unless certain circumstances apply, and to declare an emergency.

Current Status: 2/25/2014 - Senate Criminal Justice, (Second Hearing)

All Bill Status: 6/26/2013 - **PASSED BY HOUSE**; Bill Amended Bill Vote 98-0
Emergency Clause Vote 98-0
4/16/2013 - Introduced

Comments: One section of the bill states:

"No person shall advertise the practice of massage or any other term that implies a massage technique or method, including relaxation massage, in any public publication or communication unless the person is a practitioner of medicine or surgery, or any of its branches, including massage therapy, and has the appropriate certificate from the state medical board, the person is a chiropractor licensed by the state chiropractic board, the person is a cosmetologist, esthetician, or manicurist licensed by the state board of cosmetology, or the person is licensed, certified, or regulated by a political

subdivision to engage in massage."

The bill was amended to allow any individual licensed under Title 47 (includes OT, PT, & AT) to advertise for massage if their professional license authorizes the individual to practice massage or a massage technique or method.

ORC Sections: 109.54, 149.435, 2151.414, 2151.419, 2901.13, 2905.32, 2907.02, 2907.05, 2907.07, 2907.19, 2907.22, 2907.24, 2907.241, 2907.25, 2927.17, 2929.01, 2937.11, 2950.01, 2951.041

State Bill Page: <http://www.legislature.state.oh.us/bills.cfm?ID=130> **HB 130**

HB180 CARDIAC ARREST-YOUTH ACTIVITIES (PILLICH C) With regard to sudden cardiac arrest in youth athletic activities.

Current Status: 6/19/2013 - House Health and Aging, (First Hearing)

All Bill Status: 5/28/2013 - Introduced

Comments: The bill requires a student-athlete's coach to remove the student-athlete from participation in an athletic activity if any of the following determine that the student exhibits signs/symptoms of sudden cardiac arrest:

(a) Game official; (b) Coach; (c) Athletic trainer; (d) Physician; or (e) Any other official designated by a school.

If a student-athlete is removed, they cannot return to participation until they are evaluated and cleared to return by one of the following:

(a) Physician; or (b) Certified nurse practitioner, clinical nurse specialist, or certified nurse-midwife.

ORC Sections: 3313.5310, 3314.03, 3326.11, 3707.56, 3707.57

State Bill Page: <http://www.legislature.state.oh.us/bills.cfm?ID=130> **HB 180**

HB220 PHYSICAL THERAPIST PRACTICE (HOOD R) To modify the scope of practice of a physical therapist.

Current Status: 3/25/2014 - House Health and Aging, (Second Hearing)

All Bill Status: 6/25/2013 - Introduced

Comments: This is a bill backed by the Ohio Physical Therapy Association. The bill modifies the physical therapy scope of practice (ORC 4755.40) to read:

(A)(1) "Physical therapy" means all of the following, for the purpose of preventing, correcting, or alleviating physical impairments, functional limitations, or any disability:

(a) The evaluation of a person to determine a diagnosis of physical impairment, functional limitations, or disability, to determine a prognosis, and to determine a plan of therapeutic intervention;

(b) The treatment of a person by physical measures, which include massage, heat, cold, air, light, water, electricity, sound, manual therapy techniques, and the performance of tests of neuromuscular function as an aid to such treatment;

(c) The use of therapeutic exercises and rehabilitative procedures, with or without assistive devices.

(2) If performed by a person who is adequately trained, physical therapy includes all of the following:

(a) The design, fabrication, revision, education, and instruction in the use of various assistive devices including braces, splints, ambulatory or locomotion devices, wheelchairs, prosthetics, and orthotics;

(b) The administration of topical drugs that have been prescribed by a licensed health professional authorized to prescribe drugs, as defined in section 4729.01 of the Revised Code;

(c) The establishment and modification of physical therapy programs, treatment planning, patient education and instruction, and consultative services;

(d) Physiotherapy;

(e) Ordering appropriate tests, including diagnostic imaging and studies, that are performed and interpreted by other licensed health care professions.

(3) Physical therapy does not include the use of Roentgen rays or radium for diagnostic or therapeutic purposes, or the use of electricity for cauterization or other surgical purposes.

Existing paragraphs (B), (C), and (D) are not amended in this bill.

ORC Sections: 4755.40

State Bill Page: http://www.legislature.state.oh.us/bills.cfm?ID=130_HB_220

HB232 SOCIAL WORKERS-THERAPISTS LAWS (SEARS B, MILKOVICH Z) To modify the laws governing professional counselors, social workers, and marriage and family therapists.

Current Status: 4/10/2014 - **SIGNED BY GOVERNOR**

All Bill Status: 4/2/2014 - **PASSED BY SENATE**; Vote 31-0
11/6/2013 - **PASSED BY HOUSE**; Vote 74-23
7/17/2013 - Introduced

Comments: The bill was amended on the House floor to add language authorizing occupational therapists to form corporations and limited liability companies to provide professional services in conjunction with a variety of other health care professionals. This language, which was requested by the Ohio Occupational Therapy Association, mirrors language that already exists for physical therapists.

The bill was also amended to add athletic trainers to the definition of "health care professional." The statutory definition already included OT, OTA, PT, and PTA.

ORC Sections: 1701.03, 1705.03, 1705.04, 1705.53, 1785.01, 1785.02, 1785.03, 2152.72, 2305.234, 2305.51, 2317.02, 2921.22, 2925.01, 2951.041, 3107.014, 3701.046, 3701.74, 3709.161, 3721.21, 3923.28, 3923.281, 3923.282, 3923.29, 3923.30, 3963.01, 4723.16, 4725.33, 4729.161, 4731.226, 4731.65, 4732.28, 4734.17, 4734.41, 4755.111, 4755.471, 4757.01, 4757.02, 4757.03, 4757.04, 4757.10, 4757.11, 4757.13, 4757.16, 4757.21, 4757.22, 4757.23, 4757.26, 4757.27, 4757.28, 4757.29, 4757.30, 4757.31, 4757.321, 4757.33,

4757.34, 4757.36, 4757.37, 4757.38, 4757.41, 4757.43, 4758.40, 4758.41, 4758.55, 4758.561, 4758.59, 4758.61, 4769.01, 5101.61, 5123.61

State Bill Page: http://www.legislature.state.oh.us/bills.cfm?ID=130_HB_232

HB296 **SCHOOLS-EPINEPHRINE AUTOINJECTORS** (JOHNSON T, DUFFEY M) To permit public schools to procure epinephrine autoinjectors in accordance with prescribed procedures and to exempt them from licensing requirements related to the possession of epinephrine autoinjectors.

Current Status: 4/21/2014 - **SIGNED BY GOVERNOR**

All Bill Status: 4/8/2014 - **PASSED BY SENATE**; Emergency Clause Vote 32-0 Bill Vote 32-0

11/20/2013 - **PASSED BY HOUSE**; Vote 92-0

10/10/2013 - Introduced

Comments: Existing state law allows local boards of education to designate employees who are authorized to administer to a student a drug prescribed for the student. The bill allows school districts to procure epinephrine autoinjectors to have on premises for use in emergency situations. It appears that the bill exempts the district from the requirement to obtain a Terminal Distributor of Dangerous Drugs license from the Pharmacy Board only for the emergency epi-pens.

Under the bill, any district that elects to procure the emergency epi-pens must specify district employees, in addition to the school nurse, who may access and use the epi-pen in an emergency situation. This language would allow an athletic trainer who is identified by the district to administer the epi-pen in an emergency situation.

The Ohio Athletic Trainers Association successfully asked that the language be amended to permit licensed AT's who contract with the school and/or district, to also be able to administer the epi-pen, since the bill currently is limited to district employees.

ORC Sections: 3313.7110, 3313.7111, 3313.713, 3313.718, 3314.143, 3326.28, 3328.29, 4729.51, 4729.60, 5101.76

State Bill Page: http://www.legislature.state.oh.us/bills.cfm?ID=130_HB_296

HB317 **MEDICAID REFORM MEASURES** (SEARS B) Regarding reforms relating to Medicaid, fraud committed against the state, penalties for certain drug offenses committed against pregnant women, non-opiate medication for released inmates, prescription-related identification requirements, and education for individuals without a high school diploma.

Current Status: 10/30/2013 - House Health and Aging, (First Hearing)

All Bill Status: 10/24/2013 - Introduced

ORC Sections: 103.41, 103.411, 103.412, 2747.01, 2747.02, 2747.03, 2747.04, 2747.05, 2747.06, 2747.07, 2747.08, 2747.09, 2925.02, 2925.03, 3313.617, 4729.553, 5120.113, 5162.01, 5162.133, 5162.70, 5163.04

State Bill Page: http://www.legislature.state.oh.us/bills.cfm?ID=130_HB_317

HB398 **STUDY COMMITTEES CREATION** (SEARS B) To create the Veterans and Medicaid Eligibility Study Committee and the Health Care Access and Innovation Study Committee.

Current Status: 1/14/2014 - Referred to Committee House Health and Aging

All Bill Status: 12/23/2013 - Introduced
State Bill Page: http://www.legislature.state.oh.us/bills.cfm?ID=130_HB_398

HB488 **MBR-HIGHER EDUCATION-MILITARY VETERANS** (DOVILLA, LANDIS) To require state institutions of higher education to award credit for military training, and to make other changes regarding state support and benefits for veterans and their spouses.

Current Status: 4/9/2014 – **PASSED BY HOUSE**; Vote 92-0

All Bill Status: 3/18/2014 - Introduced

Comments: This bill codifies many of the provisions contained in the Governor's Executive Order. Although the bill has not yet passed, significant portions of the Board's "HB 98" rules are based on language contained in this bill.

State Bill Page: http://www.legislature.state.oh.us/bills.cfm?ID=130_HB_488

HB531 **MEDICAL PROFESSIONALS-CONTINUING EDUCATION REQUIREMENTS** (GONZALES A) To authorize the State Medical Board to fine certain professionals it regulates for failing to comply with continuing education requirements without suspending the individual's license or certificate to practice, to authorize the Board to fine the professionals it regulates for violating law administered by the Board, and to impose additional terms and conditions for physician certificate restoration.

Current Status: 4/30/2014 - Introduced

ORC Sections: 4730.14, 4730.252, 4731.22, 4731.222, 4731.225, 4731.281, 4760.133, 4762.133, 4774.133, 4778.06, 4778.141

State Bill Page: http://www.legislature.state.oh.us/bills.cfm?ID=130_HB_531

SB3 **RULE-MAKING REFORM** (LAROSE F) To reform rule-making and rule-review procedures and regulatory processes.

Current Status: 4/8/2014 - **BILL AMENDED**, House State and Local Government, (Third Hearing)

All Bill Status: 6/26/2013 - **PASSED BY SENATE**; Vote 32-0
2/12/2013 - Introduced

Comments: The bill clarifies that existing rules being filed in accordance with the no change provisions must go through the Common Sense Initiative process. The bill also requires JCARR to establish, maintain, and improve an electronic rule watch system. The bill also requires agencies to prepare a report at the conclusion of the public rules hearing outlining a summary of the positions, arguments, or contentions, and of the issues raised at the hearing. This hearing summary report is required to be filed with JCARR before an agency can final file any rule.

New section 113.091 is included in the bill. This language states that if an agency imposes a fine as punishment for an act or omission, any moneys collected shall be deposited into the GRF.

ORC Sections: 101.35, 103.0511, 107.52, 107.53, 107.54, 107.55, 107.62, 107.63, 111.15, 117.20, 119.01, 119.03, 119.04, 121.39, 121.73, 121.74, 121.81, 121.811, 121.82, 121.83, 121.91, 126.02, 127.18, 1531.08, 3319.22, 3319.221, 3333.021, 3333.048, 3701.34, 3737.88, 3746.04, 4117.02, 4141.14, 5103.0325, 5117.02, 5703.14, 6111.31, 6111.51

State Bill Page: http://www.legislature.state.oh.us/bills.cfm?ID=130_SB_3

SB13 VETERANS-ACADEMIC CREDIT (GENTILE L) To enhance support and services for veterans at state institutions of higher education and to require each institution to develop a policy for awarding academic credit to veterans for training received while in the military.

Current Status: 1/15/2014 - **BILL AMENDED**, Senate Public Safety, Local Government and Veterans Affairs, (Third Hearing)

All Bill Status: 2/12/2013 - Introduced

Comments: The bill requires state colleges and universities to award academic credit that meets the standards of the American Council on Education or equivalent standards for awarding academic credit to a student veteran for training or service completed by the student veteran as a member of the armed forces.

ORC Sections: 3333.0412, 5903.05, 5907.071

State Bill Page: http://www.legislature.state.oh.us/bills.cfm?ID=130_SB_13

SB93 OPEN MEETINGS ACT (JONES S) To require that further information be stated in motions to hold executive sessions under the Open Meetings Act, to expand the fees and expenses that may be recovered for violations of the Act, and to make other changes to the Act.

Current Status: 1/22/2014 - Senate State Government Oversight and Reform, (First Hearing)

All Bill Status: 3/21/2013 - Introduced

ORC Sections: 121.22

State Bill Page: http://www.legislature.state.oh.us/bills.cfm?ID=130_SB_93

SB131 HEALTH CARE PROFESSIONAL REQUIREMENT (TAVARES C) To require certain health care professionals to complete instruction in cultural competency.

Current Status: 5/22/2013 - Referred to Committee Senate Medicaid, Health and Human Services

All Bill Status: 5/15/2013 - Introduced

Comments: The bill requires applicants for initial and renewed licensure in specified professions to complete instruction/continuing education in cultural competency.

The impacted professions are dentistry, optometry, pharmacy, psychology, medicine, social worker, counselor, marriage and family therapy, and nursing.

ORC Sections: 4743.08

State Bill Page: http://www.legislature.state.oh.us/bills.cfm?ID=130_SB_131

SB132 HEALTH CARE PROFESSIONAL LICENSE DISPLAY (TAVARES C) To require certain health care professionals to wear, when providing direct patient care, an identification card, badge, or similar device that includes a photograph of the professional and specifies the license held by the professional.

Current Status: 5/22/2013 - Referred to Committee Senate Medicaid, Health and Human Services

All Bill Status: 5/15/2013 - Introduced

Comments: The bill enacts ORC 4745.04 to require health care professionals to, at all times when providing direct patient care, wear an identification card, badge, or similar device that includes a recent photograph, the individual's name, the license held, and the expiration date of the license.

The bill also states that failure to wear the identification card would be grounds for disciplinary action. The Board's licensees are included in this bill.

ORC Sections: 4715.30, 4723.28, 4725.19, 4725.53, 4729.16, 4730.02, 4730.25, 4731.22, 4732.17, 4734.31, 4745.04, 4753.10, 4755.11, 4755.47, 4755.64, 4757.36, 4758.30, 4759.07, 4760.13, 4761.09, 4762.13, 4765.33, 4773.03, 4774.13, 4778.14, 4779.28

State Bill Page: http://www.legislature.state.oh.us/bills.cfm?ID=130_SB_132

SB151 OHIO HEALTH CARE PROFESSIONAL LOAN REPAYMENT PROGRAM (TAVARES C) To require the Director of Health to establish the Ohio Health Care Professional Loan Repayment Program.

Current Status: 6/26/2013 - Referred to Committee Senate Medicaid, Health and Human Services

All Bill Status: 6/25/2013 - Introduced

Comments: The bill creates the Ohio Health Care Professional Loan Repayment Program to provide grants to specified primary health care professionals to assist in the repayment of qualifying educational loans. The health care professions included in the bill are:

(A) Physicians; (B) Physician assistants; (C) Certified nurse practitioners who practice a primary care specialty; (D) Certified nurse-midwives; (E) Clinical nurse specialist who specializes in psychiatric or mental health services; (F) Dentists who practice a primary care specialty; (G) Dental hygienists; (H) Independent marriage and family therapists; (I) Professional clinical counselors; (J) Licensed independent social workers; and (K) Psychologists who have passed the examination for professional practice of psychology.

ORC Sections: 4783.01, 4783.02, 4783.03, 4783.04, 4783.05, 4783.06, 4783.07, 4783.08, 4783.09

State Bill Page: http://www.legislature.state.oh.us/bills.cfm?ID=130_SB_151

SB264 SCHOOLS- OCCUPATIONAL-PHYSICAL THERAPISTS WORKLOADS (SCHAFFER T) To require the Department of Education to solicit from school districts and educational service centers regular studies of the time spent by occupational and physical therapists on certain activities and to use the studies to determine appropriate workloads.

Current Status: 1/22/2014 - Referred to Committee Senate Education

All Bill Status: 1/14/2014 - Introduced

ORC Sections: 3323.21

State Bill Page: http://www.legislature.state.oh.us/bills.cfm?ID=130_SB_264

Ohio OTPTAT Board - FY 2014 Budget Report

Revenue	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total
OT Non-Renewal Income	\$26,880.00	\$14,890.00	\$21,100.00	\$7,890.00	\$70,760.00
OT Renewal Income	\$66,740.00	\$0.00	\$0.00	\$0.00	\$66,740.00
OTA Renewal Income	\$0.00	\$0.00	\$0.00	\$14,660.00	\$14,660.00
PT Non-Renewal Income	\$28,105.00	\$28,625.00	\$41,310.00	\$19,900.00	\$117,940.00
PT Renewal Income	\$0.00	\$276,150.00	\$295,750.00	(\$70.00)	\$571,830.00
PTA Renewal Income	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
AT Non-Renewal Income	\$12,340.00	\$3,330.00	\$3,650.00	\$2,715.00	\$22,035.00
AT Renewal Income	\$0.00	\$100.00	(\$100.00)	\$0.00	\$0.00
Disciplinary Fines	\$1,100.00	\$1,200.00	\$1,750.00	\$1,300.00	\$5,350.00
Income from Other Sources	\$210.00	\$205.00	\$0.00	\$0.00	\$415.00
Revenue Total	\$135,375.00	\$324,500.00	\$363,460.00	\$46,395.00	\$869,730.00

Staff Payroll (500)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Basic Wages	\$100,460.18	\$89,173.36	\$100,131.35	\$31,192.04	\$320,956.93	
Salaries - OT Compensation	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Paid Leave & Othr Compensation	\$16,794.46	\$14,864.33	\$21,930.36	\$3,711.97	\$57,301.12	
Other Employer-Paid Benefits	\$47,066.93	\$42,888.51	\$49,681.41	\$14,312.56	\$153,949.41	
DAS Payroll Charges	\$2,375.45	\$2,191.35	\$2,482.65	\$711.25	\$7,760.70	
Actual Spent	\$166,697.02	\$149,117.55	\$174,225.77	\$49,927.82	\$539,968.16	
<i>Allotment</i>	\$166,697.02	\$149,117.55	\$177,361.00	\$152,023.00	\$645,198.57	
<i>Amount Remaining</i>	\$0.00	\$0.00	\$3,135.23	\$102,095.18	\$105,230.41	% Spent
Total Staff Payroll	\$166,697.02	\$149,117.55	\$174,225.77	\$49,927.82	\$539,968.16	84%

Personal Services (510)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Hearing Officers	\$3,244.25	\$0.00	\$0.00	\$0.00	\$3,244.25	
Court Reporters	\$1,716.60	\$0.00	\$0.00	\$0.00	\$1,716.60	
Subpoena & Witness Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Conference Registration Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Dues, Subscriptions, ADA, Misc	\$910.00	\$2,715.00	\$1,470.00	\$240.00	\$5,335.00	
Actual Spent	\$5,870.85	\$2,715.00	\$1,470.00	\$240.00	\$10,295.85	
<i>Allotment</i>					\$15,000.00	
<i>Amount Remaining</i>					\$4,704.15	% Spent
Total Personal Services	\$5,870.85	\$2,715.00	\$1,470.00	\$240.00	\$10,295.85	69%

Maintenance (520)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total
Office Supplies	\$1,946.45	\$533.41	\$1,113.04	\$796.00	\$4,388.90
Credit Card Processing Fees	\$295.26	\$2,335.17	\$8,042.79	\$408.39	\$11,081.61
Parking	\$90.00	\$360.00	\$270.00	\$90.00	\$810.00
Staff Travel - In State	\$0.00	\$448.12	\$261.04	\$104.00	\$813.16
Staff Travel - Out of State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
VoIP & Toll-free Telephone	\$0.20	\$194.41	\$476.40	\$155.04	\$826.05
FedEx/UPS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Document Shredding	\$50.00	\$80.60	\$75.00	\$25.00	\$230.60
Ofc. Equip. Maint. & Repairs	\$0.00	\$0.00	\$2,025.88	\$0.00	\$2,025.88
Printing/Copying	\$0.00	\$3,867.35	\$883.40	\$715.50	\$5,466.25
Legal Notices in Newspapers	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Rent (+space repairs, improve)	\$0.00	\$0.00	\$0.00	\$31,953.90	\$31,953.90
Central Service Agency	\$7,951.53	\$5,971.82	\$8,163.96	\$8,717.21	\$30,804.52
Telephone (DAS)	\$440.01	\$1,778.74	\$175.00	\$0.00	\$2,393.75

DAS Motor Pool	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
State Purchasing Services	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
DAS Centralized Mail Service	\$0.00	\$1,619.16	\$1,785.44	\$0.00	\$3,404.60	
DAS IT Services	\$1,360.28	\$4,117.62	\$10,425.58	\$1,292.69	\$17,196.17	
Other	\$384.00	\$995.32	\$109.00	\$1.79	\$1,490.11	
Actual Spent	\$12,517.73	\$22,301.72	\$33,806.53	\$44,259.52	\$112,885.50	
<i>Allotment</i>					\$159,269.35	
<i>Amount Remaining</i>					\$46,383.85	% Spent
Total Maintenance Cost	\$12,517.73	\$22,301.72	\$33,806.53	\$44,259.52	\$112,885.50	71%

