



Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board

Joint Board Meeting

March 7, 2013

10:00 a.m.

South A

Members

Beth Ann Ball, OT
Raymond Bilecky, PT
Thomas Caldwell, PT
Jason Dapore, DO
Mary Kay Eastman, PT
Rebecca Finni, OT
Aaron Galpert, AT, Secretary
Jean Halpin, OT
Karen Holtgreffe, PT
Brian Hertz, AT, President-Elect
Mary Beth Lavey, OTA
Kimberly Lawler, OT
James Lee, PT, President
Kimberly Peer, AT

Legal Counsel Absent

Yvonne Tertel, AAG

Staff

H. Jeffery Barker, Investigator
Diane Moore, Executive Assistant
Adam Pennell, Investigator Assistant
Lisa Ratinaud, Enforcement Division Supervisor
Jeffrey Rosa, Executive Director

Guests

Victoria Gresh, OPTA
Matthew Creed
Lynn Busdeker
Ronald Kleinman
Chad J. Miller
Amanda Harning
Jordan Hook
Tiessa Walz
Stephanie Goddard
Shakeba DuBose
Amber Harrington

Call to Order

The meeting was called to order by Joint Board President James Lee at 10:02 a.m.

Mission Statement

James Lee acknowledged the Board Mission Statement:

The mission of the Ohio Occupational Therapy, Physical Therapy, and Athletic Trainers Board is to actively promote and protect the health of the citizens of Ohio through effective regulation of the professions of occupational therapy, physical therapy, and athletic training. Goals to achieve this mission include:

- Ensuring that individuals practicing occupational therapy, physical therapy, and athletic training meet sufficient standards of education, training, competence, and ethics, as defined in the laws and rules governing the profession.
- Investigate and discipline licensees whose practice falls below the minimal standards of care.
- Define and advocate for standards of safe OT, PT, AT practice, and ensure that the laws and rules governing the practice accurately reflect current standards.
- Provide information about the licensees of the OT PT AT Board, the Board's functions and operations, and the laws governing the practice of OT, PT, and AT.

Approval of Minutes

Action: Brian Hertz moved that the September 6, 2012 meeting minutes be approved as submitted. Jean Halpin seconded the motion. The motion carried.

Executive Director’s Report

The Executive Director presented the following information to the Board:

- The Executive Director reported that the Executive Budget recommendations did not fund the Board at the full amount requested for FYs 2014 and 2015. The recommendations did include almost \$60,000 in FY 2015 to scan the Board’s historical licensure records.
- The Executive Director reported that the Office of Budget and Management has approved filling the vacant clerk position. This position has been vacant for three years. Filling this position will relieve the licensing staff from some the clerk duties, such as opening mail, updating address, employment, name changes.
- The Executive Director reported that the new licensing system should be in place by August/Sept 2013. In Mid-April, the Board will meet with the new vendors to discuss the Board’s processes to assist the vendor with the configuration of the new system.
- The Executive Director reported that the Physical Therapy Section conducted two summary suspensions in February 2013.
- The Executive Director informed the Board that the Joint Board Bill has not yet been introduced.

The formal Executive Director’s report is attached to the minutes.

Action: Brian Hertz moved that the Section go into Executive Session for personnel matters related to the employment of a state employee pursuant to ORC 121.22(G)(1). Jean Halpin seconded the motion.

The Executive Director called the roll:

Beth Ann Ball	Yes
Raymond Bilecky	Yes
Thomas Caldwell	Yes
Jason Dapore	Yes
Mary Kay Eastman	Yes
Rebecca Finni	Yes
Aaron Galpert	Yes
Jean Halpin	Yes
Karen Holtgreffe	Yes
Brian Hertz	Yes
Mary Beth Lavey	Yes
Kimberly Lawler	Yes
James Lee	Yes
Kimberly Peer	Yes

The Section went into executive session at 10:16 a.m. and came out at 10:29 a.m. There was no action taken.

Open Forum

James Lee welcomed the physical therapist assistant students from Clark State Community College.

The Board discussed the recent settlement agreement in the Jimmo v. Sebelius lawsuit. Based on this discussion, the Board is considering drafting a joint paper on how the agreement’s impact on the Centers for Medicare and Medicaid Services’ rules related to maintenance care will impact the practice of occupational and physical therapy.

Assistant Attorney General Report

Yvonne Tertel, AAG had no formal report for the Board.

New Business

Occupational Therapy Section Report

Jean Halpin presented the Occupational Therapy Section report. Jean Halpin introduced the two newest OT Section members: Beth Ann Ball, OT, and Mary Beth Lavey, OTA. Jean Halpin and Rebecca Finni attended the NBCOT

regulatory conference in October 2012. Some of the conference topics were the appropriate use of social media and impact of habilitative services in occupational therapy practice. Ms. Halpin further reported that the Section is looking at the rule governing the OT/OTA supervisory ratio.

Physical Therapy Section Report

Thomas Caldwell presented the Physical Therapy Section report. Thomas Caldwell introduced the new PT Section members: Matthew Creed, PT and C.J. Miller, PT. Mr. Caldwell reported that the 129th General Assembly enacted legislation that allows physical therapists travelling with sports teams to treat their team's athletes in Ohio without obtaining Ohio licensure. Legislation was also enacted to allow physical therapists to accept referrals from physician assistants.

Athletic Trainers Section Report

Aaron Galpert presented the Athletic Trainers Section report. Aaron Galpert introduced the new AT Section member: Kimberly Peer, AT. Mr. Galpert reported that the Section is presenting at the upcoming Ohio Athletic Trainers' Association Conference.

Customer Satisfaction Survey Results

The Board reviewed the customer satisfaction survey results. The Board's overall customer satisfaction is goal is 4.3; the Board's current rating is 4.42.

Board Sponsored CE Sessions

The Executive is working on three separate presentations, which will be offered online. The participants will be required to take an online post-test through *Mycourse* to obtain continuing education credit. The Executive Director reported that he is still looking to host a live CE session in the in Cleveland, Ohio.

Legislative Changes

Under the current law, there is no provision to allow the Board to conduct summary suspension meetings via telephone. The Executive Director informed the Board that he has drafted language to amend each Section's current summary suspension language to include the option to meet by telephone.

Long Range Forecast of Board Revenues

The Executive Director presented the long range forecast of Board revenues to the Board. Based on the revenue and expenditure forecasts, the Executive Director recommended that the Board decrease the renewal fees by either ten or fifteen dollars. The Board determined that the new renewal fee will be \$70 for all five license types. This fee change will be effective on July 1, 2013.

Items for the Next Meeting

- Section Reports
- Update on Joint Board Bill
- Customer Satisfaction Survey
- Legislative Changes
- Executive Director Evaluation
- Election of Officers
- 2014 Meeting Calendar Review
- 2013 Annual Report
- Policy Manual Review

Next Meeting

The next Joint Board meeting is scheduled for Thursday, September 12, 2013 at 10:00 a.m.

Action: Mary Kay Eastman moved that the meeting be adjourned. Thomas Caldwell seconded the motion. The motion carried. The meeting adjourned at 11:07 a.m.

Respectfully submitted,
Diane Moore

James Lee PT, President
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board

Aaron Galpert, AT, Secretary
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board

Jeffrey M. Rosa, Executive Director
Ohio Occupational Therapy, Physical Therapy,
and Athletic Trainers Board

AG:jmr:dm