Equipment (530)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Computer / IT Purchases	\$0.00	\$0.00	\$5,202.00	\$0.00	\$5,202.00	
All other	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Actual Spent	\$0.00	\$0.00	\$5,202.00	\$0.00	\$5,202.00	
<i>Allotment</i>					\$9,000.00	
<i>Amount Remaining</i>					\$3,798.00	% Spent
Total Equipment Cost	\$0.00	\$0.00	\$5,202.00	\$0.00	\$5,202.00	58%

Bd Member Payroll	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Basic Wages	\$5,556.21	\$3,296.27	\$3,826.07	\$584.58	\$13,263.13	
Other Employer-Paid Benefits	\$863.74	\$512.45	\$594.81	\$90.91	\$2,061.91	
DAS Payroll Charges	\$596.91	\$311.50	\$536.43	\$110.09	\$1,554.93	
Actual Spent	\$7,016.86	\$4,120.22	\$4,957.31	\$785.58	\$16,879.97	
<i>Allotment</i>	\$7,016.86	\$4,120.22	\$8,924.00	\$4,462.00	\$24,523.08	
<i>Amount Remaining</i>	\$0.00	\$0.00	\$3,966.69	\$3,676.42	\$7,643.11	% Spent
Total Board Payroll	\$7,016.86	\$4,120.22	\$4,957.31	\$785.58	\$16,879.97	69%

Board Travel & Maintenance (520)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Board Travel - In State	\$3,882.00	\$3,355.88	\$4,036.78	\$153.60	\$11,428.26	
Board Travel - Out of State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Misc. Expenses (non-travel)	\$60.00	\$774.25	\$1,530.75	\$0.00	\$2,365.00	
Conference Registrations (510)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Actual Spent	\$3,942.00	\$4,130.13	\$5,567.53	\$153.60	\$13,793.26	
<i>Allotment</i>					\$12,977.00	
<i>Amount Remaining</i>					(\$816.26)	% Spent
Total Board Maintenance	\$3,942.00	\$4,130.13	\$5,567.53	\$153.60	\$13,793.26	106%

Refunds (595)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Actual Spent	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
<i>Allotment</i>					\$200.00	
<i>Amount Remaining</i>					\$200.00	% Spent
Total Refunds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%

	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	% Spent
OPERATIONAL COSTS TOTAL	\$196,044.46	\$182,384.62	\$225,229.14	\$95,366.52	\$699,024.74	81%

TOTAL REVENUE	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total
	\$135,375.00	\$324,500.00	\$363,460.00	\$46,395.00	\$869,730.00

April 30, 2014 is 83.3% of FY 2014
Day 304 of 365 days in FY 2014

FY 14 Appropriation Authority \$866,169
Amount Unspent \$167,144.26

OT Section - Budget Report FY 2014

Revenue	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total
OT Non-Renewal Income	\$26,880.00	\$14,890.00	\$21,100.00	\$7,890.00	\$70,760.00
OT Renewal Income	\$66,740.00	\$0.00	\$0.00	\$0.00	\$66,740.00
OTA Renewal Income	\$0.00	\$0.00	\$0.00	\$14,660.00	\$14,660.00
PT Non-Renewal Income	\$28,105.00	\$28,625.00	\$41,310.00	\$19,900.00	\$117,940.00
PT Renewal Income	\$0.00	\$276,150.00	\$295,750.00	(\$70.00)	\$571,830.00
PTA Renewal Income	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
AT Non-Renewal Income	\$12,340.00	\$3,330.00	\$3,650.00	\$2,715.00	\$22,035.00
AT Renewal Income	\$0.00	\$100.00	(\$100.00)	\$0.00	\$0.00
Disciplinary Fines	\$1,100.00	\$1,200.00	\$1,750.00	\$1,300.00	\$5,350.00
Income from Other Sources	\$210.00	\$205.00	\$0.00	\$0.00	\$415.00
Revenue Total	\$135,375.00	\$324,500.00	\$363,460.00	\$46,395.00	\$869,730.00

Staff Payroll (500)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Basic Wages	\$33,422.16	\$29,671.53	\$33,301.45	\$10,384.83	\$106,779.97	
Salaries - OT Compensation	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Paid Leave & Othr Compensati	\$5,607.57	\$4,949.75	\$7,320.10	\$1,231.32	\$19,108.74	
Other Employer-Paid Benefits	\$15,696.45	\$14,295.61	\$16,560.49	\$4,770.83	\$51,323.38	
DAS Payroll Charges	\$790.90	\$729.50	\$826.49	\$236.87	\$2,583.76	
Actual Spent	\$55,517.08	\$49,646.39	\$58,008.53	\$16,623.85	\$179,795.85	% of Total
Total Staff Payroll	\$166,697.02	\$149,117.55	\$174,225.77	\$49,927.82	\$539,968.16	33%

Personal Services (510)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Hearing Officers	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Court Reporters	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Subpoena & Witness Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Conference Registration Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Dues, Subscriptions, ADA, Misc	\$216.00	\$0.00	\$346.50	\$81.60	\$644.10	
Actual Spent	\$216.00	\$0.00	\$346.50	\$81.60	\$644.10	% of Total
Total Personal Services	\$5,870.85	\$2,715.00	\$1,470.00	\$240.00	\$10,295.85	6%

Maintenance (520)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Office Supplies	\$642.33	\$176.01	\$367.30	\$262.68	\$1,448.32	
Credit Card Processing Fees	\$268.13	\$185.99	\$151.50	\$29.89	\$635.51	
Parking	\$29.70	\$118.80	\$89.10	\$29.70	\$267.30	
Staff Travel - In State	\$0.00	\$367.00	\$110.24	\$104.00	\$581.24	
Staff Travel - Out of State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
VoIP & Toll-free Telephone	\$0.06	\$64.15	\$157.21	\$51.13	\$272.55	
FedEx/UPS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Document Shredding	\$16.50	\$26.60	\$24.75	\$8.25	\$76.10	
Ofc. Equip. Maint. & Repairs	\$0.00	\$0.00	\$668.54	\$0.00	\$668.54	
Printing/Copying	\$0.00	\$907.11	\$0.69	\$236.12	\$1,143.92	
Legal Notices in Newspapers	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Rent (+space repairs, improve)	\$0.00	\$0.00	\$0.00	\$10,544.79	\$10,544.79	
Central Service Agency	\$2,703.52	\$1,970.70	\$2,694.10	\$2,876.68	\$10,245.00	
Telephone (DAS)	\$149.60	\$586.98	\$57.75	\$0.00	\$794.33	
DAS Motor Pool	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
State Purchasing Services	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
DAS Centralized Mail Service	\$0.00	\$534.32	\$589.20	\$0.00	\$1,123.52	
DAS IT Services	\$448.89	\$1,358.82	\$3,440.46	\$426.59	\$5,674.76	
Other	\$126.11	\$194.06	\$56.55	\$1.79	\$378.51	
Actual Spent	\$4,384.84	\$6,490.54	\$8,407.39	\$14,571.62	\$33,854.39	% of Total
Total Maintenance Cost	\$12,517.73	\$22,301.72	\$33,806.53	\$44,259.52	\$112,885.50	30%

Equipment (530)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Computer / IT Purchases	\$0.00	\$0.00	\$1,716.66	\$0.00	\$1,716.66	
All other	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Actual Spent	\$0.00	\$0.00	\$1,716.66	\$0.00	\$1,716.66	% of Total
Total Equipment Cost	\$0.00	\$0.00	\$5,202.00	\$0.00	\$5,202.00	33%

Bd Member Payroll	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Basic Wages	\$1,485.82	\$1,812.36	\$1,325.52	\$29.33	\$4,653.03	
Other Employer-Paid Benefits	\$230.98	\$281.74	\$206.07	\$4.57	\$723.36	
DAS Payroll Charges	\$147.22	\$151.41	\$170.91	\$13.21	\$482.75	
Actual Spent	\$1,864.02	\$2,245.51	\$1,702.50	\$47.11	\$5,859.14	% of Total
Total Board Payroll	\$7,016.86	\$4,120.22	\$4,957.31	\$785.58	\$16,879.97	35%

Board Travel & Maintenance (520)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Board Travel - In State	\$959.76	\$1,164.08	\$588.20	\$131.33	\$2,843.37	
Board Travel - Out of State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Misc. Expenses (non-travel)	\$0.00	\$110.25	\$442.30	\$0.00	\$552.55	
Conference Registrations	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Actual Spent	\$959.76	\$1,274.33	\$1,030.50	\$131.33	\$3,395.92	% of Total
Total Board Maintenance	\$3,942.00	\$4,130.13	\$5,567.53	\$153.60	\$13,793.26	25%

Refunds (595)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Actual Spent	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	% of Total
Total Refunds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	#DIV/0!

	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	% of Total
OPERATIONAL COSTS OT SECTION	\$62,941.70	\$59,656.77	\$71,212.08	\$31,455.51	\$225,266.06	32%
OPERATIONAL COSTS TOTAL	\$196,044.46	\$182,384.62	\$225,229.14	\$95,366.52	\$699,024.74	

	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	% of Total
OT LIC. REVENUE	\$93,620.00	\$14,890.00	\$21,100.00	\$22,550.00	\$152,160.00	17%
TOTAL REVENUE	\$135,375.00	\$324,500.00	\$363,460.00	\$46,395.00	\$869,730.00	

April 30, 2014 is 83.3% of FY 2014
Day 304 of 365 days in FY 2014

PT Section - Budget Report FY 2014

Revenue	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total
OT Non-Renewal Income	\$26,880.00	\$14,890.00	\$21,100.00	\$7,890.00	\$70,760.00
OT Renewal Income	\$66,740.00	\$0.00	\$0.00	\$0.00	\$66,740.00
OTA Renewal Income	\$0.00	\$0.00	\$0.00	\$14,660.00	\$14,660.00
PT Non-Renewal Income	\$28,105.00	\$28,625.00	\$41,310.00	\$19,900.00	\$117,940.00
PT Renewal Income	\$0.00	\$276,150.00	\$295,750.00	(\$70.00)	\$571,830.00
PTA Renewal Income	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
AT Non-Renewal Income	\$12,340.00	\$3,330.00	\$3,650.00	\$2,715.00	\$22,035.00
AT Renewal Income	\$0.00	\$100.00	(\$100.00)	\$0.00	\$0.00
Disciplinary Fines	\$1,100.00	\$1,200.00	\$1,750.00	\$1,300.00	\$5,350.00
Income from Other Sources	\$210.00	\$205.00	\$0.00	\$0.00	\$415.00
Revenue Total	\$135,375.00	\$324,500.00	\$363,460.00	\$46,395.00	\$869,730.00

Staff Payroll (500)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Basic Wages	\$40,375.20	\$35,937.90	\$39,982.49	\$12,709.00	\$129,004.59	
Salaries - OT Compensation	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Paid Leave & Othr Compensat	\$7,213.27	\$6,078.13	\$9,369.65	\$1,408.32	\$24,069.37	
Other Employer-Paid Benefits	\$19,776.38	\$17,854.15	\$20,694.93	\$5,963.71	\$64,289.17	
DAS Payroll Charges	\$976.91	\$893.95	\$1,015.47	\$291.25	\$3,177.58	
Actual Spent	\$68,341.76	\$60,764.13	\$71,062.54	\$20,372.28	\$220,540.71	% of Total
Total Staff Payroll	\$166,697.02	\$149,117.55	\$174,225.77	\$49,927.82	\$539,968.16	41%

Personal Services	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Hearing Officers	\$3,244.25	\$0.00	\$0.00	\$0.00	\$3,244.25	
Court Reporters	\$1,716.60	\$0.00	\$0.00	\$0.00	\$1,716.60	
Subpoena & Witness Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Conference Registration Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Dues, Subscriptions, ADA, Mis	\$526.00	\$2,715.00	\$1,029.00	\$136.80	\$4,406.80	
Actual Spent	\$5,486.85	\$2,715.00	\$1,029.00	\$136.80	\$9,367.65	% of Total
Total Personal Services	\$5,870.85	\$2,715.00	\$1,470.00	\$240.00	\$10,295.85	91%

Maintenance (520)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Office Supplies	\$1,128.94	\$309.39	\$645.56	\$461.68	\$2,545.57	
Credit Card Processing Fees	\$14.32	\$2,082.23	\$7,806.08	\$372.82	\$10,275.45	
Parking	\$52.20	\$208.80	\$156.60	\$52.20	\$469.80	
Staff Travel - In State	\$0.00	\$81.12	\$150.80	\$0.00	\$231.92	
Staff Travel - Out of State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
VoIP & Toll-free Telephone	\$0.12	\$112.77	\$276.32	\$89.87	\$479.08	
FedEx/UPS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Document Shredding	\$29.00	\$46.75	\$43.50	\$14.50	\$133.75	
Ofc. Equip. Maint. & Repairs	\$0.00	\$0.00	\$1,175.01	\$0.00	\$1,175.01	
Printing/Copying	\$0.00	\$2,845.57	\$882.53	\$414.98	\$4,143.08	
Legal Notices in Newspapers	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Rent (+space repairs, improve)	\$0.00	\$0.00	\$0.00	\$18,533.25	\$18,533.25	
Central Service Agency	\$4,532.37	\$3,463.66	\$4,735.10	\$5,055.98	\$17,787.11	
Telephone (DAS)	\$250.81	\$1,031.67	\$101.50	\$0.00	\$1,383.98	
DAS Motor Pool	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
State Purchasing Services	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
DAS Centralized Mail Service	\$0.00	\$939.11	\$1,035.55	\$0.00	\$1,974.66	
DAS IT Services	\$788.96	\$2,388.23	\$6,046.83	\$749.76	\$9,973.78	
Other	\$223.50	\$748.33	\$47.05	\$0.00	\$1,018.88	
Actual Spent	\$7,020.22	\$14,257.63	\$23,102.43	\$25,745.04	\$70,125.32	% of Total
Total Maintenance Cost	\$12,517.73	\$22,301.72	\$33,806.53	\$44,259.52	\$112,885.50	62%

Equipment (530)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Computer / IT Purchases	\$0.00	\$0.00	\$3,017.16	\$0.00	\$3,017.16	
All other	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Actual Spent	\$0.00	\$0.00	\$3,017.16	\$0.00	\$3,017.16	% of Total
Total Equipment Cost	\$0.00	\$0.00	\$5,202.00	\$0.00	\$5,202.00	58%

Bd Member Payroll	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Basic Wages	\$3,350.93	\$1,345.10	\$2,191.62	\$555.25	\$7,442.90	
Other Employer-Paid Benefits	\$520.91	\$209.12	\$340.71	\$86.34	\$1,157.08	
DAS Payroll Charges	\$260.87	\$119.82	\$258.91	\$96.88	\$736.48	
Actual Spent	\$4,132.71	\$1,674.04	\$2,791.24	\$738.47	\$9,336.46	% of Total
Total Board Payroll	\$7,016.86	\$4,120.22	\$4,957.31	\$785.58	\$16,879.97	55%

Board Travel & Maintenance (520)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Board Travel - In State	\$2,021.36	\$1,885.56	\$2,775.94	\$5.22	\$6,688.08	
Board Travel - Out of State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Misc. Expenses (non-travel)	\$0.00	\$147.00	\$721.80	\$0.00	\$868.80	
Conference Registrations	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Actual Spent	\$2,021.36	\$1,885.56	\$2,775.94	\$5.22	\$6,688.08	% of Total
Total Board Maintenance	\$3,942.00	\$4,130.13	\$5,567.53	\$153.60	\$13,793.26	48%

Refunds (595)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Actual Spent	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	% of Total
Total Refunds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	#DIV/0!

	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	% of Total
OPERATIONAL COSTS PT SECTION	\$87,002.90	\$81,296.36	\$103,778.31	\$46,997.81	\$319,075.38	46%
OPERATIONAL COSTS TOTAL	\$196,044.46	\$182,384.62	\$225,229.14	\$95,366.52	\$699,024.74	

	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	% of Total
PT LIC. REVENUE	\$28,105.00	\$304,775.00	\$337,060.00	\$19,830.00	\$689,770.00	79%
TOTAL REVENUE	\$135,375.00	\$324,500.00	\$363,460.00	\$46,395.00	\$869,730.00	

April 30, 2014 is 83.3% of FY 2014
Day 304 of 365 days in FY 2014

AT Section - Budget Report FY 2014

Revenue	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total
OT Non-Renewal Income	\$26,880.00	\$14,890.00	\$21,100.00	\$7,890.00	\$70,760.00
OT Renewal Income	\$66,740.00	\$0.00	\$0.00	\$0.00	\$66,740.00
OTA Renewal Income	\$0.00	\$0.00	\$0.00	\$14,660.00	\$14,660.00
PT Non-Renewal Income	\$28,105.00	\$28,625.00	\$41,310.00	\$19,900.00	\$117,940.00
PT Renewal Income	\$0.00	\$276,150.00	\$295,750.00	(\$70.00)	\$571,830.00
PTA Renewal Income	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
AT Non-Renewal Income	\$12,340.00	\$3,330.00	\$3,650.00	\$2,715.00	\$22,035.00
AT Renewal Income	\$0.00	\$100.00	(\$100.00)	\$0.00	\$0.00
Disciplinary Fines	\$1,100.00	\$1,200.00	\$1,750.00	\$1,300.00	\$5,350.00
Income from Other Sources	\$210.00	\$205.00	\$0.00	\$0.00	\$415.00
Revenue Total	\$135,375.00	\$324,500.00	\$363,460.00	\$46,395.00	\$869,730.00

Staff Payroll (500)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Basic Wages	\$26,662.82	\$23,563.93	\$26,847.41	\$8,098.21	\$85,172.37	
Salaries - OT Compensation	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Paid Leave & Othr Compensation	\$3,973.62	\$3,836.45	\$5,240.61	\$1,072.33	\$14,123.01	
Other Employer-Paid Benefits	\$11,594.10	\$10,738.75	\$12,425.99	\$3,578.02	\$38,336.86	
DAS Payroll Charges	\$607.64	\$567.90	\$640.69	\$183.13	\$1,999.36	
Actual Spent	\$42,838.18	\$38,707.03	\$45,154.70	\$12,931.69	\$139,631.60	% of Total
Total Staff Payroll	\$166,697.02	\$149,117.55	\$174,225.77	\$49,927.82	\$539,968.16	26%

Personal Services (510)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Hearing Officers	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Court Reporters	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Subpoena & Witness Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Conference Registration Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Dues, Subscriptions, ADA, Misc	\$168.00	\$0.00	\$94.50	\$21.60	\$284.10	
Actual Spent	\$168.00	\$0.00	\$94.50	\$21.60	\$284.10	% of Total
Total Personal Services	\$5,870.85	\$2,715.00	\$1,470.00	\$240.00	\$10,295.85	3%

Maintenance (520)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Office Supplies	\$175.18	\$48.01	\$100.18	\$71.64	\$395.01	
Credit Card Processing Fees	\$12.81	\$66.95	\$85.21	\$5.68	\$170.65	
Parking	\$8.10	\$32.40	\$24.30	\$8.10	\$72.90	
Staff Travel - In State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Staff Travel - Out of State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
VoIP & Toll-free Telephone	\$0.02	\$17.49	\$42.87	\$14.04	\$74.42	
FedEx/UPS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Document Shredding	\$4.50	\$7.25	\$6.75	\$2.25	\$20.75	
Ofc. Equip. Maint. & Repairs	\$0.00	\$0.00	\$182.33	\$0.00	\$182.33	
Printing/Copying	\$0.00	\$114.67	\$0.18	\$64.40	\$179.25	
Legal Notices in Newspapers	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Rent (+space repairs, improve)	\$0.00	\$0.00	\$0.00	\$2,875.86	\$2,875.86	
Central Service Agency	\$715.64	\$537.46	\$734.76	\$784.55	\$2,772.41	
Telephone (DAS)	\$39.60	\$160.09	\$15.75	\$0.00	\$215.44	
DAS Motor Pool	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
State Purchasing Services	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
DAS Centralized Mail Service	\$0.00	\$145.73	\$160.69	\$0.00	\$306.42	
DAS IT Services	\$122.43	\$370.57	\$938.29	\$116.34	\$1,547.63	
Other	\$34.39	\$52.93	\$5.40	\$0.00	\$92.72	
Actual Spent	\$1,112.67	\$1,553.55	\$2,296.71	\$3,942.86	\$8,905.79	% of Total
Total Maintenance Cost	\$12,517.73	\$22,301.72	\$33,806.53	\$44,259.52	\$112,885.50	8%

Equipment (530)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Computer / IT Purchases	\$0.00	\$0.00	\$468.18	\$0.00	\$468.18	
All other	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Actual Spent	\$0.00	\$0.00	\$468.18	\$0.00	\$468.18	% of Total
Total Equipment Cost	\$0.00	\$0.00	\$5,202.00	\$0.00	\$5,202.00	9%

Bd Member Payroll	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Basic Wages	\$719.46	\$138.81	\$308.93	\$0.00	\$1,167.20	
Other Employer-Paid Benefits	\$111.85	\$21.59	\$48.03	\$0.00	\$181.47	
DAS Payroll Charges	\$188.82	\$40.27	\$106.61	\$0.00	\$335.70	
Actual Spent	\$1,020.13	\$200.67	\$463.57	\$0.00	\$1,684.37	% of Total
Total Board Payroll	\$7,016.86	\$4,120.22	\$4,957.31	\$785.58	\$16,879.97	10%

Board Travel & Maintenance (520)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Board Travel - In State	\$900.88	\$306.24	\$672.64	\$17.05	\$1,896.81	
Board Travel - Out of State	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Misc. Expenses (non-travel)	\$60.00	\$517.00	\$366.65	\$0.00	\$943.65	
Conference Registrations	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Actual Spent	\$900.88	\$306.24	\$672.64	\$17.05	\$1,896.81	% of Total
Total Board Maintenance	\$3,942.00	\$4,130.13	\$5,567.53	\$153.60	\$13,793.26	14%

Refunds (595)	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	
Actual Spent	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	% of Total
Total Refunds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	#DIV/0!

	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	% of Total
OPERATIONAL COSTS AT SECTION	\$46,039.86	\$40,767.49	\$49,150.30	\$16,913.20	\$152,870.85	22%
OPERATIONAL COSTS TOTAL	\$196,044.46	\$182,384.62	\$225,229.14	\$95,366.52	\$699,024.74	

	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	Grand Total	% of Total
AT LIC. REVENUE	\$12,340.00	\$3,430.00	\$3,550.00	\$2,715.00	\$22,035.00	3%
TOTAL REVENUE	\$135,375.00	\$324,500.00	\$363,460.00	\$46,395.00	\$869,730.00	

April 30, 2014 is 83.3% of FY 2014
Day 304 of 365 days in FY 2014

		# of Days to Send Application Receipt Letter	# of Days from Application Receipt to Completed Application	# of Days to Approve Completed Application
April 2013 66 applications	Median	1	20.5	2
	Mean	1.61	36.67	2.92
	Range	0 to 38 days	0 to 315 days	0 to 33 days
May 2013 39 applications	Median	1	34	2
	Mean	0.92	47.28	2.21
	Range	0 to 8 days	0 to 167 days	0 to 11 days
June 2013 66 applications	Median	1	38	1
	Mean	1.56	43.92	1.95
	Range	0 to 6 days	0 to 221 days	0 to 12 days
July 2013 106 applications	Median	1	18.5	2
	Mean	1.29	32.97	2.62
	Range	0 to 7 days	0 to 300 days	0 to 8 days
August 2013 93 applications	Median	1	33	1
	Mean	1.46	40.03	2.62
	Range	0 to 8 days	0 to 158 days	0 to 32 days
September 2013 83 applications	Median	1	38	1
	Mean	1.40	47.14	1.92
	Range	0 to 6 days	0 to 423 days	0 to 54 days
October 2013 59 applications	Median	1	38	1
	Mean	1.75	46.08	2.25
	Range	0 to 43 days	0 to 195 days	0 to 9 days
November 2013 22 applications	Median	1	38.5	1
	Mean	1.45	64.18	1.55
	Range	0 to 6 days	0 to 241 days	0 to 5 days
December 2013 32 applications	Median	1	19	0.5
	Mean	1.16	40.53	1.09
	Range	0 to 4 days	0 to 331 days	0 to 4 days
January 2014 37 applications	Median	1	39	0
	Mean	1.16	43.38	1.43
	Range	0 to 4 days	0 to 131 days	0 to 35 days
February 2014 96 applications	Median	1	37	0
	Mean	1.43	46.04	1.53
	Range	0 to 34 days	0 to 384 days	0 to 8 days
March 2014 81 applications	Median	1	38	2
	Mean	1.07	42.28	2.72
	Range	0 to 6 days	0 to 191 days	0 to 41 days
April 2014 51 applications	Median	1	26	1
	Mean	0.92	36.24	0.90
	Range	0 to 10 days	0 to 172 days	0 to 3 days

		# of Days to Send Application Receipt Letter	# of Days from Application Receipt to Completed Application	# of Days to Approve Completed Application
April 2013 33 applications	Median	1	59	1
	Mean	2.61	82.42	2.85
	Range	0 to 55 days	0 to 399 days	0 to 43 days
May 2013 405 applications	Median	1	79	2
	Mean	2.39	82.50	3.36
	Range	0 to 181 days	0 to 226 days	0 to 73 days
June 2013 180 applications	Median	1	28	4
	Mean	1.62	45.38	4.81
	Range	0 to 24 days	0 to 385 days	0 to 28 days
July 2013 85 applications	Median	1	67	2
	Mean	4.96	77.52	4.75
	Range	0 to 242 days	0 to 326 days	0 to 56 days
August 2013 87 applications	Median	1	98	1
	Mean	1.24	86.79	1.55
	Range	0 to 5 days	0 to 190 days	0 to 11 days
September 2013 162 applications	Median	1	29	2
	Mean	1.24	62.79	3.92
	Range	0 to 9 days	0 to 814 days	0 to 21 days
October 2013 44 applications	Median	1	73	1
	Mean	1.05	102.91	2.23
	Range	0 to 5 days	13 to 358 days	0 to 16 days
November 2013 38 applications	Median	1	64.5	0
	Mean	1.16	70.58	1.87
	Range	0 to 4 days	0 to 344 days	0 to 40 days
December 2013 78 applications	Median	1	27	0
	Mean	1.81	79.60	1.91
	Range	0 to 4 days	0 to 327 days	0 to 6 days
January 2014 73 applications	Median	0	52	1
	Mean	0.60	60.42	0.73
	Range	0 to 3 days	8 to 256 days	0 to 35 days
February 2014 44 applications	Median	0	47.5	0
	Mean	1.02	79.02	1.84
	Range	0 to 7 days	0 to 322 days	0 to 8 days
March 2014 31 applications	Median	1	23	1
	Mean	2.13	42.74	5.16
	Range	0 to 16 days	0 to 182 days	0 to 121 days
April 2014 68 applications	Median	1	70	0.5
	Mean	6.56	82.78	2.16
	Range	0 to 366 days	7 to 348 days	0 to 85 days

		# of Days to Send Application Receipt Letter	# of Days from Application Receipt to Completed Application	# of Days to Approve Completed Application
April 2013 10 applications	Median	0.5	15	1
	Mean	1.00	22.60	0.70
	Range	0 to 6 days	0 to 76 days	0 to 2 days
May 2013 18 applications	Median	1	19.5	2
	Mean	3.06	26.50	1.83
	Range	0 to 44 days	0 to 64 days	0 to 5 days
June 2013 48 applications	Median	1	16.5	2
	Mean	2.04	19.79	2.35
	Range	0 to 13 days	0 to 67 days	0 to 12 days
July 2013 80 applications	Median	1	16.5	2
	Mean	1.74	29.23	2.91
	Range	0 to 21 days	0 to 349 days	0 to 26 days
August 2013 34 applications	Median	1	23.5	1
	Mean	1.18	35.71	1.62
	Range	0 to 5 days	1 to 363 days	0 to 6 days
September 2013 36 applications	Median	1	26.5	1
	Mean	2.22	39.00	2.53
	Range	0 to 46 days	0 to 193 days	0 to 11 days
October 2013 19 applications	Median	1	19	1
	Mean	0.63	36.42	1.37
	Range	0 to 3 days	0 to 358 days	0 to 16 days
November 2013 3 applications	Median	0	14	0
	Mean	0.33	44.00	0.33
	Range	0 to 1 days	5 to 113 days	0 to 16 days
December 2013 8 applications	Median	0.5	16.5	0.5
	Mean	4.13	26.50	0.75
	Range	0 to 30 days	0 to 110 days	0 to 3 days
January 2014 11 applications	Median	1	13	1
	Mean	1.09	17.36	1.73
	Range	0 to 5 days	0 to 47 days	0 to 5 days
February 2014 9 applications	Median	1	43	1
	Mean	1.78	38.33	1.78
	Range	0 to 5 days	6 to 75 days	0 to 6 days
March 2014 10 applications	Median	1	16.5	2
	Mean	2.30	18.30	1.80
	Range	0 to 8 days	4 to 40 days	0 to 6 days
April 2014 12 applications	Median	0.5	7	1
	Mean	0.67	24.08	0.83
	Range	0 to 3 days	0 to 78 days	0 to 2 days

		# of Days to Send Application Receipt Letter	# of Days from Application Receipt to Completed Application	# of Days to Approve Completed Application
April 2013 109 applications	Median	1	29	2
	Mean	1.85	49.23	2.70
	Range	0 to 55 days	0 to 399 days	0 to 43 days
May 2013 462 applications	Median	1	76	2
	Mean	2.29	77.34	3.20
	Range	0 to 181 days	0 to 226 days	0 to 73 days
June 2013 294 applications	Median	1	27	3
	Mean	1.68	40.87	3.77
	Range	0 to 24 days	0 to 385 days	0 to 28 days
July 2013 271 applications	Median	1	32	2
	Mean	2.58	45.84	3.38
	Range	0 to 242 days	0 to 349 days	0 to 56 days
August 2013 214 applications	Median	1	41	1
	Mean	1.33	58.36	2.03
	Range	0 to 8 days	0 to 363 days	0 to 32 days
September 2013 281 applications	Median	1	34	1
	Mean	1.41	55.12	3.15
	Range	0 to 46 days	0 to 814 days	0 to 54 days
October 2013 122 applications	Median	1	43	1
	Mean	1.32	65.07	2.11
	Range	0 to 43 days	0 to 358 days	0 to 16 days
November 2013 63 applications	Median	1	54	0
	Mean	1.22	67.08	1.68
	Range	0 to 6 days	0 to 344 days	0 to 40 days
December 2013 118 applications	Median	1	27	0
	Mean	1.19	52.62	1.26
	Range	0 to 30 days	0 to 331 days	0 to 6 days
January 2014 121 applications	Median	1	43	1
	Mean	0.82	51.30	1.03
	Range	0 to 5 days	0 to 256 days	0 to 35 days
February 2014 149 applications	Median	1	39	0
	Mean	1.33	55.32	1.64
	Range	0 to 34 days	0 to 384 days	0 to 8 days
March 2014 122 applications	Median	1	30	1.5
	Mean	1.44	40.43	3.26
	Range	0 to 16 days	0 to 191 days	0 to 121 days
April 2014 131 applications	Median	1	57	1
	Mean	3.82	59.28	1.55
	Range	0 to 366 days	0 to 348 days	0 to 85 days

Credential	Name	Status
PT Applicant - Examination	ABDOLLOHAMMADI ROMEEEN	COMPLETED
PT Applicant - Examination	ABRAMS MAGGIE	COMPLETED
PT Applicant - Examination	AESCHLIMAN CHRISTOPHER	COMPLETED
PT Applicant - Examination	ALMOND ALICIA	COMPLETED
PT Applicant - Examination	ASHER SCOTT	COMPLETED
PT Applicant - Examination	BAKER KRISTOPHER	COMPLETED
PT Applicant - Examination	BANKS HEATHER	COMPLETED
PT Applicant - Examination	BARNETT RAINA	COMPLETED
PT Applicant - Examination	BARTA BRITTANY	COMPLETED
PT Applicant - Examination	BARTO KELLI	COMPLETED
PT Applicant - Examination	BJELAC MATTHEW	COMPLETED
PT Applicant - Examination	BLAKE SARAH	COMPLETED
PT Applicant - Examination	BORCHERS EMILY	COMPLETED
PT Applicant - Examination	BOYD JOSHUA	COMPLETED
PT Applicant - Examination	BRINKMAN KAREN	COMPLETED
PT Applicant - Examination	BROWN LAUREN	COMPLETED
PT Applicant - Examination	BRYCE LUCAS	COMPLETED
PT Applicant - Examination	BUDAJI KATHERINE	COMPLETED
PT Applicant - Examination	BUDAJI KATHERINE	COMPLETED
PT Applicant - Examination	BUENING LARISSA	COMPLETED
PT Applicant - Examination	BUTLER TRACY	COMPLETED
PT Applicant - Examination	CALKINS NICOLE	COMPLETED
PT Applicant - Examination	CARMOSINO KADI	COMPLETED
PT Applicant - Examination	CARR LAURYN	COMPLETED
PT Applicant - Examination	CASEY KATRINA	COMPLETED
PT Applicant - Examination	COMBS HOLLY	COMPLETED
PT Applicant - Examination	CORRIGAN DANIEL	COMPLETED
PT Applicant - Examination	CRAIG SHANNON	COMPLETED
PT Applicant - Examination	CUMMINS CORY	COMPLETED
PT Applicant - Examination	CUMMINS KATHLEEN	COMPLETED
PT Applicant - Examination	DANFORD EMMA	COMPLETED
PT Applicant - Examination	DANFORD EMMA	COMPLETED
PT Applicant - Examination	DEMATTIA REBECCA	COMPLETED
PT Applicant - Examination	DORMO MICHAEL	COMPLETED
PT Applicant - Examination	DREES EMILY	COMPLETED
PT Applicant - Examination	DUFFY MARTHA	COMPLETED
PT Applicant - Examination	EIBLING ASHLEY	COMPLETED
PT Applicant - Examination	EICKELMAN ANGELA	COMPLETED
PT Applicant - Examination	ESPOSITO LAUREN	COMPLETED
PT Applicant - Examination	EVANS AUBREY	COMPLETED
PT Applicant - Examination	FAWCETT ANDREW	COMPLETED
PT Applicant - Examination	FEDORKA ZACKARY	COMPLETED
PT Applicant - Examination	FINN EMILY	COMPLETED
PT Applicant - Examination	FIRKINS PHILIP	COMPLETED
PT Applicant - Examination	FREEMAN KATHLEEN	COMPLETED
PT Applicant - Examination	FRONEK SHANON	COMPLETED
PT Applicant - Examination	GALLAGHER LISA	COMPLETED
PT Applicant - Examination	GARTH CHANEL	COMPLETED
PT Applicant - Examination	GERGICH ASHLEY	COMPLETED
PT Applicant - Examination	GHODDOOSI YASMINE	COMPLETED
PT Applicant - Examination	GIBBONS CAITLIN	COMPLETED
PT Applicant - Examination	GIESEY TRISTEN	COMPLETED
PT Applicant - Examination	GODFREY BREANNA	COMPLETED
PT Applicant - Examination	GOLIAS DEANNA	COMPLETED
PT Applicant - Examination	GOULD KIMBERLY	COMPLETED
PT Applicant - Examination	GRILLIOT LAURA	COMPLETED
PT Applicant - Examination	HAMRICK JANEL	COMPLETED
PT Applicant - Examination	HART EMILY	COMPLETED
PT Applicant - Examination	HAYDEN JESSICA	COMPLETED
PT Applicant - Examination	HELM BRADLEY	COMPLETED
PT Applicant - Examination	HIEHLE KRYSTAL	COMPLETED
PT Applicant - Examination	HIGGINS ANNE	COMPLETED
PT Applicant - Examination	HILL KRISTEN	COMPLETED
PT Applicant - Examination	HINES NATHAN	COMPLETED
PT Applicant - Examination	HOMEROSKY EMILY	COMPLETED

PT Applicant - Examination	HUTCHINGS ASHLEY	COMPLETED
PT Applicant - Examination	JOHN ADRIANNE	COMPLETED
PT Applicant - Examination	JOHNSON KARA	COMPLETED
PT Applicant - Examination	KASTE ELIZABETH	COMPLETED
PT Applicant - Examination	KEMPTON JOSHUA	COMPLETED
PT Applicant - Examination	KLEIN MICHAEL	COMPLETED
PT Applicant - Examination	KNOX JENNIFER	COMPLETED
PT Applicant - Examination	KONIECZNY AMY	COMPLETED
PT Applicant - Examination	KONRAD KARA	COMPLETED
PT Applicant - Examination	KROFLICH RYAN	COMPLETED
PT Applicant - Examination	KRUG STEPHANIE	COMPLETED
PT Applicant - Examination	LAMPE MARISSA	COMPLETED
PT Applicant - Examination	LAUX RENEE	COMPLETED
PT Applicant - Examination	LENTZ CARA	COMPLETED
PT Applicant - Examination	LUCHINI MICHELLE	COMPLETED
PT Applicant - Examination	LYNN TIMOTHY	COMPLETED
PT Applicant - Examination	LYNSKEY MEGAN	COMPLETED
PT Applicant - Examination	MANDIA JUANITO	COMPLETED
PT Applicant - Examination	MANSOUR LAUREN	COMPLETED
PT Applicant - Examination	MARISCHEN MATTHEW	COMPLETED
PT Applicant - Examination	MARX LAURA	COMPLETED
PT Applicant - Examination	MAYKUT JENNIFER	COMPLETED
PT Applicant - Examination	MCBEE COLLEEN	COMPLETED
PT Applicant - Examination	MCBRIDE ERIN	COMPLETED
PT Applicant - Examination	MCKNIGHT JESSE	COMPLETED
PT Applicant - Examination	MCMURRAY KAYLIE	COMPLETED
PT Applicant - Examination	MEIHAUS JENNIFER	COMPLETED
PT Applicant - Examination	METZ REBECCA	COMPLETED
PT Applicant - Examination	METZE CASSANDRA	COMPLETED
PT Applicant - Examination	METZGER NATALIE	COMPLETED
PT Applicant - Examination	MEYER ALISON	COMPLETED
PT Applicant - Examination	MOORE JOHN	COMPLETED
PT Applicant - Examination	MORRIS VALERIE	COMPLETED
PT Applicant - Examination	MORRIS VALERIE	COMPLETED
PT Applicant - Examination	MROWZINSKI SARA	COMPLETED
PT Applicant - Examination	MYERS RYAN	COMPLETED
PT Applicant - Examination	NIEDER EVAINE	COMPLETED
PT Applicant - Examination	OLIVO ALEXANDRA	COMPLETED
PT Applicant - Examination	O'MALLEY COLLEEN	COMPLETED
PT Applicant - Examination	PARAS LESLIE	COMPLETED
PT Applicant - Examination	PAWLIKOWSKI MEGAN	COMPLETED
PT Applicant - Examination	PERKINS ANGELA	COMPLETED
PT Applicant - Examination	RATICA SARAH	COMPLETED
PT Applicant - Examination	REED RACHEL	COMPLETED
PT Applicant - Examination	ROBERTSON SCOTT	COMPLETED
PT Applicant - Examination	ROBINSON ROBERT	COMPLETED
PT Applicant - Examination	ROBINSON ROBERT	COMPLETED
PT Applicant - Examination	ROGACKI KRISTIN	COMPLETED
PT Applicant - Examination	ROTH KEITH	COMPLETED
PT Applicant - Examination	ROUSH EMILY	COMPLETED
PT Applicant - Examination	SANTOIANNI GINA	COMPLETED
PT Applicant - Examination	SCHWENDEMAN ANNE	COMPLETED
PT Applicant - Examination	SCHWENDEMAN SAMUEL	COMPLETED
PT Applicant - Examination	SELHORST ABBIE	COMPLETED
PT Applicant - Examination	SIVILLO JOEL	COMPLETED
PT Applicant - Examination	SPALDING ALICIA	COMPLETED
PT Applicant - Examination	SPENCE AMANDA	COMPLETED
PT Applicant - Examination	SPRIGGS KYLE	COMPLETED
PT Applicant - Examination	STERBA MALLORY	COMPLETED
PT Applicant - Examination	STERLING MICHELLE	COMPLETED
PT Applicant - Examination	STEWART EMILY	COMPLETED
PT Applicant - Examination	SULLIVAN ALYSSA	COMPLETED
PT Applicant - Examination	SUSSKY HUNTER	COMPLETED
PT Applicant - Examination	THOMAS LAUREN	COMPLETED
PT Applicant - Examination	THORSON LEAH	COMPLETED
PT Applicant - Examination	TIELL LAUREN	COMPLETED

PT Applicant - Examination	TOERPE THOMAS	COMPLETED
PT Applicant - Examination	UNRUE JEANNA	COMPLETED
PT Applicant - Examination	VEGH MEREDITH	COMPLETED
PT Applicant - Examination	WEITHMAN BEVERLY	COMPLETED
PT Applicant - Examination	WHITE KATHERINE	COMPLETED
PT Applicant - Examination	WIETRZYKOWSKI MEGAN	COMPLETED
PT Applicant - Examination	WILCOX CORYALLEN	COMPLETED
PT Applicant - Examination	WILDING MARISSA	COMPLETED
PT Applicant - Examination	WILLETT MATTHEW	COMPLETED
PT Applicant - Examination	WOLF KATE	COMPLETED
PT Applicant - Examination	WOLF KEVIN	COMPLETED
PT Applicant - Examination	WRIGHT ASHLEY	COMPLETED
PT Applicant - Examination	ZOLL BRITTANY	COMPLETED
PT Applicant - Examination	ZURA KIMBERLY	COMPLETED
PT Applicant - Examination Count		145
PT Applicant - Endorsement	ABBOT CAROLYN	COMPLETED
PT Applicant - Endorsement	BAYER TORI	COMPLETED
PT Applicant - Endorsement	BERNSTEIN JENNIFER	COMPLETED
PT Applicant - Endorsement	BRECHIN JESSICA	COMPLETED
PT Applicant - Endorsement	CHANDRAMAULI NEHAL	COMPLETED
PT Applicant - Endorsement	CHATARKAR KANCHAN	COMPLETED
PT Applicant - Endorsement	COSGRAVE MELISSA	COMPLETED
PT Applicant - Endorsement	CROUSE MELISSA	COMPLETED
PT Applicant - Endorsement	ERICKSEN EDWARD	COMPLETED
PT Applicant - Endorsement	GARRETT ANGELICA	COMPLETED
PT Applicant - Endorsement	KHAN MOHAMMED	COMPLETED
PT Applicant - Endorsement	LADESIC JOSEPH	COMPLETED
PT Applicant - Endorsement	MABRY CALLIE	COMPLETED
PT Applicant - Endorsement	MALLON KATHRYN	COMPLETED
PT Applicant - Endorsement	MCCLUNEY NOEL	COMPLETED
PT Applicant - Endorsement	MILLER CAROLYN	COMPLETED
PT Applicant - Endorsement	MONTEMAR VIRGILIO YURI	COMPLETED
PT Applicant - Endorsement	MOSES ADRIAN	COMPLETED
PT Applicant - Endorsement	NGUYEN LAN	COMPLETED
PT Applicant - Endorsement	PAWAR MONIKA	COMPLETED
PT Applicant - Endorsement	PELKEY VICTORIA	COMPLETED
PT Applicant - Endorsement	POTLER RANDI	COMPLETED
PT Applicant - Endorsement	ROBINSON TONI	COMPLETED
PT Applicant - Endorsement	ROSS BRENDA	COMPLETED
PT Applicant - Endorsement	SCHUSSLER ERIC	COMPLETED
PT Applicant - Endorsement	STENGER CAITLIN	COMPLETED
PT Applicant - Endorsement	TAGGE ALLISON	COMPLETED
PT Applicant - Endorsement	TUEMLER MELISSA	COMPLETED
PT Applicant - Endorsement Count		28
PT Applicant - Reinstatement	BRADDOCK EDWARD	COMPLETED
PT Applicant - Reinstatement	BUCHANAN PATRICIA	COMPLETED
PT Applicant - Reinstatement	FRONTZ GREGORY	COMPLETED
PT Applicant - Reinstatement	GUILEY SHANNON	COMPLETED
PT Applicant - Reinstatement	JURASEK TEREZA	COMPLETED
PT Applicant - Reinstatement	KIGER JUSTIN	COMPLETED
PT Applicant - Reinstatement	KITZMILLER HOLLY	COMPLETED
PT Applicant - Reinstatement	ROMEO MARYBETH	COMPLETED
PT Applicant - Reinstatement	SANDERS SANDRA	COMPLETED
PT Applicant - Reinstatement	SNYDER LEA	COMPLETED
PT Applicant - Reinstatement Count		10
PTA Applicant - Examination	ALEXANDER DIANE	COMPLETED
PTA Applicant - Examination	ANTILL EMILY	COMPLETED
PTA Applicant - Examination	BANKERT JULIA	COMPLETED
PTA Applicant - Examination	BARTSON AMBER	COMPLETED
PTA Applicant - Examination	BASTIEN RYAN	COMPLETED
PTA Applicant - Examination	BETTAC LAUREEN	COMPLETED
PTA Applicant - Examination	BOORN HARLAN	COMPLETED
PTA Applicant - Examination	BOWERSOCK THADDEUS	COMPLETED
PTA Applicant - Examination	BOWLING DAVID	COMPLETED
PTA Applicant - Examination	BOWSER ASHTON	COMPLETED
PTA Applicant - Examination	BROSSIA JOLYNN	COMPLETED

PTA Applicant - Examination	BRUSS ERIN	COMPLETED
PTA Applicant - Examination	BUCHAN ANNA	COMPLETED
PTA Applicant - Examination	BUHROW DANIELLE	COMPLETED
PTA Applicant - Examination	BURKE HOLLY	COMPLETED
PTA Applicant - Examination	BURNS BRITTANY	COMPLETED
PTA Applicant - Examination	BURTON MATTHEW	COMPLETED
PTA Applicant - Examination	CANTRALL JEFFREY	COMPLETED
PTA Applicant - Examination	CARSON VALERIE	COMPLETED
PTA Applicant - Examination	CASE BRITTANY	COMPLETED
PTA Applicant - Examination	CHAHAL SHARAN	COMPLETED
PTA Applicant - Examination	CIRILLO AMY	COMPLETED
PTA Applicant - Examination	CLATTERBUCK JENNIFER	COMPLETED
PTA Applicant - Examination	CLIFTON NICOLETTE	COMPLETED
PTA Applicant - Examination	CODER MEGAN	COMPLETED
PTA Applicant - Examination	COLE MARK	COMPLETED
PTA Applicant - Examination	CULP BRIDGET	COMPLETED
PTA Applicant - Examination	DALY AUTUMN	COMPLETED
PTA Applicant - Examination	DELBERT LEILANI	COMPLETED
PTA Applicant - Examination	DONDA AMBER	COMPLETED
PTA Applicant - Examination	DOWNING ERIN	COMPLETED
PTA Applicant - Examination	DRUMMONDS WILLIAM	COMPLETED
PTA Applicant - Examination	DUNFEE HOPE	COMPLETED
PTA Applicant - Examination	DURKOVIC KIMBERLY	COMPLETED
PTA Applicant - Examination	ECHARD LINDSEY	COMPLETED
PTA Applicant - Examination	EVELAND COLTON	COMPLETED
PTA Applicant - Examination	FEHLIG ASHLEY	COMPLETED
PTA Applicant - Examination	GAREY DANIEL	COMPLETED
PTA Applicant - Examination	GILL NICHOLAS	COMPLETED
PTA Applicant - Examination	GOOSSENS MITCHELL	COMPLETED
PTA Applicant - Examination	GROGG BRANDI	COMPLETED
PTA Applicant - Examination	HALL BRITTANY	COMPLETED
PTA Applicant - Examination	HENDRICKS AMBER	COMPLETED
PTA Applicant - Examination	HILL SHANNON	COMPLETED
PTA Applicant - Examination	HOFF ALEXIS	COMPLETED
PTA Applicant - Examination	HOHL DAVID	COMPLETED
PTA Applicant - Examination	HOYING ADAM	COMPLETED
PTA Applicant - Examination	HUNTER HOLLY	COMPLETED
PTA Applicant - Examination	IADICICCO KIRSTIN	COMPLETED
PTA Applicant - Examination	JAMESON KRISTINA	COMPLETED
PTA Applicant - Examination	JENKINS KAITLIN	COMPLETED
PTA Applicant - Examination	JOHNSON SARAH	COMPLETED
PTA Applicant - Examination	JOSEPH HOLLY	COMPLETED
PTA Applicant - Examination	KELBLEY MELISSA	COMPLETED
PTA Applicant - Examination	KING PAIGE	COMPLETED
PTA Applicant - Examination	KISTNER HILLARY	COMPLETED
PTA Applicant - Examination	KUBALA WENDOLYN	COMPLETED
PTA Applicant - Examination	LANNIGAN HEIDI	COMPLETED
PTA Applicant - Examination	LAWRENCE JESSICA	COMPLETED
PTA Applicant - Examination	LEGRAEN GARRETT	COMPLETED
PTA Applicant - Examination	LEONARD APRIL	COMPLETED
PTA Applicant - Examination	LONG KATHRYN	COMPLETED
PTA Applicant - Examination	MILLER ZANE	COMPLETED
PTA Applicant - Examination	MOHLER BRANDYN	COMPLETED
PTA Applicant - Examination	MOREHOUSE ANGELA	COMPLETED
PTA Applicant - Examination	MURRAY JENNIFER	COMPLETED
PTA Applicant - Examination	NWANERI STANLEY	COMPLETED
PTA Applicant - Examination	NWANERI STANLEY	COMPLETED
PTA Applicant - Examination	OUSLEY JOSHUA	COMPLETED
PTA Applicant - Examination	PECK ANGELA	COMPLETED
PTA Applicant - Examination	PEDERSEN DANA	COMPLETED
PTA Applicant - Examination	PETTY LIZA	COMPLETED
PTA Applicant - Examination	PIZUTELLI ELISABETH	COMPLETED
PTA Applicant - Examination	POLACHEK VICTORIA	COMPLETED
PTA Applicant - Examination	POPA TWYLA	COMPLETED
PTA Applicant - Examination	PORTER PATRICIA	COMPLETED
PTA Applicant - Examination	RATCLIFF SHAWN	COMPLETED

PTA Applicant - Examination	REINHART JASON	COMPLETED
PTA Applicant - Examination	SALUPO SUZANNE	COMPLETED
PTA Applicant - Examination	SCHLACHTER JAMES	COMPLETED
PTA Applicant - Examination	SCOTT MEGAN	COMPLETED
PTA Applicant - Examination	SEXTON ERIC	COMPLETED
PTA Applicant - Examination	SHUMAN JAMI	COMPLETED
PTA Applicant - Examination	SIDOTI VINCENZO	COMPLETED
PTA Applicant - Examination	SIGLER BRYANT	COMPLETED
PTA Applicant - Examination	SMITH DANIELLE	COMPLETED
PTA Applicant - Examination	STILWELL JOSHUA	COMPLETED
PTA Applicant - Examination	THEPSOURINTHONE TICO	COMPLETED
PTA Applicant - Examination	THIEL MICHELLE	COMPLETED
PTA Applicant - Examination	TILLEY KRISTIN	COMPLETED
PTA Applicant - Examination	TRAPP MATTHEW	COMPLETED
PTA Applicant - Examination	URBANOWSKI NATHAN	COMPLETED
PTA Applicant - Examination	VAN OVER CHRISTOPHER	COMPLETED
PTA Applicant - Examination	WAGNER STEPHEN	COMPLETED
PTA Applicant - Examination	WARNER MACIE	COMPLETED
PTA Applicant - Examination	WARNER MACIE	COMPLETED
PTA Applicant - Examination	WILLIAMS KYLEE	COMPLETED
PTA Applicant - Examination	WURSTER SHANNON	COMPLETED
PTA Applicant - Examination Count		98
PTA Applicant - Endorsement	CRABTREE LINDA	COMPLETED
PTA Applicant - Endorsement	DUGUE SOPHIA	COMPLETED
PTA Applicant - Endorsement	HOWARD MEGAN	COMPLETED
PTA Applicant - Endorsement	MANNEH AMBER	COMPLETED
PTA Applicant - Endorsement Count		4
PTA Applicant - Reinstatement	AYRES KRISTA	COMPLETED
PTA Applicant - Reinstatement	BECHLER LAWRENCE	COMPLETED
PTA Applicant - Reinstatement	TINGLER CARLEEN	COMPLETED
PTA Applicant - Reinstatement Count		3
Grand Count		288

PHYSICAL THERAPY SECTION ENFORCEMENT REVIEW PANEL MEETING

Date: May 14, 2014

Meeting Time: 12:30 pm
Board Office Conference Room-16th Floor

Statistics:

“New” cases opened since the March meeting: 4

Cases “closed” at the March meeting: 18

Cases “currently open”: 14

Active consent agreements: 4

Adjudication orders being monitored: 2

Occupational Therapy Section

New cases opened since the March meeting: 2

Cases closed at the March meeting: 13

Cases currently open: 8

Active consent agreements: 10

Adjudication monitoring: 1

Athletic Trainers Section

New cases opened since the March meeting: 4

Cases closed at the March meeting: 1

Cases currently open: 5

Active consent agreements: 0

***Statistics as of 5/2/14**



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board
 77 South High Street, 16th Floor
 Columbus, Ohio 43215-6108

Governor
John R. Kasich
 Executive Director
Jeffrey M. Rosa

PT Correspondence – May 2014

No.	
1.	<u>Donald Milligan, PT:</u> Mr. Milliken asked the Section questions regarding physical therapy IEP goals in the schools.
2.	<u>Mark Raseta, PT:</u> Mr. Raseta asked the Section questions regarding physical therapists providing sideline injury coverage in a high school setting.
3.	<u>Elisabeth Knose, PT, DPT:</u> Dr. Knose asked the Section questions regarding whether physical therapists can bill for documenting time for evaluations in an acute care setting.
4.	<u>Wade Ewing, PTA:</u> Mr. Ewing asked the Section questions regarding whether physical therapist assistants can accompany SNF patients to his/her follow-up appointments at hospitals/clinics and bill for the service.
5.	<u>Sajjad Khan, PT:</u> Mr. Khan asked the Section questions regarding the continuing education requirements.
6.	<u>Dorothy Lecker, PT:</u> Ms. Lecker asked the Section questions regarding the frequency for cosigning physical therapist assistant notes.
7.	<u>Kim Scoville, PTA:</u> Ms. Scoville asked the Section questions regarding whether physical therapist assistants can work in a chiropractor's office.
8.	<u>Jacob Prater, AT:</u> Mr. Milliken asked the Section questions regarding whether an Ohio licensed athletic trainer can apply for a physical therapist assistant position and perform similar duties to fill the position.
9.	<u>Jamie Hart, PT, DPT:</u> Dr. Hart asked the Section questions regarding other license personnel in a physical therapy setting.
10.	<u>Johanna Tanno, PTA:</u> Ms. Tanno asked the Section questions regarding whether it is appropriated for physical therapist assistants to bill for kinesio taping services as a physician extender in the scenario described.
11.	<u>Sean Murphy, PT:</u> Mr. Murphy asked the Section questions regarding physical therapists billing for TENS applications and provider services.
12.	<u>Deborah Zagray, PT:</u> Ms. Zagray asked the Section questions regarding direct access and self-pay clients.
13.	<u>Carolyn Farmer, PT:</u> Ms. Farmer asked the Section questions regarding reentering the practice of physical therapy.
14.	<u>Matthew Allen, PTA:</u> Mr. Allen asked the Section questions regarding testing participants for wellness programs.
15.	<u>Micah Grace:</u> Ms. Grace asked the Section questions regarding whether physical therapist practitioners can provide non-custom diabetic shoes and inserts for clients.
16.	<u>Sandi Doe:</u> Ms. Doe asked the Section questions regarding PRN physical therapist and transfer of care.
17.	<u>Celina Kohler, PT:</u> Ms. Kohler asked the Section questions regarding physical therapists role in medication management.

From OTPTAT Board Website

DONALD MILLIKEN [DONALD.MILLIKEN@email.sparcc.org]

Sent: Tuesday, March 04, 2014 8:30 AM

To: OTPTAT Board

Categories: Blue Category

Hi

I have a question concerning PT IEP goals in the schools. I have always worked under the assumption that on an IEP the PT goals have to be developed by a licensed physical therapist. In the public schools we entered our goals onto the IEP and then sign the last page either in attendance or under the section unable to attend. When I receive an out of district IEP, I always look for a PT signature on the IEP to determine if a PT actually developed the goals.

I recently signed a contract to do some work for ECOT (Electronic Classroom of Tomorrow). They forwarded me an IEP with physical therapy goals and monthly PT minutes but no signatures. I asked for a copy of the signature page with a PT signature. They relayed to me that the develop the goals from the ETR performed by a PT. They stated that a PT signature is not required on the IEP to make the PT goals valid.

My question is, where does the PT board stand on this issue?

Respectfully,

Donald K. Milliken, PT
Physical Therapist
Stark County ESC
330-492-8136 ext 1371
donald.milliken@email.sparcc.org

PT Correspondence # 1
Page 1
Meeting Date: **MAY 15 2014**
License #: PT.008863



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board

77 South High Street, 16th Floor
Columbus, Ohio 43215-6108

Governor
John R. Kasich
Executive Director
Jeffrey M. Rosa

PT1
May 2014

Donald Milliken, PT
DONALD.MILLIKEN@email.sparcc.org

PT.008863

Dear Mr. Milliken:

This letter is in response to your correspondence regarding physical therapy IEP goals in the schools.

The IEP is an Ohio Department of Education approved document that delineates the student's educational needs, goals, and benchmarks. The duration and frequency of the services that will be provided in order to meet the **educational** goals and benchmarks are stated in the IEP.

Although related services, such as physical therapy, are included in the IEP, how the physical therapy services will be implemented and precautions/contraindications are not a part of the IEP. This is the information that must be documented in a separate physical therapy plan of care. The IEP is developed as a team approach and those in attendance will sign the IEP document that they attended and those who are providing services on the IEP that were unable to attend sign in a different section of the IEP.

You may also wish to contact Cathy Csanyi at the Ohio Department of Education's Office for Exceptional Children at (419) 747-2806 or via email at cathy.csanyi@ode.state.oh.us.

The Section thanks you for your correspondence. Please visit the Board's website (<http://otptat.ohio.gov>) to review the Physical Therapy Practice Act and other information related to the regulation of physical therapy in Ohio. Board updates are also available at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Physical Therapy Section

Jeffrey M. Rosa
Executive Director

JMR:dm

PT questions

mark raseta [markras94@yahoo.com]

Sent: Tuesday, March 11, 2014 7:36 PM

To: OTPTAT Board

Categories: Blue Category

Can a physical therapist provide team sideline injury coverage in ohio within scope of physical therapist along with highschool team contract for injury prevention and management ?

Thanks Mark Raseta

Sent from Yahoo Mail on Android

PT Correspondence # 2
Page 1
Meeting Date: **MAY 15 2014**
License #: **PT.013284**



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board
77 South High Street, 16th Floor
Columbus, Ohio 43215-6108

Governor
John R. Kasich
Executive Director
Jeffrey M. Rosa

PT2
May 2014

Mark Raseta, PT
markras94@yahoo.com

PT.013284

Dear Mr. Raseta:

This letter is in response to your correspondence regarding physical therapist providing sideline injury coverage in a high school setting.

Yes, [the scope of physical therapy practice allows a licensed physical therapist that can demonstrate and document competence to provide physical therapy services at a sporting event](#). Please refer to the Ohio High School Athletic Association for further information on eligible medical providers at www.ohsaa.org.

Deleted: a physical therapist is able to provide coverage to sporting teams as a sports care technician

The Section thanks you for your correspondence and appreciates your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board's website (<http://otptat.ohio.gov>) to review the Physical Therapy Practice Act and other information related to the regulation of physical therapy in Ohio. Board updates are also available at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Comment [JMR1]: He's not asking about functioning as a "sports care technician." He's asking if he can function as a physical therapist and provide sideline coverage within the scope of PT practice. I think we've answered this question previously.

Sincerely,
The Physical Therapy Section

Jeffrey M. Rosa
Executive Director

JMR:dm

question about billing

Mayers, Elisabeth [Elisabeth.Mayers@UCHealth.com]

Sent: Wednesday, March 12, 2014 5:51 PM

To: OTPTAT Board

Categories: Blue Category

Hello,

My name is Elisabeth Knose and I am a practicing PT at the University of Cincinnati Medical Center. We are currently considering making changes to our billing system, and we have a question for you/for the APTA.

According to the PT Standards of Practice, can we bill a patient for the documentation time for evaluations in the acute care setting? We have spoken with hospitals that do so; so we are considering doing that as well if this is ethically permitted/legal.

Any insight/further information you have on this would be greatly appreciated; or feel free to direct me to someone who can help me further.

Thank you!

Elisabeth Knose, PT, DPT

UCMC Rehab services department phone: 513-584-4992

Pager: 513-230-2068

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PT Correspondence # 3

Page 1

Meeting Date: **MAY 15 2014**

License #: PT.014079



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board
77 South High Street, 16th Floor
Columbus, Ohio 43215-6108

Governor
John R. Kasich
Executive Director
Jeffrey M. Rosa

PT3
May 2014

Elisabeth Knose, PT, DPT
Elisabeth.Mayers@UCHealth.com

PT.014079

Dear Dr. Knose:

This letter is in response to your correspondence regarding whether physical therapists can bill for documenting time for evaluations in an acute care setting.

It is the position of the Physical Therapy Section that any service should be billed under the most descriptive intervention and diagnostic codes available. Please check with Medicare, third-party payers and, and insurance policies to address your specific question.

Comment [DM2]: Ron's comment: It has been my understanding that Documentation time is built into the Medicare Fees.

Since your questions also relate to payer policies and not to the Ohio Physical Therapy Practice Act, the Physical Therapy Section recommends that you contact the appropriate insurance company or the Ohio Chapter or Reimbursement Department of the American Physical Therapy Association.

The Section thanks you for your correspondence and appreciates your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board's website (<http://otptat.ohio.gov>) to review the Physical Therapy Practice Act and other information related to the regulation of physical therapy in Ohio. Board updates are also available at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Physical Therapy Section

Jeffrey M. Rosa
Executive Director

JMR:dm

Physical Therapy Ethical/Laws Question

Wade Ewing [wade_adam@hotmail.com]

Sent: Thursday, March 13, 2014 10:47 AM

To: OTPTAT Board

Categories: Blue Category

Jeffrey Rosa,

Hello. My name is Wade Ewing, PTA, and I wanted to contact the board and ask a question ..

Are PTA's allowed to accompany a SNF "skilled" patient to his or her follow-up appointments at hospitals/clinics and bill for the service?!?

Wade Ewing, PTA

PT Correspondence # 4
Page 1
Meeting Date: MAY 15 2014
License #: PTA. 07358



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board
77 South High Street, 16th Floor
Columbus, Ohio 43215-6108

Governor
John R. Kasich
Executive Director
Jeffrey M. Rosa

PT4
May 2014

Wade Ewing, PTA
wade_adam@hotmail.com

PTA.07358

Dear Mr. Ewing:

This letter is in response to your correspondence requesting whether physical therapist assistants can accompany SNF patients to his/her follow-up appointments at hospitals/clinics and bill for the service.

The practice of physical therapy is not impacted by the setting in which the physical therapist or physical therapist assistant provides services. However, accompanying a patient does not qualify as skilled physical therapy, nor does labeling a patient as "skilled" mean that any time spent with the patient can be considered a skilled physical therapy service.

The Section thanks you for your correspondence and appreciates your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board's website (<http://otptat.ohio.gov>) to review the Physical Therapy Practice Act and other information related to the regulation of physical therapy in Ohio. Board updates are also available at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Physical Therapy Section

Jeffrey M. Rosa
Executive Director

JMR:dm

- Deleted: .
- Deleted: N
- Comment [mc3]: May be too harsh a response
- Comment [RK4]: I am fine with this response
- Comment [mc5]: I am also fine with this response. Do not feel it is harsh...just to the point.
- Comment [JMR6]: Should the first sentence be does NOT qualify? If it does qualify, you can't start the next sentence with Nor since they aren't both negatives. I would also combine these sentences and replace the first period with a semicolon.

Re: PT Response

skhan333@gmail.com

Sent: Tuesday, March 18, 2014 6:19 PM

To: Moore, Diane

Categories: Blue Category; Green Category

PT Correspondence # 5

Page 2

Meeting Date: **MAY 15 2014**

License #: PT. 010873

Dear Diane Moore and Jeffrey M Rosa

Is their a better way this issue can be addressed without an outright rejection?

The Board I am sure does not want to make this a difficulty for PTs, maybe it does not realize that overly burdensome regulations are not necessarily beneficial for the profession of Physical Therapy.

Why not select the states you feel meet similar standards as Ohio. What states do you feel have inappropriately low standards for their CEU requirements? Is their any room for compromise or flexibility on this issue?

Please try to make life easier for PTs and Ohio residents.

Thank You

Sajjad A Khan
Physical Therapist

On Mon, Mar 17, 2014 at 2:24 PM, Moore, Diane <Diane.Moore@otptat.ohio.gov> wrote:
March 17, 2014

Sajjad Khan, PT
PT.010873
skhan333@gmail.com

Dear Mr. Khan:

This letter is in response to your correspondence requesting that the Section consider changing the continuing education rules to automatically accept physical therapy continuing education courses certified/approved by other states.

The continuing education review and approval process followed in other states can be more or less restrictive than the Ohio process. The Physical Therapy Section has a memorandum of understanding with the Ohio Physical Therapy Association (OPTA) that helps ensure the continuing education courses approved in Ohio meet appropriate standards. Since we cannot guarantee the quality of the review process in every other state, the Section has decided to only accept OPTA reviewed courses at this time.

The Section thanks you for your correspondence and appreciates your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board's website (<http://otptat.ohio.gov>) to review the Physical Therapy Practice Act and other information related to the regulation of physical therapy in Ohio. Board updates are also available at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Physical Therapy Section

Jeffrey M. Rosa
Executive Director

JMR:dm

Diane Moore, Executive Assistant

Ohio Occupational Therapy, Physical Therapy, & Athletic Trainers Board
77 S. High Street, 16th Floor
Columbus, OH 43215-6108
(Ph.) [614-995-5323](tel:614-995-5323) (Fax) [614-995-0816](tel:614-995-0816)
<http://otptat.ohio.gov>
diane.moore@otptat.ohio.gov

Please complete our customer service satisfaction survey: http://www.surveymonkey.com/s.aspx?sm=sUWq5umoKqrSVfOi1HjsoQ_3d_3d

Please complete our customer service satisfaction survey: http://www.surveymonkey.com/s.aspx?sm=sUWq5umoKqrSVfOi1HjsoQ_3d_3d

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Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board
77 South High Street, 16th Floor
Columbus, Ohio 43215-6108

Governor
John R. Kasich
Executive Director
Jeffrey M. Rosa

PT5
May 2014

Sajjad Khan, PT
skhan333@gmail.com

PT.010873

Dear Mr. Khan:

This letter is in response to your regarding questions regarding the continuing education requirements.

Again, the continuing education review and approval process followed in other states can be more or less restrictive than the Ohio process. The Physical Therapy Section has a memorandum of understanding with the Ohio Physical Therapy Association (OPTA) that helps ensure the continuing education courses approved in Ohio meet appropriate standards. Since we cannot guarantee the quality of the review process in every other state, the Section has decided to only accept OPTA reviewed courses at this time.

Comment [JMR7]: I don't know if just repeating verbatim the paragraph from the previous response is the best way to answer. Maybe more of a "we appreciate your input/concerns but feel that our current process is in the best interest of the consumers of PT in Ohio."

The Section thanks you for your correspondence. Please visit the Board's website (<http://otptat.ohio.gov>) to review the Physical Therapy Practice Act and other information related to the regulation of physical therapy in Ohio. Board updates are also available at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Physical Therapy Section

Jeffrey M. Rosa
Executive Director

JMR:dm

From OTPTAT Board Website

Jennings, Heather H [Heather.Jennings@health-partners.org]

Sent: Wednesday, March 19, 2014 4:33 PM

To: OTPTAT Board

Categories: Blue Category

Hello,

I am a physical therapist who has questions regarding House Bill #143 on Concussive Management. Does that bill apply to school aged athletes k-12 or to athletes for a junior college or minor league team. Our company provides coverage for a junior college (Lorain County Community College) and a independent minor league baseball team called the Lake Erie Crushers. I would like to know the laws and regulations governing concussion with these set of athletes.

Also, would you be able to direct me to the documentation requirements for athletic trainers. Thank you so much!

Heather

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PT Correspondence # 6
Page 1
Meeting Date: **MAY 15 2014**
License #: PT.013740



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board
77 South High Street, 16th Floor
Columbus, Ohio 43215-6108

Governor
John R. Kasich
Executive Director
Jeffrey M. Rosa

PT6
May 2014

Dorothy Lecker, PT
Dorothy.Lecker@khnetwork.org

PT.008678

Dear Ms. Lecker:

This letter is in response to your correspondence regarding the frequency for cosigning physical therapist assistant notes.

Rule 4755-27-03(E)(6) of the Ohio Administrative Code states that "All documentation shall be co-signed by the supervising physical therapist" but does not specify time requirements for co-signing the physical therapist assistant's notes. It is the position of the Physical Therapy Section that the urgency of reviewing and co-signing notes may vary with the patient population and with the acuity of the patient's condition. The physical therapist should be able to demonstrate that effective supervision was provided for the particular patient care delegated to the physical therapist assistant.

The Section thanks you for your correspondence and appreciates your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board's website (<http://otptat.ohio.gov>) to review the Physical Therapy Practice Act and other information related to the regulation of physical therapy in Ohio. Board updates are also available at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Physical Therapy Section

Jeffrey M. Rosa
Executive Director

JMR:dm

From OTPTAT Board Website

Kim Scoville [scoville.kim@gmail.com]

Sent: Wednesday, March 19, 2014 4:26 PM

To: OTPTAT Board

Categories: Blue Category

I have a question. It states that a PTA must work under a PT. Are there any special requirements working in a chiropractors office?

Thanks,

Kim Scoville

Sent from my iPhone

PT Correspondence # 7
Page 1
Meeting Date: **MAY 15 2014**
License #: **PTA. 09108**



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board
77 South High Street, 16th Floor
Columbus, Ohio 43215-6108

Governor
John R. Kasich
Executive Director
Jeffrey M. Rosa

PT7
May 2014

Kim Scoville, PTA
amyerslmt@yahoo.com

PTA.09108

Dear Ms. Scoville:

This letter is in response to your correspondence regarding whether physical therapist assistants can work in a chiropractor's office.

The practice of physical therapy is not impacted by the setting in which the physical therapist or physical therapist assistant provides services. A physical therapist assistant must always function under the supervision of a physical therapist as outlined in rule 4755-27-02 (B) of the Administrative Code. Supervision of the physical therapist assistant requires that a supervising physical therapist need not be physically on-site, but must be available by telecommunication at all times and able to respond appropriately to the needs of the patient.

The physical therapist assistant, defined in division (C) of section 4755.40, of the Revised Code, is a skilled, technical person who assists in physical therapy treatment and related duties as assigned by the physical therapist. These duties are carried out under the supervision of the physical therapist, as defined in division (D) of section 4755.40 of the Revised Code and rule 4755-27-04 of the Administrative Code. The duties assigned may vary in accordance with the setting and organizational structure of the service, the scope, size, and volume of the services, and the needs of the patients to be served.

The Section thanks you for your correspondence and appreciates your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board's website (<http://otptat.ohio.gov>) to review the Physical Therapy Practice Act and other information related to the regulation of physical therapy in Ohio. Board updates are also available at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Physical Therapy Section

Jeffrey M. Rosa
Executive Director

JMR:dm

ATC vs PTA

Prater, Jacob [jp312709@ohio.edu]

Sent: Monday, March 24, 2014 3:25 PM

To: OTPTAT Board

Categories: Blue Category

Hello,

I'm an ATC looking for a career in a physical therapy clinic. I was curious, since athletic trainers are able to bill for physical therapy services and work under the direction of a licensed physical therapist, could I apply for a position posted for a PTA and perform enough of the same duties to fill the position? Thanks for your help.

Jacob Prater, ATC

PT Correspondence #
Page 1
Meeting Date: **MAY 15 2014**
License #: AT. 004332



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board
77 South High Street, 16th Floor
Columbus, Ohio 43215-6108

Governor
John R. Kasich
Executive Director
Jeffrey M. Rosa

PT8
May 2014

Jacob Prater, AT
jp312709@ohio.edu

AT.004332

Dear Mr. Prater:

This letter is in response to your correspondence regarding whether an Ohio licensed athletic trainer can apply for a physical therapist assistant position and perform similar duties to fill the position.

Rule 4755-27-01 (C) of the Ohio Administrative Code defines "other licensed personnel" as "any person holding an Ohio license to practice as a health care practitioner in a profession other than physical therapy . . . who is working under the direct supervision of a physical therapist or physical therapist assistant, as delegated by the physical therapist, and is performing tasks and duties related to the delivery of physical therapy." When acting under the direction of a physical therapist, licensed athletic trainers are considered other licensed personnel.

Comment [JMR8]: We might also want to put something in that explicitly states that a PTA and an AT are not the same in the provision of physical therapy services and that a job that requires a PTA license couldn't be filled by an AT – maybe Tom has some thoughts on this.

In accordance with rule 4755-27-04 of the Administrative Code, the supervising physical therapist or physical therapist assistant is accountable and responsible at all times for the direction of the actions of the persons supervised, including other licensed personnel. A physical therapist assistant can provide direct supervision of other licensed personnel even if the physical therapist is not on-site but is available by telecommunication at all times and able to respond appropriately to the needs of the patient. However, only a physical therapist can determine that a patient may be delegated to other licensed personnel.

Other licensed personnel cannot be assigned their own physical therapy caseload without the supervising physical therapist or physical therapist assistant having direct contact with each patient during each visit. It is the responsibility of the physical therapist to determine and document the extent of contact necessary to assure safe patient care. Pursuant to rule 4755-27-03 (F) of the Ohio Administrative Code, "Delegation of tasks related to the operation and delivery of physical therapy to other licensed personnel must be done in accordance with the scope of practice of the other licensed personnel's professional license, education and training, the level of competence as determined by the supervising physical therapist, and in consideration of the patient's overall needs and medical status."

The Section thanks you for your correspondence. Please visit the Board's website (<http://otptat.ohio.gov>) to review the Physical Therapy Practice Act and other information related to the regulation of physical therapy in Ohio. Board updates are also available at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Physical Therapy Section

Jeffrey M. Rosa
Executive Director

JMR:dm

From OTPTAT Board Website

Jamie.Hart [Jamie.Hart@lakehealth.org]

Sent: Tuesday, March 25, 2014 5:19 PM

To: OTPTAT Board

Categories: Blue Category

I have a question regarding other licensed personnel in our practice act. I have a licensed massage therapist who is also a certified lymphatic therapist working as a rehab aide. Can I ask him to perform manual lymphatic drainage on a patient with lymphedema, without breaking the rules of our practice act? Also, can you tell me if this service would be reimbursable by Medicare and other insurances even though I am not directly rendering the service, but I would be co-signing the daily treatment note?

Thank you for your help and guidance.

Jamie Hart, PT, AT, DPT
Lake Health
Manager, Rehabilitation Department
36060 Euclid Ave
Physician Office Pavilion, Suite #105
Willoughby, OH 44094

Phone: 440-953-6123

Fax: 440-953-6126

Jamie.Hart@lakehealth.org

www.lakehealth.org

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PT Correspondence # 9
Page 1
Meeting Date: **MAY 15 2014**

License #: PT. 012452



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board
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Governor
John R. Kasich
Executive Director
Jeffrey M. Rosa

PT9
May 2014

Jamie Hart, PT, DPT
Jamie.Hart@lakehealth.org

PT.012452

Dear Dr. Hart:

This letter is in response to your correspondence regarding other licensed personnel in a physical therapy setting.

Delegation of tasks related to the operation and delivery of physical therapy to other licensed personnel must be done in accordance with the scope of practice of the other licensed personnel's professional license, education and training, the level of competence as determined by the supervising physical therapist, and in consideration of the patient's overall needs and medical status. The physical therapist must be competent in the procedure they are delegating to other licensed personnel.

The patient contact by the delegating physical therapist or supervising physical therapist assistant may be to provide portions of treatment or to assess the patient's progress within the existing plan of care. When needed, only the physical therapist may make adjustments to the plan of care.

Please refer to Medicare rules or other payer policies about reimbursement for treatments provided by other licensed personnel since some insurers do not cover services other than those provided by a physical therapist or physical therapist assistant. You may also get information from the Reimbursement Department or Ohio chapter of the APTA.

The Section thanks you for your correspondence and appreciates your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board's website (<http://otptat.ohio.gov>) to review the Physical Therapy Practice Act and other information related to the regulation of physical therapy in Ohio. Board updates are also available at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Physical Therapy Section

Jeffrey M. Rosa
Executive Director

JMR:dm

From OTPTAT Board Website

Tanno, Johanna [tannoj@summahealth.org]

Sent: Wednesday, March 26, 2014 3:26 PM
To: OTPTAT Board
Cc: Tanno, Johanna [tannoj@summahealth.org]
Categories: Blue Category

Hi Jeff,

I need help with an interpretation for a suggested upcoming job duty.

I am a Ohio licensed PTA.

I am currently working in a Wellness Department as a Board Certified Holistic Practitioner. I continue to keep my PTA license up to date.

I have been asked by the physician and practitioner in the employee health division to do kinesio taping on employees and patients as a support, decompression, and muscle spasm technique.

I have been told that this will not be charged or documented as a therapy modality but as a physician assist.

I will never do anything to compromise my PTA license.

I have read the laws and asked the advice of experienced PT and practitioners. The responses have been inconclusive. I do not want to go beyond what is written to put me in a compromising position.

Can you please advise?

In Health

Johanna Tanno, PTA, C.W.C, C.H.C
Board Certified Holistic Practitioner
330.607.1454

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PT Correspondence # 10
Page 1
Meeting Date: MAY 15 2014
License #: PTA. 04966



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board
77 South High Street, 16th Floor
Columbus, Ohio 43215-6108

Governor
John R. Kasich
Executive Director
Jeffrey M. Rosa

PT10
May 2014

Johanna Tanno, PTA
tanno@summahealth.org

PTA.04966

Dear Ms. Tanno:

This letter is in response to your correspondence regarding whether it is appropriated for physical therapist assistants to bill for kinesio taping services as a physician extender in the scenario described.

Ohio law does not specifically refer to whether or not a physical therapist assistant may utilize kinesio taping techniques. Rule 4755-27-02 (E) of the Administrative Code allows the physical therapist to delegate treatment procedures or services beyond the entry level scope of physical therapist assistant practice, provided that the physical therapist assistant has documented training and demonstrated competency in delivery of the procedure. The supervising physical therapist must also be able to demonstrate competency in any procedure or services that has been delegated to the physical therapist assistant. The supervising physical therapist may not delegate treatments, procedures, or services to a physical therapist assistant if the supervising physical therapist cannot demonstrate knowledge and competency in the procedure, even if the physical therapist assistant can demonstrate knowledge and competency in the procedure.

It is the position of the Physical Therapy Section that a physical therapist/physical therapist assistant who is also licensed as another healthcare professional would not be governed by the Ohio Physical Therapy Practice Act provided that the therapist was not holding himself out as a physical therapist or physical therapist assistant, and so long as the therapist was not billing or being reimbursed for physical therapy services.

In providing services other than physical therapy, the physical therapist or physical therapist assistant must make it clear to the client or family that the therapist is acting only in this other capacity. That is, communication must be done in such a way that if the client or family is asked, he/she could clearly testify in a legal proceeding as to the role of the individual who was providing treatment.

The facility must also not represent this role as being more skilled due to additional education/credentials than required for that job description.

You may also wish to note that your professional liability policy (if you have one) would not cover you while acting in any capacity other than as a licensed physical therapist or physical therapist assistant.

The Section thanks you for your correspondence and appreciates your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board's website (<http://otptat.ohio.gov>) to review the Physical Therapy Practice Act and other information related to the regulation of physical therapy in Ohio. Board updates are also available at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Physical Therapy Section

Jeffrey M. Rosa



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board
77 South High Street, 16th Floor
Columbus, Ohio 43215-6108

Governor
John R. Kasich
Executive Director
Jeffrey M. Rosa

Executive Director

JMR:dm

DRAFT

From OTPTAT Board Website

Murphy, Sean [murphys@summahealth.org]

Sent: Wednesday, April 30, 2014 12:21 PM

To: OTPTAT Board

Categories: Blue Category

This message was sent securely using ZixCorp.

I work in a hospital based PT outpatient site. Anthem insurance has been telling us that some of their plans are requiring patients to only be seen by a Physical Therapist and not by a Physical Therapist Assistant. Can this be correct? Is the APTA addressing these kinds of issues? Thank you.

Sean Murphy, PT

Manager, Therapy Services, Off-Sites

Western Reserve Hospital
Rehab at the Natatorium
2345 4th Street
Cuyahoga Falls, OH 44221
Natatorium: 330-926-0750
Main Street: 330-940-5708
Fax: 330-926-1032
murphys@summahealth.org
www.westernreservehospital.org

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This message was secured by [ZixCorp](#)^(R).

PT Correspondence # 11
Page 2 of 2
Meeting Date: **MAY 15 2014**

License #: PT.005964



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board
77 South High Street, 16th Floor
Columbus, Ohio 43215-6108

Governor
John R. Kasich
Executive Director
Jeffrey M. Rosa

PT11
May 2014

Sean Murphy, PT
murphys@summahealth.org

PT.005964

Dear Mr. Murphy:

This letter is in response to your correspondence regarding physical therapists billing for TENS applications and provider services.

Your questions relate to clarification/interpretation of payer policies and not to the Ohio Physical Therapy Practice Act. The Physical Therapy Section recommends that you contact the appropriate insurance company or the Ohio Chapter or Reimbursement Department of the American Physical Therapy Association.

However, pursuant to section 4755.47 (A)(5) of the Ohio Revised Code, all licensed physical therapists must follow the code of ethical conduct for physical therapists and physical therapist assistants established in rule 4755-27-05 of the Ohio Administrative Code. Paragraph (B)(5)(c) of this rule states that “delegating physical therapy functions or responsibilities to an individual lacking the ability or knowledge to perform the function or responsibility in question” would be a failure adhere to the minimal standards of acceptable prevailing practice.”

Prior to initiating treatment with any patient, a physical therapist must perform an initial evaluation to determine the appropriate direction of care. The physical therapist shall select the appropriate portions of the program to be delegated and shall direct the physical therapist assistant in the delegated functions. Such direction shall include precautions, special problems, contraindications, goals and anticipated progress, plans for re-evaluation, and actual re-evaluation of the patient and adjustment of the treatment plan. The patient is the ultimate responsibility of the physical therapist.

Failure to perform an initial evaluation prior to onset of treatment is failure to adhere to the minimal standards of acceptable practice.

It is the position of the Physical Therapy Section that any service should be billed under the most descriptive intervention and diagnostic codes available.

In response to your question regarding provider services, your question relates to payer policies and not to the Ohio Physical Therapy Practice Act. The Physical Therapy Section recommends that you contact the appropriate insurance company or the Ohio Chapter or Reimbursement Department of the American Physical Therapy Association.

The Section thanks you for your correspondence and appreciates your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board's website (<http://otptat.ohio.gov>) to review the Physical Therapy Practice Act and other information related to the regulation of physical therapy in Ohio. Board updates are also available at our Facebook

Comment [DM9]: Matt's comment: Although the initial part of the question is inquiring about billing, he makes a point to ask if this scenario is acceptable under the practice act. It is in fact not permitted under the practice act as an evaluation needs to be performed. Sounds like they are trying to cut corners and possibly make there business more appealing to out of pocket payers as they could eliminate some of the up front cost by proceeding right to treatment without performing initial evaluation. However this is just a guess.
I do not believe that this issue is a payer policy question as the scenario in question is a violation of the practice act and payer policies are null and void in this matter.
Billing for TENS only treatment is appropriate for fu visits by PT or PTA as long as indicated in the initial evaluation. However feel this would be common knowledge and not what this person is implying.

This is how I read the question, however I may be off track.

Comment [LB10]: I think that this question needs to have something regarding the ethics or not evaluating a patient. Not sure if this is the right violation of ethics.

Comment [mc11]: Think this response may be more to the point and we could delete previous.

Comment [RK12]: Think I like this one also.

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(<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Physical Therapy Section

Jeffrey M. Rosa
Executive Director

JMR:dm

DRAFT

Question r.e. private practice/self pay

Deborah Zagray [debbiezag@gmail.com]

Sent: Tuesday, April 15, 2014 8:28 AM

To: OPTAT Board

Categories: Blue Category

I am interested in finding out the rules/regulations regarding direct access/self pay clients. In this particular situation, are PT's allowed to see clients for modality only treatment if they are self-pay, direct-access? If so, what documentation is necessary to adhere to practice guidelines?

PT Correspondence # 12
Page 1
Meeting Date: **MAY 15 2014**
License #: PT. 005380



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PT12
May 2014

Deborah Zagray, PT
debbiezag@gmail.com

PT.005380

Dear Ms. Zagray:

This letter is in response to your correspondence regarding direct access and self-pay clients.

In response to your first question and in accordance with the laws governing provision of physical therapy services under direct access, a physical therapist may see a patient who does not have a physician referral if the physical therapist must notify the physician of choice of the patient within five (5) business days of the evaluation. However, if the patient does not wish to have a physician or other practitioner notified, the Physical Therapy Section recommends that the patient be asked to sign a document declining notification of the physician. In addition, section 4755.481 (A)(2) states that "if the physical therapist determines, based on reasonable evidence, that no substantial progress has been made with respect to that patient during the thirty-day period immediately following the date of the patient's initial visit with the physical therapist, the physical therapist shall consult with or refer the patient to a person described in division (H)(1) of section 4755.48 of the Revised Code."

Comment [LB13]: Not sure if we need all of this

Comment [RK14]: Added this to address modality only treatment.

Comment [LB15]: I am good with this one.

The standards of physical therapy practice do not change in regards to direct access/self-pay. Prior to initiating treatment with any patient, a physical therapist must perform an initial evaluation to determine the appropriate direction of care. If a specific modality has been determined to be appropriate treatment based on the findings from the initial evaluation, then it is acceptable to be provided. All licensed physical therapists must follow the code of ethical conduct for physical therapists and physical therapist assistants established in rule 4755-27-05 of the Ohio Administrative Code. Paragraph (B)(5)(e) of this rule states that "Providing treatment interventions that are not warranted by the patient's condition, or continuing treatment beyond the point of reasonable benefit to the patient" would be a "failure to adhere to minimal standards of practice, whether or not actual injury to a patient occurred."

In response to your second question, essential components of documentation remain the same in direct access/self-pay. The Physical Therapy Practice Act does not dictate the format of documentation. You may wish to contact the American Physical Therapy Association or the Ohio Physical Therapy Association for information regarding defensible documentation.

The Section thanks you for your correspondence. Please visit the Board's website (<http://otptat.ohio.gov>) to review the Physical Therapy Practice Act and other information related to the regulation of physical therapy in Ohio. Board updates are also available at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Physical Therapy Section

Jeffrey M. Rosa
Executive Director

JMR:dm

Deleted: ¶

Question regarding PT working as physical therapy technician

carolyn farmer [carjofarmer@gmail.com]

Sent: Monday, April 28, 2014 6:33 PM

To: OTPTAT Board

Categories: Blue Category

Hello,

My name is Carolyn Schmit Farmer (PT.005058). I am licensed in the state of Ohio but have not practiced in several years. I am wondering if I am allowed to re enter the workforce in a physical therapy technician position according to the bylaws, etc of the Board as long as I do not present myself as a PT?

Are you aware of any PT refresher courses offered. An online search has not yielded much information.

Thank you for your help.
Carolyn Schmit Farmer

PT Correspondence # 13
Page 1
Meeting Date: **MAY 15 2014**
License #: PT.005058



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PT13
May 2014

Carolyn Schmidt Farmer, PT
carjofarmer@gmail.com

PT.005058

Dear Ms. Frammer:

This letter is in response to your correspondence regarding reentering the practice of physical therapy.

In response to your first question, there is nothing in the Physical Therapy Practice act to prohibit you from entering the workforce as a physical therapy technician. Please refer to Medicare rules or other payer policies about reimbursement for treatment by physical therapy technicians since some insurers do not cover services other than those provided by a physical therapist or physical therapist assistant. You may also get information from the Reimbursement Department or Ohio chapter of the APTA.

In response to your second question, the Section recommends that you take the Practice Review Tool (PRT), which is offered by the Federation of State Boards of Physical Therapy, to identify your areas of strength and weakness. Then, you will be able to find appropriate CE courses to strengthen your weak areas. You can find information about the PRT, and other competence tools, at <http://www.fsbpt.org/Licensees/ContinuingCompetence.aspx>.

Comment [mc16]: Lynn this is your response. I copied and inserted on the most recent document including Ron's comments for PT 1-12. This response looks appropriate to me.

The Section thanks you for your correspondence and appreciates your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board's website (<http://otptat.ohio.gov>) to review the Physical Therapy Practice Act and other information related to the regulation of physical therapy in Ohio. Board updates are also available at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Physical Therapy Section

Jeffrey M. Rosa
Executive Director

JMR:dm

question

Matthew Allen Magnus Lutrsson [msainv@gmail.com]

Sent: Monday, April 28, 2014 6:20 PM**To:** OTPTAT Board**Categories:** Blue Category

can a PTA teach fitness classes or work in a gym as a trainer?

Question about testing participants for a wellness program

Page 1 of 1

Question about testing participants for a wellness program

Matthew Allen Magnus Lutrsson [msainv@gmail.com]

Sent: Wednesday, April 30, 2014 8:35 PM**To:** OTPTAT Board**Categories:** Blue Category

I'm a licensed PTA but I work as a Physical Wellness Coordinator on a campus with long term care, skilled nursing to independent living. I am going for my certification as a "Fallproof Program" instructor which was designed by a Dr. in California at the National Institute on Aging. It is not described as "therapy", it is not advertised as "ran by therapists", I do not use the initials "PTA", I identify my position as "Physical Wellness Coordinator" and all Physical Wellness services are provided to all residents and staff without charge. I read under the Frequently asked questions that this was acceptable and would not put my license in jeopardy but I have a question.

This program uses testing at the beginning of the classes to determine if a participant can score high enough to be admitted and also at the end of classes to chart their progress. May I legally do this?

PT Correspondence # 14
Page 1
Meeting Date: **MAY 15 2014**
License #: PTA . 09131



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PT14
May 2014

Matthew Allen, PTA
msainv@gmail.com

PTA.09131

Dear Mr. Allen:

This letter is in response to your correspondence regarding testing participants for wellness programs.

In response to your first question, there is nothing in the Ohio Physical Therapy Practice Act that prohibits a physical therapist or physical therapist assistant from giving health and wellness lectures, demonstrations, or general information on the benefits of different types of exercise provided the practitioner is knowledgeable in the content. Health screenings at public health fairs may also be performed, and specific treatment recommendations are not provided other than a recommendation to consult with health care providers. Fitness tests with results compared to norms, can be performed by laypeople, students, physical therapists, or physical therapist assistants.

However, under current Ohio law, a physical therapy practitioner providing fitness or wellness services to individual clients or groups must follow regulations for physical therapy practice if the services are represented as physical therapy, if the provider is identified as a physical therapist or physical therapist assistant, or if he/she signs "PT" or "PTA" after his/her name. If any of these conditions exists, the physical therapist must perform an evaluation prior to providing services, must maintain documentation of care provided. If physical therapist assistants, other licensed personnel, or students are involved in providing fitness or wellness services as physical therapy, rules in the Ohio Administrative Code for delegation and supervision apply.

If fitness or wellness programs or group exercises are not represented as physical therapy, they do not fall under the jurisdiction of the Physical Therapy Practice Act. While physical therapists or physical therapist assistants providing such services may include their educational degrees in published materials, they should not use the credentials "PT" or "PTA" and should not state that the programs are led by physical therapists or physical therapist assistants. The Physical Therapy Section recommends that the appropriate medical screenings are in place prior to exercise to ensure the safety of the participants, but the fitness/wellness records should be stored separately from physical therapy or medical records.

A physical therapist assistant, if the testing is not an assessment in nature there is no violation of the physical therapy practice act, may perform the required testing to admit the patient into the program.

Fitness, wellness programs, group exercises or in this case fall prevention programs which are not represented as physical therapy, do not fall under the jurisdiction of the Physical Therapy Practice Act.

As long as the program is not represented or billed as physical therapy and the persons leading the program are not identifying themselves as a physical therapist or physical therapist assistant performing physical therapy then there is no violation. Pre and post participation screens/assessments and charting of progress can be performed/used in many different health/wellness settings and is not limited to the practice of physical therapy as long as it is not being represented as a physical therapy assessment/screen.

The Section thanks you for your correspondence. Please visit the Board's website (<http://otptat.ohio.gov>) to review the Physical Therapy Practice Act and other information related to the regulation of physical therapy in Ohio. Board updates are also available at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Comment [LB17]: The 2nd and 3rd paragraphs are the ones we are under discussion on.

Comment [LB18]: Not sure if this is what we want to state about this one.

Comment [LB19]: Lynn this is your response. I copied and inserted on the most recent document including Ron's comments for PT 1-12. Added another possibility for response to this question below.

Comment [mc20]: Added this not sure if it is needed. However it seems that this person has a good grasp on the rules regarding performance of this service. The primary question is can he perform the pre and post participation screen/assessments.



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Sincerely,
The Physical Therapy Section

Jeffrey M. Rosa
Executive Director

JMR:dm

DRAFT

Physical Therapy Question - Ohio

Micah Grace [anchorvirtualseervices@gmail.com]

Sent: Tuesday, May 06, 2014 12:31 PM

To: OTPTAT Board

Categories: Blue Category

Hello,

I work for a national DME provider soon to be providing diabetic shoes in the state of Ohio.

We would like to know what conditions, if any, the PT needs to meet in order to provide non-custom diabetic shoes (A5500) and inserts (A5512).

Additionally, please confirm the Certified Physical Therapy Assistant can provide these same services under the supervision and direction of the licensed PT, and any conditions they might need to meet.

Thank you ahead of time for you assistance in this matter.

Have a great day,
Micah

Micah Grace
Virtual Assistant

Anchor Virtual Services
(214) 299-9846

PT Correspondence # 15
Page 1
Meeting Date: **MAY 15 2014**

License #:



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board

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PT15
May 2014

Micah Grace
anchorvirtualseervices@gmail.com

Dear Ms. Grace:

This letter is in response to your correspondence regarding whether physical therapist practitioners can provide non-custom diabetic shoes and inserts for clients.

There is nothing in the Ohio Physical Therapy Practice Act that addresses a specialist credential as you describe or any other specialist credential.

There are however specific guidelines under Section 4755.481(A)(3) of the Ohio Revised Codes that states if the physical therapist determines that orthotic devices are necessary to treat the patient, the physical therapist shall be limited to the application of the following orthotic devices:

- (a) Upper extremity adaptive equipment used to facilitate the activities of daily living;
- (b) Finger splints;
- (c) Wrist splints;
- (d) Prefabricated elastic or fabric abdominal supports with or without metal or plastic reinforcing stays and other prefabricated soft goods requiring minimal fitting;
- (e) Nontherapeutic accommodative inlays;
- (f) Shoes that are not manufactured or modified for a particular individual;
- (g) Prefabricated foot care products;
- (h) Custom foot orthotics;
- (i) Durable medical equipment.

In accordance with rule 4755-27-02 (B) of the Ohio Administrative Code, physical therapist assistants are not qualified to conduct initial patient evaluations, write initial or ongoing patient treatment plans or conduct re-evaluations of the patient or adjust patient treatment plans. The decision to recommend an orthotic involves evaluation of a patient and should be reflected in the patient plan of care both of which are the responsibility of the evaluating physical therapist and cannot be delegated. The fitting of an orthotic also involves client evaluation, and, therefore, must be completed by the physical therapist.

If you would like to pursue credentials as an orthotist, or prosthetist, the Physical Therapy Section recommends that you contact the Ohio State Board of Orthotics, Prosthetics, and Pedorthics to determine what their requirements are for licensure.

The Section thanks you for your correspondence. Please visit the Board's website (<http://otptat.ohio.gov>) to review the Physical Therapy Practice Act and other information related to the regulation of physical therapy in Ohio. Board updates are also available at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Physical Therapy Section



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Executive Director

JMR:dm

DRAFT

transfer of care question

Karen Takashima [khighisland@yahoo.com]

Sent: Thursday, May 08, 2014 11:33 AM**To:** OTPTAT Board**Categories:** Blue Category

I am a PT. I am looking to do PRN evals for a skilled facility on the weekends but they only have a PT 3 times a week. The PT's first work day isn't until Tuesday late afternoon. So if I transfer the plan of care to the PT, but the PT doesn't work until tuesday (I presume she doesn't have access to the EMR at home to look at the eval to assume the care) then is the patient still under me until late Tuesday? I don't know the PTA staff so I will not supervise them. The manager says this is no problem because their PT will cosign the notes and that establishes her as the supervising PT whether she documents assuming POC or not. So I guess my questions are

1. Does the therapist have to document she accepts the POC or does her co-signature establish the same fact.
2. From school I understood you had to accept POC, so assuming this, am I liable for any treatments between the eval and the time stamp of the therapist acceptance documentation or co-signature (hmm, that would be after the fact)

I saw on the FAQ page to transfer the POC to the therapy supervisor for further delegation. The therapy supervisor is an OT in the one facility and in their other facility is a PTA. So if a patient is injured during an assistants treatment, am I really covered?

I have one friend that will not do PRN work for this reason and another who says this is the best way to pay off you student loans.

Thank You
Sandi

PT Correspondence # 16
Page 1
Meeting Date: **MAY 15 2014**

License #:



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board

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PT16
May 2014

Sandi Doe
khighisland@gmail.com

Dear Ms. Doe:

This letter is in response to your correspondence regarding PRN physical therapist and transfer of care.

Pursuant to section 4755.47 (A)(5) of the Revised Code, all licensed physical therapists must follow the code of ethical conduct for physical therapists and physical therapist assistants established in rule 4755-27-05 of the Ohio Administrative Code.

Paragraph (B)(5)(h) of this rule cites “Abandoning the patient by inappropriately terminating the patient practitioner relationship by the licensee” as a “failure to adhere to the minimal standards of acceptable prevailing practice.” It is the position of the Physical Therapy Section that if for any reason, the evaluating physical therapist will no longer be available to provide and supervise the physical therapy services, the evaluating physical therapist must transfer the patient to another physical therapist. This includes situations where a physical therapist’s sole responsibility is to evaluate a patient either due to temporary coverage or as terms of their employment. The evaluating physical therapist in this instance must complete and document the transfer of their responsibilities to another physical therapist to provide and supervise the physical therapy services for the patient. Termination of care does not include a physical therapist taking regularly scheduled days off or job sharing.

Each physical therapy practice should determine a system that will allow for this transfer of care in situations where a physical therapist is terminating the patient/therapist relationship. That transfer of care must be documented in the patient’s medical record by identifying the new physical therapist by name or transferring to the physical therapist supervisor for reassignment. The physical therapist that has accepted the transfer of care is then responsible to supervise all aspects of the physical therapy program that are delegated to physical therapy personnel, including co-signing physical therapist assistant documentation. If the patient is not transferred to another physical therapist, the evaluating physical therapist is responsible for the overall care of the patient including the supervision of any physical therapy personnel providing services to that patient.

If a team of physical therapists has a system that allows for transfer of care to assure that patients are scheduled appropriately and that a physical therapist is always assigned to supervise each patient’s care whenever the patient is seen, the PRN physical therapist is not required to make an extra visit to document the transfer. However, in a situation where the PRN therapist is not confident that another physical therapist on the team is assuming responsibility for each patient’s care, the PRN therapist should arrange with the employer for the opportunity to arrange and document the transfer of care.

The Section thanks you for your correspondence and appreciates your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board’s website (<http://otptat.ohio.gov>) to review the Physical Therapy Practice Act and other information related to the



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Sincerely,
The Physical Therapy Section

Jeffrey M. Rosa
Executive Director

JMR:dm

DRAFT

From OTPTAT Board Website

Celina A Kohler [CKohler@aultman.com]

Sent: Friday, May 09, 2014 10:22 AM

To: OTPTAT Board

Categories: Blue Category

Good morning and Happy Friday!!!

I am looking to get some clarification on the role of the physical therapist in medication management of Home Care patients. We are working on some restructuring of processes and this is a hot topic amongst our staff.

Thank you for the assistance and guidance – I appreciate it.

Celina A. Kohler, MSPT, COS-C

Aultman Home Care

330-771-0621

et

PT Correspondence # 17
Page 1
Meeting Date: **MAY 15 2014**

License #: PT. 009319



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PT17
May 2014

Celina Kohler, PT
CKohler@aultman.com

PT.009319

Dear Ms. Kohler:

This letter is in response to your correspondence regarding physical therapist role in medication management.

There is nothing in the Physical Therapy Practice Act that prohibits a physical therapist from performing a medication reconciliation that includes interviewing a patient about current medications, comparing those to the list of prescribed medications, and implementing a computerized program or referring the lists to other practitioners to identify suspected drug interactions. Even though not part of the physical therapy plan of care, the reconciliation may be performed as an administrative task of any health care professional. Other such administrative tasks that are not part of a physical therapy plan of care but that may be performed by physical therapy personnel include removal of staples, coaguchecks, listening for bowel sounds, and other patient assessments.

However, no procedure should be performed by a physical therapist or physical therapist assistant unless the practitioner demonstrates competence in that procedure.

The Section thanks you for your correspondence and appreciates your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board's website (<http://otptat.ohio.gov>) to review the Physical Therapy Practice Act and other information related to the regulation of physical therapy in Ohio. Board updates are also available at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
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Executive Director

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Joint Board Correspondence- May 2014

No.	Correspondent Name and Subject
1.	<u>Kristina Smith, OT/L:</u> Ms. Bachman asked the Occupational and Physical Therapy Sections whether occupational and physical therapists are obligated to continue treating a client if the therapy goals have been met.
2/3.	<u>Heather Jennings, PT:</u> Ms. Jennings asked the Physical Therapy and Athletic Trainers Sections questions regarding whether community colleges and professional sports are covered under Ohio Physical Therapy and Athletic Training laws regarding concussion management and clarification on the documentation requirement for athletic trainers.
4.	<u>Thomas Paris, PT:</u> Mr. Paris asked the Occupational and Physical Therapy Sections questions regarding occupational and physical therapy practitioners can perform tracheostomy suctioning.
5.	<u>Michelle Tristani:</u> Ms. Tristani asked the Occupational and Physical Therapy Sections questions regarding whether the occupational and physical therapy Sections offer a limited permit, and asked for clarification on the signature designation for occupational and physical therapy practitioners.
6.	<u>Michael Millward:</u> Ms. Millward asked the Physical Therapy and Athletic Trainers Sections questions requesting clarification on the physical therapy and athletic trainers requirements regarding concussion management.
7.	<u>Scott Ritchey, PT:</u> Mr. Ritchey asked the Occupational and Physical Therapy Sections questions regarding whether occupational therapy assistants and physical therapist assistants document patient progress toward therapy goals.

OT and PT coorespondence

Smith, Tina [tsmith@graceworks.org]

Sent: Monday, March 17, 2014 1:58 PM

To: OTPAT Board

Categories: Blue Category

Hello,

I spoke with Jeff Barker today and it was suggested I send an email .

I am an OT who is employed at a skilled nursing facility here in Dayton. We have had a few cases with insurance companies recently that have raised questions with our staff.

Here is the scenario:

OT and PT will discharge a patient from therapy. The patient appeals this decision to a third party case management company. (Keypro) If the patient wins the appeal process, we are told to keep treating the patient.

Are we obligated to keep treating the patient even if our goals have been met or if the patient is at maximal potential?

Would you be able to provide a Position Statement regarding this situation?

Thank you,
Kristina Smith, OT/L

JB Correspondence # 1
Page 1
Meeting Date: **MAY 2014**

License #: OT.001298



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JB1
May 2014

Kristina Smith, OT/L
tsmith@graceworks.org

OT.005325

Dear Ms. Bachman:

This letter is in response to your correspondence regarding whether occupational and physical therapists are obligated to continue treating a client if the therapy goals have been met. Your question addresses both occupational and physical therapy practice. Please be aware that the regulation of these professions is undertaken by two separate entities.

If the physical therapy goals have been met and no further skilled physical therapy needs have been identified then there is no obligation to continue treatment.

There may be specific instances where no improvement is expected but skilled physical therapy is needed in order to prevent or slow deterioration and maintain maximum level of function.

Comment [RK1]: I like this line and feel it is important to note.

Your question also relates to payer policies. The Physical Therapy Section recommends that you contact the Ohio Chapter or Reimbursement Department of the American Physical Therapy Association.

In response to your scenario, occupational therapy practitioners may encounter situations in which they feel a client would not benefit from further intervention, where a client is ready to be discharged from occupational therapy services, but other interdisciplinary team members, managers, and/or the client's family disagree. **According to rule 4755-7-08 (C)(1)(b) of the Ohio Administrative Code, an occupational therapist or occupational therapy assistant shall not provide treatment interventions that are not warranted by the client's condition or continue treatment beyond the point of reasonable benefit to the client.** Occupational therapy practitioners must clearly document and communicate with the interdisciplinary team.

If the manager, interdisciplinary team, and/or client/client's family decides to continue occupational therapy services after such communication, the occupational therapist may continue to provide services **after the client is made aware that no further benefit is expected.** In this situation, the occupational therapist would not be in violation of rule 4755-7-08 (C)(1)(b).

The Sections thank you for your correspondence and appreciate your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board's website (www.otptat.ohio.gov) to review the Occupational Therapy and Physical Therapy Practice Acts and other information related to the regulation of occupational and



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board

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Executive Director
Jeffrey M. Rosa

physical therapy in Ohio. You can also obtain updates from the Board at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,

The Occupational Therapy and Physical Therapy Sections

Jeffrey M. Rosa
Executive Director

JMR:dm

From OTPTAT Board Website

Jennings, Heather H [Heather.Jennings@health-partners.org]

Sent: Wednesday, March 19, 2014 4:33 PM

To: OTPTAT Board

Categories: Blue Category

Hello,

I am a physical therapist who has questions regarding House Bill #143 on Concussive Management. Does that bill apply to school aged athletes k-12 or to athletes for a junior college or minor league team. Our company provides coverage for a junior college (Lorain County Community College) and a independent minor league baseball team called the Lake Erie Crushers. I would like to know the laws and regulations governing concussion with these set of athletes.

Also, would you be able to direct me to the documentation requirements for athletic trainers. Thank you so much!

Heather

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JB Correspondence # 2

Page 1

Meeting Date: MAY 2014

License #: PT. 013740

Clarification

Jennings, Heather H [Heather.Jennings@health-partners.org]

Sent: Tuesday, April 08, 2014 2:43 PM**To:** OTPTAT Board**Categories:** Blue Category

Hello,

My company Mercy provides game sports coverage only and it was brought to her attention that some of the visiting team AT's are not providing care as what one clarified that may be a misperception of restorative care vs first aide and basic care. I want to make the clarification of what can be legally provided.

Also, seeing as this is a junior college does house bill 143 apply or highly recommended. If a home or away player shows up for a game and a possibly suspected concussion injury that was not cleared by anyone can a PT assess that player and if no signs of concussion RTP or regardless of AT or PT the player the player must wait 24 hrs of injury and follow SOP in conjunction with physician. Thank you for your help!

Heather

Sent from my iPhone

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JB Correspondence # 3Page 1Meeting Date: **MAY 2014**License #: PT, 013740



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Governor
John R. Kasich
Executive Director
Jeffrey M. Rosa

JB2/JB3
May 2014

Heather Jennings, PT
Heather.Jennings@health-partners.org

OTA.03682

Dear Ms. Jennings:

This letter is in response to your correspondence regarding whether community colleges and professional sports are covered under Ohio laws regarding concussion management and clarification on the documentation requirement for athletic trainers. Your question addresses both physical therapy and athletic training practice. Please be aware that the regulation of these professions is undertaken by two separate entities.

As noted in the Legislative Service Commission bill analysis for Sub. H.B. 143, the provisions of the act apply to all of the following entities:

1. Public schools, including schools operated by school districts, community schools, and science, technology, engineering, and math (STEM) schools;
2. All private schools, including both chartered and nonchartered nonpublic schools; and
3. "Youth sports organizations," which are defined in H.B. 143 as public or nonpublic entities that organize athletic activities in which the athletes are not more than 19 years old and are required to pay a fee to participate in the athletic activity or whose cost to participate is sponsored by a business or nonprofit organization.

As a result, the provision of H.B. 143 would not apply for athletes participating on a junior college athletic team or a minor league baseball team.

Although H.B. 143 does not apply to adult and/or college level athletes, you are encouraged to consult the bylaws of the governing body for the community college's athletics department (www.njcaa.org) and the baseball team's league to determine if those entities have requirements and recommendations pertaining to the recognition and management of concussions. You would also be encouraged to follow current best practice in the recognition and management of concussions which is outlined in various consensus and position statements. A concussion recognition and management policy developed using these documents and in consultation with the team physician would be the best course of action.

In regards to your question regarding athletic trainer's documentation requirements, under an athletic training referral, the athletic trainer functions independently and is responsible for documentation. What this documentation consists of is governed by best practices and employer policies.

Comment [SS2]: Jeff, I didn't see any specific of what AT documentation consists of anywhere, are there state standards for documentation anywhere? This section needs expanded, but not sure where to go, the questions was very vague.

The Sections thank you for your correspondence and appreciate your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board's website (www.otptat.ohio.gov) to review the Athletic Training and Physical Therapy Practice Acts and other information related to the regulation of athletic training and physical therapy in Ohio. You can also obtain updates from the Board at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter



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(<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Physical Therapy and Athletic Trainers Sections

Jeffrey M. Rosa
Executive Director

JMR:dm

DRAFT

Scope of Practice

Paris, Thomas [parist@ccf.org]

Sent: Wednesday, April 09, 2014 8:40 AM

To: OTPTAT Board

Categories: Blue Category

Dear Board Members,

Is suctioning of patient's airway included in PT / OT scope of practice?

Thank you,

Thomas Paris



Thomas J. Paris, RRT, BA | Manager | Respiratory Therapy | Respiratory Institute
Cleveland Clinic | 9500 Euclid Avenue, M-56 | Cleveland, OH 44195
Office: (216) 444-1172 | Fax: (216) 444-8279 | E-Mail: parist@ccf.org

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JB Correspondence # 4

Page 1

Meeting Date: **MAY 2014**

License #:



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Governor
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Executive Director
Jeffrey M. Rosa

JB4
May 2014

Thomas Paris
parist@ccf.org

Dear Mr. Paris:

This letter is in response to your correspondence regarding whether occupational and physical therapy practitioners can perform tracheostomy suctioning. Your question addresses both occupational therapy and physical therapy practice. Please be aware that the regulation of these professions is undertaken by two separate entities.

It is the opinion of the Ohio Physical Therapy Section that tracheostomy suctioning is part of the physical therapist's scope of practice as long as the physical therapist can demonstrate and document competence to perform the intervention. This competence is important since suctioning requires an examination for appropriateness and an evaluation of how much and when to stop the treatment. It is not within the scope of practice for the physical therapist assistant, however.

In accordance with section 4755.04 (A)(3) of the Ohio Revised Code, it is the position of the Occupational Therapy Section that occupational therapy practitioners may use physical agent modalities in the provision of occupational therapy services provided that the occupational therapy practitioner demonstrates and documents competency in the modality, in accordance with rule 4755-7-08 of the Administrative Code, and is practicing within the occupational therapy scope of practice. If the modality will be administered by an occupational therapy assistant both the supervising occupational therapist and occupational therapy assistant must document and demonstrate competency in the techniques or modality.

The Sections thank you for your correspondence and appreciate your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board's website (www.otptat.ohio.gov) to review the Occupational Therapy and Physical Therapy Practice Acts and other information related to the regulation of occupational and physical therapy in Ohio. You can also obtain updates from the Board at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Occupational Therapy and Physical Therapy Sections

Jeffrey M. Rosa
Executive Director

JMR:dm

OT and PT Licensure Questions

Tristani, Michelle [Michelle.Tristani@peoplefirstrehab.com]

Sent: Tuesday, April 15, 2014 9:41 AM**To:** OTPTAT Board**Categories:** Blue Category

Hello,

I have a few questions regarding OT, COTA, PT and PTA licenses.

1. Do you offer temporary licenses for OT, COTA, PT and PTA?
2. If you do offer temporary licenses, is direct, onsite supervision required during the time period of temp licensure?
3. Does the board have state specific signature requirements for credentials for OT, COTA, PT and PTA within clinical documentation? More specifically, does the board require the OT, COTA, PT and PTA license number next to the signature on clinical documentation?

Thanks so much!

Michelle

Michelle Tristani, MS/CCC-SLP

Cell: 508 654-2382

Fax: 866 652-7747

michelle.tristani@rehabcare.com

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Dedicated to Hope, Healing and Recovery.

JB Correspondence # 5
Page 1
Meeting Date: **MAY 2014**

License #:



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JB5
May 2014

Michelle Tristani
Michelle.Tristani@peoplefirstrehab.com

Dear Ms. Tristani:

This letter is in response to your correspondence asking whether the Board issues temporary licenses and for clarification on the signature designation for occupational and physical therapy practitioners. Your questions address both occupational therapy and physical therapy practice. Please be aware that the regulation of these professions is undertaken by two separate entities.

The Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board does not issue temporary licenses for occupational therapy or physical therapy licensees.

In response to your question regarding signature requirements, rule 4755-27-07 of the Ohio Administrative Code requires physical therapists and physical therapist assistants to use the letters PT or PTA immediately following the individual's name since this is the regulatory designation allowing practice. Academic degrees may then follow the regulatory credential. For example, a nametag or signature might read Pat Doe, PT, MS, OCS.

Rule 4755-7-10 outlines the appropriate credentials for occupational therapy licensees. Occupational therapy staff are required to use OTR/L or COTA/L if they are currently certified by the National Board for Certification in Occupational Therapy (NBCOT). They are not currently certified, the appropriate credential is OT/L or OTA/L. The Ohio Occupational Therapy Practice Act does not specify if the credential needs to immediately follow the licensee's name.

The Sections thank you for your correspondence and appreciate your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board's website (www.otptat.ohio.gov) to review the Occupational Therapy and Physical Therapy Practice Acts and other information related to the regulation of occupational and physical therapy in Ohio. You can also obtain updates from the Board at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Occupational Therapy and Physical Therapy Sections

Jeffrey M. Rosa
Executive Director

JMR:dm

Questions regarding AT Practice Laws

Millward Mike [millward.mike@pctc.k12.oh.us]

Sent: Thursday, April 24, 2014 7:46 AM**To:** OTPTAT Board**Categories:** Blue Category

Good morning,

I am working closely with my hospital system in attempting to incorporate an improved role of ATs in the clinical setting. Several questions have come up, that we want to be sure we understand the laws accurately. Any information you can give would be greatly appreciated.

1) Are ATs allowed to perform manipulations in the state of Ohio, given the AT is trained in such treatments?

2) I hope I am reading this accurately ... ATs may bill using the same codes as PTs/PTAs, as long as there is direct (1-1) supervision. Does this mean that a PT may not be treating a different patient at the same an AT is treating a patient, if they are going to bill under the same codes (they are treating different patients)?

3) Do ATs documentation need to be co-signed by a PT?

Thank you again for your time, any help you could give would be greatly appreciated!!

Michael J. Millward AT, ATC, CSCS

Exercise Science - Sports Medicine Instructor

Pioneer Career and Technology Center

27 Ryan Rd.

Shelby, Ohio 44875

Office: 419.347.7744 x 42787

Fax: 419.347.4977

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JB Correspondence # 6Page 1Meeting Date: MAY 2014License #: AT.002760



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Executive Director
Jeffrey M. Rosa

JB6
May 2014

Michael Millward, AT
Millward.mike@pctc.k12.oh.us

AT.002760

Dear Mr. Millward:

This letter is in response to your correspondence requesting clarification on the physical therapy and athletic trainers requirements regarding concussion management. Your question addresses both physical therapy and athletic training practice. Please be aware that the regulation of these professions is undertaken by two separate entities.

In response to your first question, while the Ohio Revised Code pertaining to athletic training does not specifically mention manipulation, care should be taken to ensure that section 4734.01 (practice of chiropractic defined) and 4734.14 (Prohibited Acts) of the revised code is not violated. The section is located below for your review.

4734.01 Practice of Chiropractic Defined

As used in this chapter, the "practice of chiropractic" means utilization of the relationship between the musculo-skeletal structures of the body, the spinal column, and the nervous system in the restoration and maintenance of health, in connection with which patient care is conducted with due regard for first aid, hygienic, nutritional, and rehabilitative procedures and the specific vertebral adjustment and manipulation of the articulations and adjacent tissues of the body.

4734.14 Prohibited acts.

(A) (1) Except as provided in division (B) of this section, no person shall engage in the practice of chiropractic without a current, valid license issued by the state chiropractic board under this chapter.

Pursuant to section 4755.60 (A) of the Revised Code and rule 4755-42-02 of the Administrative Code, athletic trainers must practice upon the referral of an individual licensed in Ohio to practice medicine and surgery, osteopathic medicine and surgery, podiatric medicine and surgery, chiropractic, dentistry, or physical therapy. Athletic trainers may not accept direct referrals from physician assistants or practitioners of the limited branches of medicine.

A referral relationship between a team physician and an athletic trainer should be one consisting of a protocol of care communicated between a team physician and the athletic trainer. This agreement should include procedures for prevention, recognition, assessment, management and treatment of athletic injuries.

If a situation exists where a patient referred to the athletic trainer by a physical therapist may benefit from athletic training services, i.e. a patient's condition is an athletic injury, then the physical therapist may refer that particular patient to an athletic trainer. If this procedure is followed, the athletic trainer must perform an injury assessment and determine the athletic training plan of care.

If the athletic trainer is providing services pursuant to a physical therapy plan of care, rule 4755-27-01 (C) of the Ohio Administrative Code applies. This rule defines "other licensed personnel" as "any person holding an Ohio license to practice as a health care practitioner in a profession other than physical therapy . . . who is working under the direct supervision of a physical therapist or physical therapist assistant, as delegated by the physical therapist, and is performing tasks and duties related to the delivery of physical therapy." When acting under the direction of a physical therapist, licensed athletic trainers are considered other licensed personnel.

Comment [JMR3]: Sue, I would argue that if you (the AT Board) say that manipulation is part of the AT scope, the provisions in the chiro law don't apply. They don't own the performance of manipulation. That being said, I have no idea if manipulation is something that ATs are educated/trained to do.



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In accordance with rule 4755-27-04 of the Administrative Code, the supervising physical therapist or physical therapist assistant is accountable and responsible at all times for the direction of the actions of the persons supervised, including other licensed personnel. A physical therapist assistant can provide direct supervision of other licensed personnel even if the physical therapist is not on-site but is available by telecommunication at all times and able to respond appropriately to the needs of the patient. However, only a physical therapist can determine that a patient may be delegated to other licensed personnel.

Other licensed personnel cannot be assigned their own physical therapy caseload without the supervising physical therapist or physical therapist assistant having direct contact with each patient during each visit. It is the responsibility of the physical therapist to determine and document the extent of contact necessary to assure safe patient care. Pursuant to rule 4755-27-03 (F) of the Ohio Administrative Code, "Delegation of tasks related to the operation and delivery of physical therapy to other licensed personnel must be done in accordance with the scope of practice of the other licensed personnel's professional license, education and training, the level of competence as determined by the supervising physical therapist, and in consideration of the patient's overall needs and medical status."

The patient contact by the delegating physical therapist or supervising physical therapist assistant may be to provide portions of treatment or to assess the patient's progress within the existing plan of care. When needed, only the physical therapist may make adjustments to the plan of care.

In response to your second question, relates to payer policies and not the Physical Therapy Practice Act, The Physical Therapy section recommends that you prefer to Medicare rules or other payer policies about reimbursement for treatment by other licensed personnel since some insurers do not cover services other than those provided by a physical therapist or physical therapist assistant. You may also get information from the Reimbursement Department or Ohio chapter of the APTA.

Nothing in the Ohio Athletic Training Practice Act prevents athletic trainers from billing for services. However, employers may restrict your practice due to billing or other protocol issues. The Athletic Trainers Section suggests you contact the Ohio Athletic Trainers Association or the National Athletic Trainers Association or refer to CPT codes listed under physical medicine.

In response to your third question, the Physical Therapy Section does not dictate the format of clinical notes. As long as the documentation by other licensed personnel is restricted to an accounting of the activities provided, descriptions of those activities and the patient's comments may be in various sections of the documentation. The remainder of the documentation is the responsibility of the supervising physical therapist or supervising physical therapist assistant.

The rule limiting the documentation by other licensed personnel to "an accounting of the activities provided" is intended to include patient comments during those activities and a description of the patient's response or ability/inability to perform specific components of the program. However, any assessment of a patient's progress must be documented by the physical therapist or physical therapist assistant, and prognosis or plan revision must be documented by the physical therapist.

The signature of other licensed personnel may reflect their training or credentials, but must be countersigned by the supervising physical therapist. The countersignature must indicate that the supervising physical therapist reviewed the written note. Only a hand written or electronic signature is acceptable.

When a patient is seen in a multidisciplinary facility, the professional who performs the initial evaluation must oversee that patient's care.



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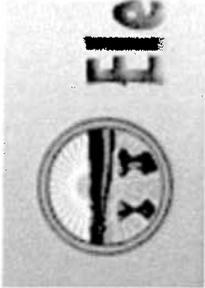
For example, if a patient is referred for evaluation and treatment and an athletic trainer performs the initial evaluation, the patient is under athletic training care and guidelines. If the patient is initially seen by a physical therapist, the patient would be a physical therapy patient and fall under their guidelines. The prescription by the referring medical practitioners must state that the referral is for athletic training. The physical therapist may also refer the patient to the care of the athletic trainer but have the patient still remain under the care of the physical therapist. If the patient is receiving services pursuant to an athletic training referral, the athletic training functions independently and does not need supervision or co-signature by the physical therapist.

The Sections thank you for your correspondence and appreciate your understanding that it is your professional responsibility to remain current with professional standards. Please visit the Board's website (www.otptat.ohio.gov) to review the Athletic Training and Physical Therapy Practice Acts and other information related to the regulation of athletic training and physical therapy in Ohio. You can also obtain updates from the Board at our Facebook (<http://www.facebook.com/OhioOTPTATBoard>) and Twitter (<http://www.twitter.com/OhioOTPTATBd>) pages. Should you have any additional questions, please contact the Board at (614) 466-3774 or via e-mail at board@otptat.ohio.gov.

Sincerely,
The Physical Therapy and Athletic Trainers Sections

Jeffrey M. Rosa
Executive Director

JMR:dm



Electronic Rule Filing

The Honorable Jon Husted
Secretary of State
180 E. Broad St., 15th Floor
Columbus, OH 43215

Mark Flanders, Director
Legislative Service Commission
77 South High St., 9th Floor
Columbus, OH 43215

Larry Wolpert, Director
Joint Committee on Agency Rule Review
77 South High St., Concourse Level
Columbus, OH 43215

It is hereby confirmed that the Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board **original** filed the following rule(s) pursuant to section 119.03 of the Ohio Revised Code.

Package Number: 119877
File Date and Time: 04/08/2014 08:22 AM
Confirmation Number: 4eb1d884aecf931a9ff9aab5af5911e

ORIGINAL FILE

Rule Number	Type	FYR	CSI	JE Date	Eff Date	Next FYR	Tagline
4755-26-02	Amendment	Y	N	06/12/2014			Definitions.
4755-26-05	Amendment	Y	N	06/12/2014			Confidentiality statutes.



**Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board**

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Notice of Public Hearing

In accordance with section 119.07 of the Ohio Revised Code and rule 4755-21-02 of the Ohio Administrative Code, you are hereby notified that the Physical Therapy Section of the Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board will conduct a public hearing on Thursday, May 15, 2014 at 11:00 AM on the 31st Floor of the Vern Riffe Center for Government and the Arts located at 77 S. High Street, Columbus, Ohio, 43215.

4755-26-02

Definitions Used for ORC 1347.15 CPI Rules (Amend)

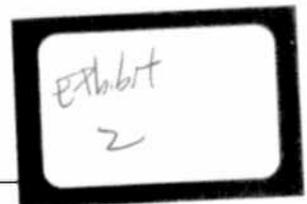
4755-26-05

Confidentiality Statutes Identified in accordance with ORC 1347.15 CPI Rules (Amend)

Persons intending to testify are encouraged to pre-register by sending an email to board@otptat.ohio.gov or writing to:

Jeffrey Rosa, Executive Director
Ohio OTPTAT Board
Physical Therapy Section
77 S. High Street, 16th Floor
Columbus, OH 43215-6108

Testimony presented during the hearing or submitted to the Section will be considered by the Section at its May 15, 2014 meeting. A copy of the proposed rules referenced above may be obtained at the Board's website, <http://otptat.ohio.gov>, or by contacting the Board by email or telephone.



4755-26-02

Definitions.

For the purposes of the administrative rules promulgated in accordance with section 1347.15 of the Revised Code, the following definitions apply:

- (A) "Access" as a noun means an opportunity to copy, view, or otherwise perceive whereas "access" as a verb means to copy, view, or otherwise perceive.
- (B) "Acquisition of a new computer system" means the purchase of a "computer system," as defined in paragraph ~~(C)~~(D) of this rule, that is not a computer system currently in place nor one for which the acquisition process has been initiated as of the effective date of rule ~~4755-8-06~~ 4755-26-06 of the Administrative Code.
- (C) "Board" means the Ohio occupational therapy, physical therapy, and athletic trainers board.
- (D) "Computer system" means a "system," as defined by section 1347.01 of the Revised Code, that stores, maintains, or retrieves personal information using electronic data processing equipment.
- (E) "Confidential personal information" has the meaning as defined by division (A)(1) of section 1347.01 of the Revised Code and identified in Chapter ~~4755-8~~4755-26 of the Administrative Code that reference the federal or state statutes or administrative rules that make personal information maintained by the board confidential.
- (F) "CPI" means confidential personal information, as defined in paragraph (E) of this rule.
- (G) "Employee of the board" means each employee of the board regardless of whether the employee holds an elected or appointed office or position within the board. "Employee of the board" is limited to the employing state agency.
- (H) "Incidental contact" means contact with the information that is secondary or tangential to the primary purpose of the activity that resulted in the contact.
- (I) "Individual" means natural person or the natural person's authorized representative, legal counsel, legal custodian, or legal guardian.
- (J) "Information owner" means the individual appointed in accordance with division (A) of section 1347.05 of the Revised Code to be directly responsible for a system.
- (K) "Person" means natural person.

- (L) "Personal information" has the same meaning as defined in division (E) of section 1347.01 of the Revised Code.
- (M) "Personal information system" means a system that maintains personal information, as those terms are defined in section 1347.01 of the Revised Code. System includes manual and computer systems.
- (N) "Research" means a methodical investigation into a subject
- (O) "Routine" means common place, regular, habitual, or ordinary.
- (P) "Routine information that is maintained for the purpose of internal office administration, the use of which would not adversely affect a person" as that phrase is used in division (F) of section 1347.01 of the Revised Code means personal information relating to the board's employees that is maintained by the board for administrative and human resource purposes.
- (Q) "System" has the same meaning as defined by division (F) of section 1347.01 of the Revised Code.
- (R) "Upgrade" means a substantial redesign of an existing system for the purpose of providing a substantial amount of new application functionality, or application modifications that would involve substantial administrative or fiscal resources to implement, but would not include maintenance, minor updates and patches, or modifications that entail a limited addition of functionality due to changes in business or legal requirements.

Effective:

R.C. 119.032 review dates: 04/08/2014

Certification

Date

Promulgated Under: 119.03
Statutory Authority: 1347.15
Rule Amplifies: 1347.15
Prior Effective Dates: 1/3/11

Rule Summary and Fiscal Analysis (Part A)**Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board**

Agency Name

Division

Jeffrey M. Rosa

Contact

77 South High Street 16th floor Columbus OH**614-466-3474****614-995-0816****43215-6108**

Agency Mailing Address (Plus Zip)

Phone

Fax

jeff.rosa@otptat.state.oh.us

Email

4755-26-02

Rule Number

AMENDMENT

TYPE of rule filing

Rule Title/Tag Line

Definitions.**RULE SUMMARY**

1. Is the rule being filed consistent with the requirements of the RC 119.032 review? **Yes**
2. Are you proposing this rule as a result of recent legislation? **No**
3. Statute prescribing the procedure in accordance with the agency is required to adopt the rule: **119.03**
4. Statute(s) authorizing agency to adopt the rule: **1347.15**
5. Statute(s) the rule, as filed, amplifies or implements: **1347.15**
6. State the reason(s) for proposing (i.e., why are you filing,) this rule:
To update 2 incorrect citations in paragraphs (B) and (E) of the rule.
7. If the rule is an AMENDMENT, then summarize the changes and the content of the proposed rule; If the rule type is RESCISSION, NEW or NO CHANGE, then summarize the content of the rule:

The rule lists the definitions of terms used in the rules on accessing confidential personal information. The amendment corrects a citation in paragraphs (B) and (E).

8. If the rule incorporates a text or other material by reference and the agency claims the incorporation by reference is exempt from compliance with sections 121.71 to 121.74 of the Revised Code because the text or other material is **generally available** to persons who reasonably can be expected to be affected by the rule, provide an explanation of how the text or other material is generally available to those persons:

This response left blank because filer specified online that the rule does not incorporate a text or other material by reference.

9. If the rule incorporates a text or other material by reference, and it was **infeasible** for the agency to file the text or other material electronically, provide an explanation of why filing the text or other material electronically was infeasible:

This response left blank because filer specified online that the rule does not incorporate a text or other material by reference.

10. If the rule is being **rescinded** and incorporates a text or other material by reference, and it was **infeasible** for the agency to file the text or other material, provide an explanation of why filing the text or other material was infeasible:

Not Applicable.

11. If **revising** or **refiling** this rule, identify changes made from the previously filed version of this rule; if none, please state so. If applicable, indicate each specific paragraph of the rule that has been modified:

Not Applicable.

12. 119.032 Rule Review Date: 4/8/2014

(If the rule is not exempt and you answered NO to question No. 1, provide the scheduled review date. If you answered YES to No. 1, the review date for this rule is the filing date.)

NOTE: If the rule is not exempt at the time of final filing, two dates are required: the current review date plus a date not to exceed 5 years from the effective date for Amended rules or a date not to exceed 5 years from the review date for No Change rules.

FISCAL ANALYSIS

13. Estimate the total amount by which *this proposed rule* would **increase / decrease** either **revenues / expenditures** for the agency during the current biennium (in dollars): Explain the net impact of the proposed changes to the budget of your agency/department.

This will have no impact on revenues or expenditures.

\$0.00

Not applicable.

14. Identify the appropriation (by line item etc.) that authorizes each expenditure necessitated by the proposed rule:

Not applicable.

15. Provide a summary of the estimated cost of compliance with the rule to all directly affected persons. When appropriate, please include the source for your information/estimated costs, e.g. industry, CFR, internal/agency:

Not applicable.

16. Does this rule have a fiscal effect on school districts, counties, townships, or municipal corporations? **No**

17. Does this rule deal with environmental protection or contain a component dealing with environmental protection as defined in R. C. 121.39? **No**

S.B. 2 (129th General Assembly) Questions

18. Has this rule been filed with the Common Sense Initiative Office pursuant to R.C. 121.82? **No**

19. Specific to this rule, answer the following:

A.) Does this rule require a license, permit, or any other prior authorization to engage in or operate a line of business? **No**

B.) Does this rule impose a criminal penalty, a civil penalty, or another sanction,

or create a cause of action, for failure to comply with its terms? **No**

C.) Does this rule require specific expenditures or the report of information as a condition of compliance? **No**

4755-26-05

Confidentiality statutes.

The following federal statutes or regulations or state statutes and administrative rules make personal information maintained by the agency confidential and identify the confidential personal information within the scope of rules promulgated by the board in accordance with section 1347.15 of the Revised Code:

- (A) Social security numbers: 5 U.S.C. 552a (2010), unless the individual was told that the number would be disclosed.
- (B) Information and records received or generated by the board pursuant to an investigation: division (E) of section 4755.02 of the Revised Code.
- (C) The results of any criminal records checks conducted pursuant to Chapter 4776. of the Revised Code: section 4776.04 of the Revised Code.
- (D) Medical records submitted with requests for testing accommodations and/or continuing education waiver requests: ~~42 U.S.C. 20145~~ C.F.R. 164 (2014).
- (E) College and university transcripts: 20 U.S.C. 1232g (2013).

Effective:

R.C. 119.032 review dates: 04/08/2014

Certification

Date

Promulgated Under: 119.03
Statutory Authority: 1347.15
Rule Amplifies: 1347.15
Prior Effective Dates: 1/3/11

Rule Summary and Fiscal Analysis (Part A)**Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board**

Agency Name

Division

Jeffrey M. Rosa

Contact

**77 South High Street 16th floor Columbus OH
43215-6108**

Agency Mailing Address (Plus Zip)

614-466-3474

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614-995-0816

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jeff.rosa@otptat.state.oh.us

Email

4755-26-05

Rule Number

AMENDMENT

TYPE of rule filing

Rule Title/Tag Line

Confidentiality statutes.**RULE SUMMARY**

1. Is the rule being filed consistent with the requirements of the RC 119.032 review? **Yes**

2. Are you proposing this rule as a result of recent legislation? **No**

3. Statute prescribing the procedure in accordance with the agency is required to adopt the rule: **119.03**

4. Statute(s) authorizing agency to adopt the rule: **1347.15**

5. Statute(s) the rule, as filed, amplifies or implements: **1347.15**

6. State the reason(s) for proposing (i.e., why are you filing,) this rule:

To comply with the incorporation by reference requirements.

7. If the rule is an AMENDMENT, then summarize the changes and the content of the proposed rule; If the rule type is RESCISSION, NEW or NO CHANGE, then summarize the content of the rule:

The rule provides for a list of statutes and regulations that address the need to consider certain information as confidential under Ohio law. The amendment includes the dates that the federal codes and regulations were last amended to comply with the incorporation by reference requirements. The amendment also updates the citation for medical records.

8. If the rule incorporates a text or other material by reference and the agency claims the incorporation by reference is exempt from compliance with sections 121.71 to 121.74 of the Revised Code because the text or other material is **generally available** to persons who reasonably can be expected to be affected by the rule, provide an explanation of how the text or other material is generally available to those persons:

The text being incorporated by reference are various provisions of the United States Code and the Code of Federal Regulations. There are various websites available to the public to review the text of federal statutes and regulations.

9. If the rule incorporates a text or other material by reference, and it was **infeasible** for the agency to file the text or other material electronically, provide an explanation of why filing the text or other material electronically was infeasible:

As noted in the JCARR Procedures Manual (2013), if a rule incorporates a section of the United States Code, the agency should simply list the code's section number in the rule.

10. If the rule is being **rescinded** and incorporates a text or other material by reference, and it was **infeasible** for the agency to file the text or other material, provide an explanation of why filing the text or other material was infeasible:

Not Applicable.

11. If **revising** or **refiling** this rule, identify changes made from the previously filed version of this rule; if none, please state so. If applicable, indicate each specific paragraph of the rule that has been modified:

Not Applicable.

12. 119.032 Rule Review Date: **4/8/2014**

(If the rule is not exempt and you answered NO to question No. 1, provide the scheduled review date. If you answered YES to No. 1, the review date for this rule is the filing date.)

NOTE: If the rule is not exempt at the time of final filing, two dates are required: the current review date plus a date not to exceed 5 years from the effective date for Amended rules or a date not to exceed 5 years from the review date for No Change rules.

FISCAL ANALYSIS

13. Estimate the total amount by which *this proposed rule* would **increase / decrease** either **revenues / expenditures** for the agency during the current biennium (in dollars): Explain the net impact of the proposed changes to the budget of your agency/department.

This will have no impact on revenues or expenditures.

\$0.00

Not applicable.

14. Identify the appropriation (by line item etc.) that authorizes each expenditure necessitated by the proposed rule:

Not applicable.

15. Provide a summary of the estimated cost of compliance with the rule to all directly affected persons. When appropriate, please include the source for your information/estimated costs, e.g. industry, CFR, internal/agency:

Not applicable.

16. Does this rule have a fiscal effect on school districts, counties, townships, or municipal corporations? **No**

17. Does this rule deal with environmental protection or contain a component dealing with environmental protection as defined in R. C. 121.39? **No**

S.B. 2 (129th General Assembly) Questions

18. Has this rule been filed with the Common Sense Initiative Office pursuant to R.C. 121.82? **No**

19. Specific to this rule, answer the following:

A.) Does this rule require a license, permit, or any other prior authorization to engage in or operate a line of business? **No**

B.) Does this rule impose a criminal penalty, a civil penalty, or another sanction, or create a cause of action, for failure to comply with its terms? **No**

C.) Does this rule require specific expenditures or the report of information as a condition of compliance? **No**

4755-23-17 **Military provisions related to licensure.**

(A) Definitions.

(1) "Armed forces" means:

- (a) The armed forces of the United States, including the army, navy, air force, marine corps, and coast guard;
- (b) A reserve component of the armed forces listed in paragraph (A)(1)(a) of this rule;
- (c) The national guard, including the Ohio national guard or the national guard of any other state;
- (d) The commissioned corps of the United States public health service;
- (e) The merchant marine service during wartime; or
- (f) The Ohio organized militia when engaged in full-time national guard duty for a period of more than thirty days.

(2) "Member" means any person who is serving in the armed forces.

(3) "Veteran" means any person who has completed service in the armed forces, who has been discharged under honorable conditions or who has been transferred to the reserve with evidence of satisfactory service.

(B) Eligibility for licensure.

In accordance with section 5903.03 of the Revised Code, the following military programs of training, military primary specialties, and lengths of service are substantially equivalent to or exceed the educational and experience requirements for licensure as a:

(1) Physical therapist.

(a) Military programs of training.

An individual serving in a military primary specialty listed in paragraph (B)(1)(b) of this rule must be a graduate of a physical therapist program accredited by the commission on accreditation in physical therapy education (CAPTE) to serve in that specialty or attend the United States Army Baylor University Doctoral Program in Physical Therapy (School 083; Course 6-250-C18-65B).

(b) Military primary specialties.

- (i) Army: Physical therapist (AOC 65B)
- (ii) Navy: Physical therapy (NOBC 0873)
- (iii) Air Force: Physical therapist (AFSC 42B3)

*****DRAFT - NOT FOR FILING*****

(c) Lengths of service.

There are no minimal lengths of service that would be substantially equivalent to or exceed the educational and experience requirements for licensure as a physical therapist.

(2) Physical therapist assistant.

(a) Military programs of training.

The following program at the medical education and training campus at Fort Sam Houston, Texas, is substantially equivalent to the educational requirements for licensure as a physical therapist assistant, provided that the applicant completed one of the bridge programs identified in paragraphs (B)(2)(a)(iv)-(vi) of this rule.

(i) Army: School 083; Course 303-68F10 (Course 303-N9 prior to 2014).

(ii) Navy: School 083; Course B-303-0150.

(iii) Air Force: School 083; Course L8ABJ4J032 01AA.

(iv) Community College of the Air Force in Fort Sam Houston, Texas.

(v) Arapahoe Community College in Littleton, Colorado.

(vi) Lake Superior College in Duluth, Minnesota.

(vii) An applicant who completed a program identified in paragraphs (B)(2)(a)(i)-(iii) of this rule but not one of the bridge programs identified in paragraphs (B)(2)(a)(iv)-(vi) of this rule may submit to the section the results of a physical therapist assistant educational equivalency review (PTA-EER) from the foreign credentialing commission on physical therapy, inc. (FCCPT). The section will inform the applicant of any educational deficiencies identified in the evaluation that must be remediated prior to being eligible for a license.

(b) Military primary specialties.

(i) Army: Physical therapy specialist (MOS 68F).

(ii) Navy: Physical therapy technician (NEC HM-8466).

(iii) Air Force: Physical medicine (AFSC 4J032).

(c) Lengths of service.

There are no minimal lengths of service that would be substantially equivalent to or exceed the educational and experience requirements for licensure as physical therapist assistant.

(C) License renewal.

*****DRAFT - NOT FOR FILING*****

(1) In accordance with section 5903.10 of the Revised Code, a licensee whose license expired due to the licensee's service in the armed forces shall be eligible for renewal of the expired license in accordance with section 4755.46 of the Revised Code and rules 4755-23-06 and 4755-24-04 of the Administrative Code, if the following conditions are met:

(a) The licensee presents the board with satisfactory evidence that, not more than six months prior to the date the evidence is submitted to the board, the licensee was honorably discharged or separated under honorable conditions;

(b) The licensee is not suffering a mental or physical illness, including physical deterioration that adversely affects cognitive, motor, or perception skills, that affect the licensee's ability to practice according to acceptable and prevailing standards of care; and

(c) The licensee meets the requirements for license renewal required by section 4755.46 of the Revised Code and rules 4755-23-06 and 4755-24-04 of the Administrative Code.

(2) The provisions of paragraph (C) of this rule also apply if the licensee's spouse served in the armed forces and the spouse's service resulted in the licensee's absence from this state.

(D) Continuing education.

(1) In accordance with section 5903.12 of the Revised Code, the provisions of this paragraph apply to a licensee who has been a member of the armed forces who has served on active duty for a period in excess of thirty-one days.

(2) A licensee who meets the provisions contained in paragraph (D)(1) of this rule may submit an application to the Board requesting an extension of the current continuing education reporting period.

(a) The licensee shall submit proper documentation certifying the active duty service and the length of that active duty service.

(b) Upon receiving the application and proper documentation, the board shall extend the current continuing education reporting period by an amount of time equal to the total number of months that the licensee spent on active duty during the current continuing education reporting period. Any portion of a month served shall be considered one full month.

(E) Determining fulfillment of continuing education.

(1) In accordance with section 5903.121 of the Revised Code, the board shall consider relevant education, training, or service completed by a licensee as a member of the armed forces in determining whether a licensee has met the continuing education requirements needed to renew the license.

(2) For the board to consider relevant education, training, or service completed by the licensee in accordance with paragraph (E) of this rule, the licensee shall submit a request for consideration and documentation of the education, training, or service to the board at least ninety days prior to the expiration of the license.

*****DRAFT - NOT FOR FILING*****

(F) Waiver of license application fee.

(1) The application fee shall be waived for an applicant who is a current member of the armed forces.

(2) Paragraph (F) of this rule applies to the following application fee types:

(a) Initial licensure by examination, outlined in rule 4755-24-03 of the Administrative Code.

(b) Initial licensure by endorsement, outlined in rule 4755-24-03 of the Administrative Code.

(c) Reinstatement of an expired license, outlined in rule 4755-24-08 of the Administrative Code.

(G) Application process.

(1) The board's applications shall include a question to identify if the applicant is a member of the armed forces, a veteran, or a spouse or surviving spouse of a member of the armed forces or veteran. This status shall be stored in the licensing system.

(2) When the board receives an application from an individual identified in paragraph (G)(1) of this rule, the processing of that application shall be prioritized, with a goal of ensuring that a license is issued the same day that the application is complete.



MEMORANDUM

TO: Jeff Rosa, Executive Director, Ohio OTPTAT Board
FROM: Paula Steele, Regulatory Policy Advocate
DATE: April 15, 2014
RE: **CSI Review – 2014 PT Military Considerations** (OAC 4755-23-27)

On behalf of Lt. Governor Mary Taylor, and pursuant to the authority granted to the Common Sense Initiative (CSI) Office under Ohio Revised Code (ORC) section 107.54, the CSI Office has reviewed the abovementioned administrative rule package and associated Business Impact Analysis (BIA). This memo represents the CSI Office's comments to the Agency as provided for in ORC 107.54.

Analysis

This rule package consists of a single new rule being proposed by the Ohio Occupational Therapy, Physical Therapy, & Athletic Trainers (OTPTAT) Board to implement the recently enacted House Bill 98 which requires each licensing board to adopt rules identifying substantial military equivalents for its licensing education and experience requirements. This rule package, along with one each for athletic trainers and occupational therapists was submitted to the CSI Office on March 14, 2014 with the comment period ending on April 4, 2014. Six comments were received – five comments were specific to the physical therapist rule and in favor of it, and one comment was in favor of all the new rules.

The rule defines armed forces and military veterans, addresses eligibility for licensure, license renewals for those serving in the armed forces or a licensee whose spouse served in the armed forces, and continuing education and fee waivers for members of the armed forces. In addition, the Board was able to identify and articulate in the eligibility for licensure section of the proposed rule, the military programs of training, military primary specialties, and lengths of service that are substantially equivalent to or exceed the educational and experience requirements for licensure for physical therapists and physical therapist assistants.

While the proposed rule implements House Bill 98, it also captures the intent of the recommendations stemming from Executive Order 2013-05K, which are summarized in the Office of Workforce Transformation's *Valuing Ohio Veterans Report* as follows:

The State of Ohio recognizes veterans as a valuable, talented and skilled workforce, and to that end is committed to increasing the number of military service members and veterans living and working in Ohio.

In June of 2013, Governor John R. Kasich signed Executive Order 2013-05K to support Ohio's veterans by ensuring they are receiving the appropriate credit and credentialing for their military training and experience.

A public comment in response to the occupational therapists rule and applicable to this proposed rule, suggested the U.S. Public Health Service be included in the definition of the armed services. The Board responded that subsequent to the draft of the proposed rule, the State has expanded the definition to include the U.S. Public Health Service. Therefore, the Board will revise the proposed rule(s) accordingly prior to filing with the Joint Committee on Agency Rule Review

After reviewing the proposed rule and BIA, the CSI Office has determined that the rule package satisfactorily meets the standards espoused by the CSI Office, and the purpose of the rules justifies the adverse impact identified in the BIA.

Recommendations

For the reasons described above, the CSI Office has no recommendations regarding this rule package.

Conclusion

Based on the above comments, the CSI Office concludes that the Board should proceed with the formal filing of this rule package with the Joint Committee on Agency Rule Review.

cc: Mark Hamlin, Lt. Governor's Office



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board

77 South High Street, 16th Floor
Columbus, Ohio 43215-6108

Governor
John R. Kasich
Executive Director
Jeffrey M. Rosa

TO: Mark Hamlin, Director of Regulatory Policy

FROM: Jeffrey M. Rosa, Executive Director

DATE: April 28, 2014

SUBJECT: Memorandum of Response to CSI Review – 2014 PT Military Considerations

On April 15, 2014, the Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board (“Board”) received the Common Sense Initiative Office’s Recommendation Memorandum (“CSI Recommendation”) for the 2014 PT Military Considerations (OAC 4755-23-17) rule package. The Board appreciates the timely issuance of this memo.

The CSI Recommendation stated that “For the reasons discussed above, the CSI Office has no recommendations regarding this rule package.” The CSI Recommendation also stated that “Based on the above comments, the CSI Office concludes that the Board should proceed with the formal filing of this rule package with the Joint Committee on Agency Rule Review.”

At this time, the Board will continue moving forward with its filing of this rule package with the Joint Committee on Agency Rule Review.

If you have any questions, please do not hesitate to contact me at 614-466-3474 or jeff.rosa@otptat.ohio.gov.

- Posted By Jeffrey Rosa (OH)
- Posted On 4/28/2014 9:04:13 AM

In our current code of ethical conduct (rule 4755-27-05) we have a provision that states: "A licensee shall not intentionally or knowingly offer to pay or agree to accept any compensation, directly or indirectly, overtly or covertly, in cash or in kind, to or from any person or entity for receiving or soliciting patients or patronage, regardless of the source of the compensation."

The main intent is to prevent kickbacks for referrals. My Board has also taken the position that this would also prevent a scenario of a PT giving a \$25 gift card to a current patient who refers a friend. We've been trying to determine if this kind of practice is something that should still be prohibited. For example, my dentist has provided me a gift card when I referred a friend to the practice.

We are trying to find out if other states either permit or prohibit this kind of incentive. Please respond with a statement indicating if your states permits/prohibits/hasn't ever discussed the issue so you don't know.

Thanks for your assistance.

Jeff

Replies

- **James Heider (OR)** on 4/28/2014 12:44:26 PM

The Oregon Board hasn't discussed this issue.

- **Tina Kelley (NH)** on 4/28/2014 10:27:37 AM

NH Law RSA 328-A:15, III states: "If a referring practitioner is deriving direct or indirect compensation for the referral to physical therapy the physical therapist shall disclose this information in writing to the patient prior to the initial evaluation." •

NH Administrative Rules, Phy 410.04(b) states “In accordance with RSA 328-A:15, III, a physical therapist shall, before the physical therapist’s initial evaluation, disclose in writing to the client that the practitioner who referred the client to the physical therapist is deriving direct or indirect compensation for the referral.”

- **JoAnn Reid (WY)** on *4/28/2014 10:04:09 AM*

Wyoming Statute 33-25-111. Discipline; denial or suspension of license or certificate; grounds.

(a) The board may revoke, suspend, restrict, condition, reprimand, refuse to issue or refuse to renew the license or certification of any individual who:

(x) Engages directly or indirectly in the division, transferring, assigning, rebating, or refunding of fees received for professional services or profits by means of a credit or other valuable consideration as an unearned commission, discount or gratuity with any person who has referred a patient, or with any relative or business associate of the referring person. Nothing in this paragraph shall be construed as prohibiting the members of any regularly and properly organized business entity comprised of or including physical therapists from making any division of their total fees among themselves as they determine by contract necessary;

- **Sandra Wagner (DE)** on *4/28/2014 9:55:26 AM*

The Delaware Board is silent on this topic. This topic has not been brought to the Board.

- **Carlton Curry (MD)** on *4/28/2014 9:09:57 AM*

Good Morning:

The Maryland PT Practice Act is silent on incentives, and the issue has not been raised before the Board.

Carlton